

पंजाब नैशनल बैंक Upunjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel Nos: 011-28044866 E-mail: hosd@pnb.co.in

The Asstt. Vice President
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
The Dy Ge
Bombay S
1st Floor, F
Dalal Street
Mumbai – Mumbai –

The Dy General Manager
Bombay Stock Exchange Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Date: 11.07.2018

Dear Sir,

Subject: Capital infusion in the Bank by the Government of India

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Bank, as per Government of India, Ministry of Finance, and Department of Financial Services notification, has received amount of capital Infusion of Rs 2816 crore (Rupees two thousands eight hundred sixteen only) towards contribution of the Central Government in the preferential allotment of equity shares (Special Securities/Bonds) of the Bank during the financial year 2018-19, as Government's investment.

The preferential allotment of equity shares to GoI will be made after completing the process of regulatory approvals.

This is for your information and records please.

Yours Faithfully,

(Balbir Singh) Company secretary)

