

REF/SEC/SE/2018-19

24.08.2018

TO
BSE Limited,
Floor 25, "P.J.Towers",
Dalal Street, Mumbai - 400 001.
Scrip Code: 500260

Dear Sir,

Sub: Re-submission of disclosure made under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: 1) Disclosure submitted under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 18-08-2018

2) Intimation of Discrepancies to The Ramco Cements Limited by BSE vide e-mail dated 23-08-2018

With reference to the above, we have submitted disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquiring 1,60,000 Equity Shares of M/s. The Ramco Cements Limited from M/s. Sri Vishnu Shankar Mill Limited under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. BSE vide e-mail dated 23-08-2018 has intimated the following Discrepancy in our disclosure:

Sl. No	Particulars	Details submitted by the Company	Remarks
4 (b)	Proposed date of acquisition	After 4 days from the date of intimation and within 120 days thereof.	Proposed date of acquisition not given properly.

We hereby re-submit the disclosure made under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 after rectifying the discrepancy as below:

Sl. No	Particulars	Details submitted by the Company
4 (b)	Proposed date of acquisition	On or after 28-08-2018 and before 30-09-2018

Kindly take the same on record.

Thanking you

For **RAMCO INDUSTRIES LIMITED**


S. Balamurugasundaram
Company Secretary & Legal Head



CC to:

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051.
Scrip Code: RAMCOCEM

The Ramco Cements Limited
98A, Dr. Radhakrishnan Road
Mylapore, Chennai - 600 004

Disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	The Ramco Cements Limited (Scrip code: BSE – 500260, NSE - RAMCOCEM; ISIN – INE331A01037)		
2.	Name of the acquirer(s)	Ramco Industries Limited		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	M/s. Sri Vishnu Shankar Mill Limited.		
	b. Proposed date of acquisition	On or after 28-08-2018 and before 30-09-2018		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Name	No.of shares	%
		Sri Vishnu Shankar Mill Limited	1,60,000	0.07
	d. Total shares to be acquired as % of share capital of TC	0.07 %		
	e. Price at which shares are proposed to be acquired	Market price on the date of acquisition		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer among Promoters.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a) (ii)		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.702/-		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirer declares that the acquisition price would not be higher by more than 25% of the price computed in point 6.		
9.	i. Declaration by the acquirer, that the transferor and	The acquirer declares that the transferor and		



	transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Details of disclosures are enclosed.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer declares that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- - <u>Acquirer</u> M/s Ramco Industries Limited	4,93,12,420	20.93%	4,94,72,420	21.00%
	- <u>Other Promoters other than Sellers</u>				
	Shri P.R. Venketrama Raja	19,46,460	0.83%	19,46,460	0.83%
	Smt. R. Sudarsanam	12,86,960	0.55%	12,86,960	0.55%
	Smt. Nalina Ramalakshmi	19,46,460	0.83%	19,46,460	0.83%
	Smt. Saradha Deepa	19,46,460	0.83%	19,46,460	0.83%
	Smt. Ramachandra Raja Chittammal	7,36,000	0.31%	7,36,000	0.31%
	Shri S.R.Srirama Raja	1,20,000	0.05%	1,20,000	0.05%
	Shri N.R.K. Ramkumar Raja	16,000	0.01%	16,000	0.01%
	M/s. Rajapalayam Mills Limited	3,29,05,000	13.97%	3,29,05,000	13.97%
	M/s. The Ramaraju Surgical Cotton Mills Limited	36,24,000	1.54%	36,24,000	1.54%
	M/s. Sudharsanam Investments Limited	29,82,600	1.27%	29,82,600	1.27%
	Total	9,68,22,360	41.10%	9,69,82,360	41.17%



	- <u>Seller (s)</u> M/s. Sri Vishnu Shankar Mill Limited	38,83,200	1.65%	37,23,200	1.58%
	Total	38,83,200	1.65%	37,23,200	1.58%

CHENNAI
18-08-2018

For **RAMCO INDUSTRIES LIMITED**

S. Balu
S. BALAMURUGASUNDARAM
SECRETARY & LEGAL HEAD

TO



National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051.

Scrip Code: RAMCOCEM

BSE Limited,
Floor 25, "P.J.Towers",
Dalal Street, Mumbai - 400 001.

Scrip Code: 500260

The Ramco Cements Limited
98A, Dr. Radhakrishnan Road
Mylapore, Chennai - 600 004