



KELLTON TECH SOLUTIONS LIMITED.

Hyderabad, August 14, 2018

To

The General Manager, Listing Department, Bombay Stock Exchange Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
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Dear Sir/Ma'am,

Sub: Financial Results for the quarter ended June 30, 2018 – Regulation 33 (3)(a)

Ref: Company Symbol/ Scrip Code: NSE: KELLTON TECH

BSE: 519602

With reference to the subject cited, it is hereby informed that the Board of Directors of the Company at its meeting held on Tuesday, August 14, 2018 at 5 p.m. at the registered office of the Company, interalia, considered and approved the unaudited Financial Results (standalone and consolidated) for the quarter ended June 30, 2018

Copy of unaudited Financial Results for the quarter ended June 30, 2018, along with Limited Review Report of the Auditor is enclosed herewith.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,

For Kellton Tech Solutions Limited


Krishna Chintam
Managing Director
DIN: 01658145



SASTRI & SHAH

Chartered Accountants

Email: sastrinshah@gmail.com

Tel : 91-40-23731400; 23750477



“SAI LEELA”

7-1-24/2, Begumpet

Hyderabad -500 016

Cell: 91-9849001179

Limited Review Report

Review Report to

The Board of Directors of

Kellton Tech Solutions Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Kellton Tech Solutions Limited** (“Company”) and its subsidiaries (together, the “Group”) for the quarter ended June 30, 2018 and year to date from April 1, 2018 to June 30, 2018 (the “Statement”) attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under section 133 of Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company’s management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standards on Review Engagements (SRE) 2410 – ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. We did not review the financial statements and other financial information, in respect of Four Subsidiaries. These financial statements and other financial information have been reviewed by the Management. Our opinion, in so far as it relates to the operations and affairs of such subsidiaries is based solely on the assertions of the Management. Our opinion is not modified in respect of this matter.



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5. Based on our review conducted as above and on consideration of report of other auditors on the unaudited separate quarterly financial results and on other financial information of the components, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in applicable Indian Accounting Standards prescribed under section 133 of Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sastri&Shah

Chartered Accountants

FRN: 003642S

(C.Pavan Kumar)

Managing Partner

M.NO.205896



Place: Hyderabad

Date: 14/08/2018



KELLTON TECH SOLUTIONS LIMITED.

Statement of Un-audited Consolidated Profit and Loss for the quarter ended June 30th, 2018

(All figures in lakh except EPS)

Particulars	Quarter Ended			Year Ended
	30/06/2018 (Unaudited)	31/03/2018 (Audited)	30/06/2017 (Unaudited)	31/03/2018 (Audited)
I. Revenue from Operations	20,862.44	21,492.65	17,477.81	78,348.00
II. Other Income	106.39	-	52.84	274.43
III. Total Revenue (I+II)	20,968.83	21,492.65	17,530.65	78,622.43
IV. Expenses				
(a) Cost of Materials consumed	3.28	744.37	248.10	3,515.46
(b) Purchase of Stock-in-trade	-	-	-	-
(c) Changes in inventories or finished goods, work in progress and Stock-in-trade	-	-	-	-
(d) Employee benefits Expense	9,535.33	9,188.88	8,592.44	34,966.39
(e) Finance cost	458.36	488.91	310.53	1,628.44
(f) Depreciation and Amortization Expense	139.30	169.71	105.38	537.19
(g) Other Expenses	8,131.92	7,907.18	6,148.00	28,028.49
Total Expenses	18,268.19	18,499.05	15,404.45	68,675.97
V. Profit/(Loss) before exceptional and extraordinary items and Tax (III-IV)	2,700.64	2,993.60	2,126.20	9,946.46
VI. Exceptional Items	-	-	-	-
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	2,700.64	2,993.60	2,126.20	9,946.46
VIII. Extraordinary Items	-	-	-	-
IX. Net Profit/(Loss) before tax (VII-VIII)	2,700.64	2,993.60	2,126.20	9,946.46
X. Tax expense				
1. Current Tax	722.83	744.95	645.64	3,017.84
2. Deferred Tax	14.26	17.16	32.36	89.14
XI. Net Profit/(Loss) for the period from continuing operations (IX-X)	1,963.55	2,231.49	1,448.20	6,839.48
XII. Net Profit/(Loss) for the period from discontinuing operations before tax	-	-	-	-
XIII. Tax expense from discontinuing operations	-	-	-	-
XIV. Net profit/(Loss) for the period from discontinuing operations after tax (XII-XIII)	-	-	-	-
XV. Net Profit/(Loss) for the period (XI+XIV)	1,963.55	2,231.49	1,448.20	6,839.48
Other Comprehensive Income				
A (i) Items that will not be reclassified to profit or loss	8.21	29.34	(0.44)	28.91
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(10.15)	0.15	(10.00)
B (i) Items that will be reclassified to profit or loss	-	(457.93)	13.82	(499.72)
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
Total Other Comprehensive Income	8.21	(438.74)	13.53	(480.81)
Total comprehensive income for the period (Comprising Profit (Loss) and Other Comprehensive Income for the period)	1,971.76	1,792.75	1,461.73	6,358.67
XVI. Earnings Per Equity Share (Before Extra-Ordinary Items) (of Rs. 5 each) (Not annualized)				
(a) Basic	2.05	1.86	1.55	6.60
(b) Diluted	2.05	1.86	1.52	6.58
XVII. Earnings Per Equity Share (After Extra-Ordinary Items) (of Rs. 5 each) (Not annualized)				
(a) Basic	2.05	1.86	1.55	6.60
(b) Diluted	2.05	1.86	1.52	6.58
Paid up equity share capital (Face Value of Rs. 5 each).	4,819.12	4,819.12	2,357.81	4,819.12
Reserve excluding Revaluation reserves as per balance sheet of previous accounting year.	-	-	-	-

For KELLTON TECH SOLUTIONS LIMITED

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CIN:L72200TG1993PLC016819



KELLTON TECH SOLUTIONS LIMITED.

Notes:

1. With effect from 01/04/2018, the Company has adopted Ind AS 115 - Revenue from Contracts with Customers. Accordingly, the comparatives have not been retrospectively adjusted. The adoption of the standard did not have any material impact on the financial results of the Company.

2. Segment Information

Sr.No	Particulars	Quarter Ended			Year Ended
		30/06/2018 (Unaudited)	31/03/2018 (Audited)	30/06/2017 (Unaudited)	31/03/2018 (Audited)
1	Segment Revenue				
	Digital Transformation	14,246.59	15,276.85	10,525.85	52,969.29
	Enterprise Solutions	3,371.30	3,519.96	3,163.23	13,778.96
	Consulting	3,244.56	2,696.75	3,788.73	11,599.75
	Total	20,862.44	21,493.57	17,477.81	78,348.00
2	Less: Intersegment revenue	-	-	-	-
3	Net Sales /Income from operations	20,862.44	21,493.57	17,477.81	78,348.00
4	Segment results profit / (loss) before tax, interest and depreciation				
	Digital Transformation	6,175.81	6,077.53	5,666.39	23,235.58
	Enterprise Solutions	734.86	1,079.88	958.87	3,826.62
	Consulting	610.09	841.50	891.43	3,365.51
	Total	7,520.79	7,998.91	7,516.69	30,427.71
5					
	Less: Un allocable Expenses	4,468.19	4,514.55	5,132.81	19,126.74
	Finance Cost	458.36	448.91	310.54	1,628.44
6	Un allocable Income	106.38	-	52.85	274.43
7	Total Profit Before tax	2,700.64	3,035.44	2,126.19	9,946.96

3. Figures of the corresponding previous periods are regrouped and reclassified wherever considered necessary to correspond with current period's presentation

4. The Statutory Auditors of the Company have conducted a limited review of the financial results for the quarter ended June 30, 2018 pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and have given an unqualified opinion in their report. These financial results have been reviewed by the Audit Committee and thereafter approved by Board of Directors at their respective meetings held on August 14th, 2018.

Place: Hyderabad
Date: 14.08.2018

For Kellton Tech Solutions Limited


Krishna Chintan
Managing Director
DIN: 01658145



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Limited Review Report

Review Report to

The Board of Directors of

Kellton Tech Solutions Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Kellton Tech Solutions Limited** (“Company”) for the quarter ended June 30, 2018 and year to date from April 1, 2018 to June 30, 2018 (the “Statement”) attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under section 133 of Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company’s Management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standards on Review Engagements (SRE) 2410 – ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sastri&Shah

Chartered Accountants

FRN: 003642S

(C.Pavan Kumar)

Managing Partner

M.NO.205896



Place: Hyderabad

Date: 14/08/2018



KELLTON TECH SOLUTIONS LIMITED.

Statement of Un-audited Standalone Profit and Loss for the quarter ended June 30th 2018

(All figures in lakh except EPS)

Particulars	Quarter Ended			Year Ended
	30/06/2018 (Unaudited)	31/03/2018 (Audited)	30/06/2017 (Unaudited)	31/03/2018 (Audited)
I. Revenue from Operations	2,005.49	3,087.06	2,229.56	12,254.39
II. Other Income	84.80	79.72	14.20	247.52
III. Total Revenue (I+II)	2,090.29	3,166.78	2,243.76	12,501.91
IV. Expenses				
(a) Cost of Materials consumed	3.28	744.37	248.10	3,515.46
(b) Purchase of Stock-in-trade				
(c) Changes in inventories or finished goods, work in progress and Stock- in- trade				
(d) Employee benefits Expense	1,235.73	1,223.47	1,160.36	4,812.29
(e) Finance cost	98.60	92.79	70.19	388.27
(f) Depreciation and Amortization Expense	52.03	57.56	51.98	216.96
(g) Other Expenses	405.49	677.58	417.57	2,162.23
Total Expenses	1,795.13	2,795.78	1,948.20	11,095.22
V. Profit/(Loss) before exceptional and extraordinary items and Tax (III-IV)	295.16	371.00	295.56	1,406.69
VI. Exceptional Items				
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	295.16	371.00	295.56	1,406.69
VIII. Extraordinary Items				
IX. Net Profit/(Loss) before tax (VII-VIII)	295.16	371.00	295.56	1,406.69
X. Tax expense				
1. Current Tax	65.00	193.93	70.14	442.78
2. Deferred Tax	0.52	(22.70)	4.58	(21.66)
XI. Net Profit/(Loss) for the period from continuing operations (IX-X)	229.64	199.77	220.84	985.57
XII. Net Profit/(Loss) for the period from discontinuing operations before tax	-	-	-	-
XIII. Tax expense from discontinuing operations	-	-	-	-
XIV. Net profit/(Loss) for the period from discontinuing operations after tax (XII-XIII)	-	-	-	-
XV. Net Profit/(Loss) for the period (XI+XIV)	229.64	199.77	220.84	985.57
Other Comprehensive Income				
A (i) Items that will not be reclassified to profit or loss	-	(28.47)	0.44	(28.91)
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(0.15)	(0.15)	-
B (i) Items that will be reclassified to profit or loss	-	10.00	-	10.00
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
Total Other Comprehensive Income	-	(18.61)	0.29	(18.90)
XVI. Total Comprehensive Income/ (Loss) after taxes, minority interest and share of profit/(loss) of associates	229.64	218.39	220.55	1,004.48
XVII. Earnings Per Equity Share (Before Extra-Ordinary Items) (of Rs.5 each) (not annualized)				
(a) Basic	0.24	0.23	0.24	1.04
(b) Diluted	0.24	0.23	0.23	1.04

For KELLTON TECH SOLUTIONS LIMITED

Krishna

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Director

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CIN:L72200TG1993PLC016819



KELLTON TECH SOLUTIONS LIMITED.

XVII. Earnings Per Equity Share (After Extra-Ordinary Items) (of Rs.5 each) (not annualized)				
(a) Basic	0.24	0.23	0.24	1.04
(b) Diluted	0.24	0.23	0.23	1.04
Paid up equity share capital (Face Value of Rs. 5 each).	4,819.12	4,819.12	2,357.81	4,819.12
Total Reserves	-	-	-	5,502.48

Notes:

1. With effect from 01/04/2018, the Company has adopted IND-AS 115 - Revenue from Contracts with Customers. Accordingly, the comparatives have not been retrospectively adjusted. The adoption of the standard did not have any material impact on the financial results of the Company.
2. Figures of the corresponding previous periods are regrouped and reclassified wherever considered necessary to correspond with current period's presentation.
3. The Statutory Auditors of the Company have conducted a limited review of the financial results for the quarter ended June 30, 2018 pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and have given an unqualified opinion in their report. These financial results have been reviewed by the Audit Committee and thereafter approved by Board of Directors at their respective meetings held on August 14th, 2018.

Place: Hyderabad
Date: 14.08.2018

For Kellton Tech Solutions Limited


Krishna Chintam
Managing Director
DIN: 01658145

