



OMKAR
Always the leaders

OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India
Tel. : +91 (0251) 2697340, 2690651, Fax : +91 (0251) 2697347, 2691572

Email : info@omkarchemicals.com Web. : www.omkarchemicals.com

CIN : L24110MH2005PLC151589

Date: July 27, 2018

To,

| | |
|--|---|
| Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –533317 | Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE: OMKARCHEM |
|--|---|

Sub: Reclassification under regulation 31A of SEBI LODR Regulation, 2015.

In compliance with Regulation 30 of SEBI LODR Regulation, 2015, we wish to inform you that National Stock Exchange and BSE Ltd. have approved our application for reclassification of the following promoter shareholders as public shareholders under the provisions of regulation 31A of SEBI LODR Regulation, 2015:

1. Mr. Omkar P. Herlekar
2. Mrs. Anjali P. Herlekar

Accordingly, the above persons will no longer be part of promoter or promoter group of the Company.

We enclose herewith copies of approval letter received from both the Stock exchanges.

Yours Faithfully,
For **OMKAR SPECIALITY CHEMICALS LIMITED**

PRAVIN HERLEKAR
CHAIRMAN & MANAGING DIRECTOR

Ref: NSE/LIST/55436

July 26, 2018

The Company Secretary
Omkar Speciality Chemicals Limited
B-34, MIDC,
Badlapur (E),
Thane- 421503

Sub: Approval for Reclassification of Promoter under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This has reference to your application dated April 10, 2018 seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on submissions made by the company, the Exchange is pleased to approve your application for reclassification of following Promoter Shareholders as per the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

| Sr.No. | Name of Promoter |
|---------------|-------------------------|
| 1 | Omkar P. Herlekar |
| 2 | Anjali P. Herlekar |

You are required to ensure that the event of reclassification shall be disclosed to the Exchange as a material event in accordance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
For National Stock Exchange of India Ltd.

Hiren Shah
Senior Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P.J.Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

This Document is Digitally Signed

LIST/COMP/PG/744/2018-19

July 26, 2018

The Company Secretary/ Compliance Officer

Omkar Speciality Chemicals Ltd.

B-34, MIDC, Badlapur (E),

Thane ,Maharashtra ,421503

Sub: Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We refer to your application dated 09/04/2018 seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Exchange is pleased to approve your application for Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 based on submissions made by the company.

Entities mentioned in Annexure 1 shall be classified as public shareholders whereas entities mentioned in Annexure 2 shall be the Remaining promoters of the company.

The summary of the Shareholding Pre-Reclassification & Post-Reclassification is as follows:

| Quarter | Promoter holding | | Public Holding | |
|-----------------------|------------------|------------|----------------|------------|
| | Shares Held | Percentage | Shares Held | Percentage |
| Pre-Reclassification | 56,88,783 | 27.64 | 1,48,89,221 | 72.36 |
| Post-Reclassification | 44,32,827 | 21.54 | 1,61,45,177 | 78.46 |

Reclassification of Promoters – **Omkar Speciality Chemicals Ltd.**

Page 1 of 3


This letter may be forwarded to the depositories and your RTA for necessary action at their end.

Yours faithfully,



Abhijit Pai

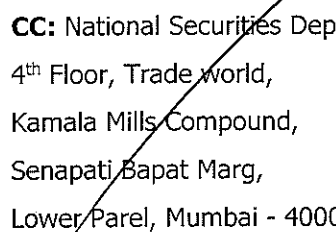
Dy. General Manager



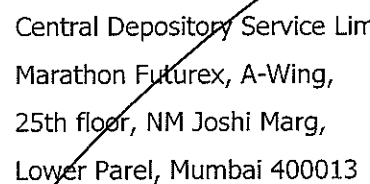
Shyam Bhagirath

Associate Manager

Encl. Annexure 1 - Details of Outgoing Promoters
Annexure 2 - Details of Remaining Promoters



CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400013



Central Depository Service Limited
Marathon Futurex, A-Wing,
25th floor, NM Joshi Marg,
Lower Parel, Mumbai 400013

Annexure 1 – Details of Outgoing Promoters

| Annexure I | | | |
|------------|----------------------------|------------------|------------------------|
| Sr.No | Name of Outgoing Promoters | Number of Shares | Percentage Holding (%) |
| 1 | Omkar Pravin Herlekar | 1,255,956 | 6.10 |
| 2 | Anjali Pravin Herlekar | 0 | 0.00 |
| | Total | 1,255,956 | 6.10 |

Annexure 2 – Details of Remaining Promoter

| Annexure II | | | |
|-------------|-------------------------------------|------------------|------------------------|
| Sr.No | Name of Existing Promoters | Number of Shares | Percentage Holding (%) |
| 1 | Pravin Shivdas Herlekar | 3,535,821 | 17.18 |
| 2 | Rishikesh Pravin Herlekar | 517,006 | 2.51 |
| 3 | SVAKS Biotech India Private Limited | 380,000 | 1.85 |
| | Total | 4,432,827 | 21.54 |