



August 10, 2018

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
BSE Script Code: 533261

**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

**Yours faithfully,**

**For Eros Worldwide FZ LLC**

A handwritten signature in blue ink, appearing to be "S. S. S.", written over a horizontal line.

**Authorised Signatory**

CC: Eros International Media Limited

**EROS WORLDWIDE FZ - L.L.C.**

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Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	August 10, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/ <del>invoked</del>	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)] }	
	Number	% of total share capital	Number	% of total share Capital	Type of event (creation / release / invocation)	Date of <del>creation/</del> release/ <del>invocation of</del> encumbrance	Type of encumbrance (pledge/ <del>lien/</del> Non disposal/ undertaking/ Others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.23%	34,245,715	36.01%	Release	August 7, 2018	Pledge	Release of pledge of shares	1,95,000	0.21%	Avtar Instalments Private Ltd	34,050,715	35.80%

**For Eros Worldwide FZ LLC**



Authorised Signatory

Place: Dubai

Date: August 10, 2018