

ARIIL TRUST

"CitiMall", 2nd Floor, New Link Road, Andheri(W), Mumbai-53

Date: 4th August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code : Ajmera
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SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011

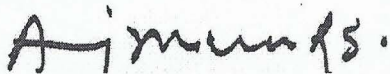
Dear Sir(s),

We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of shares of **AJMERA REALTY & INFRA INDIA LIMITED**.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

For ARIIL TRUST



Mr. Rajnikant Ajmera

On behalf of ARIIL TRUST

Mr. Rajnikant Ajmera

B-6, Pramukh Palace, Kapole CHSL, V L Mehta Road, Juhu, Mumbai-49

Date: 4th August, 2018

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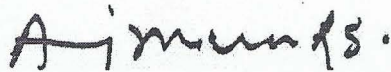
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Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,



Mr. Rajnikant Ajmera

Acquirer

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349 NSE Security Code: AJMERA
2.	Name of the acquirer(s)	1.Rajnikant S.Ajmera# 2.ARIIL Trust
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes.
4.	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	1.Rajnikant S. Ajmera HUF 2.Rajnikant S.Ajmera# 3.Sonali Ajmera 4.Hetal S.Ajmera Details attached in Annexure I
	b Proposed date of acquisition	On or after 10 th August,2018
	c Number of Shares to be acquired from each person mentioned in 4(a) above	2866338
	d Total shares to be acquired as % of share capital of TC	8.078%
	e Price at which shares are proposed to be acquired	Market Price
	f Rationale, if any, for the proposed transfer	Inter se Transfer amongst promoters group with consideration
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.221.73/-
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes
9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)	Yes

	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Before this acquisition ARIIL Trust has acquired: 4177470 no. of Equity Shares and Rajnikant S. Ajmera has acquired 1495802 no. of Equity shares in previous three years. Compliance of disclosures under Takeover Regulation, 2011 were duly complied.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w r t total share capital of TC	No. of shares / voting rights	% w r t total share capital of TC
	a Acquirer(s) and PACs (other than sellers) (*)	21071684	59.38	23938022	67.460
	Total(a)	21071684	59.38	23938022	67.460
	b Seller(s) (*)	2866338	8.078	-	-
	Total(b)	2866338	8.078	-	-
	Total	23938022	67.460	23938022	67.460

*** Shareholding of each entity may be shown separately and then collectively in the group.**

We hereby declare that the acquisition price would not be higher than 25% of the price computed for the period of 60 trading days preceding the date of issuance of this notice as traded on stock exchange where the maximum value of trading in shares of target company are recorded in such period.

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions as specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

Notes:

**** Shareholding of each entity is shown separately and then collectively in a group.*

The person is the Acquirer as well Seller

For and On behalf of all the Acquirers of Ajmera Realty & Infra India Limited

Ajmera

Acquirer

Dated: 4th August, 2018

Place: Mumbai

Annexure 1

List of promoters as on 4th August,2018

Sr.No	Name of the Shareholder	Pre Acquisition		Add/Sell	Post Transaction	
		No of equity Shares	% of holding		No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	-	2499999	7.045
2	Vimlaben B Ajmera	1578536	4.448	-	1578536	4.448
3	Chhotalal S Ajmera	1471416	4.147	-	1471416	4.147
4	Rajnikant S Ajmera-Huf	904746	2.55	-907476	-	-
5	Rajnikant S Ajmera#	894477	2.52	+907476 -1799223	-	-
6	Dhaval R Ajmera	788532	2.222	-	788532	2.222
7	Chhotalal S Ajmera-HUF	759858	2.141	-	759858	2.141
8	Manoj I Ajmera	157379	0.444	-	157379	0.444
9	Shashikant Shamalji Ajmera	982528	2.769	-	982528	2.769
10	Sanjay C Ajmera-HUF	388332	1.094	-	388332	1.094
11	Sanjay C Ajmera	608454	1.715	-	608454	1.715
12	Bharti R Ajmera	704835	1.986	-	704835	1.986
13	Bhavana S Ajmera	707260	1.993	-	707260	1.993
14	Ajmera Cements Private Ltd	645300	1.819	-	645300	1.819
15	Mayur S Ajmera	641532	1.808	-	641532	1.808
16	Mumukshu A Ajmera	641220	1.807	-	641220	1.807
17	Kokilaben Shashikant	609350	1.717	-	609350	1.717
18	Prachi Dhaval Ajmera	605165	1.705	-	605165	1.705
19	Atul C Ajmera-	332832	0.938	-	332832	0.938

20	Atul C Ajmera	500045	1.409	-	500045	1.409
21	Rushi M Ajmera	493260	1.39	-	493260	1.39
22	BHANUMATI C AJMERA	1500	0.004	-	1500	0.004
23	Hetal S Ajmera	553935	1.561	-553935	-	-
24	Ishwarlal S Ajmera-HUF	444440	1.252	-	444440	1.252
25	Sonali A Ajmera	513180	1.446	-513180	-	-
26	Aagna S Ajmera	358332	1.01	-	358332	1.01
27	Rushabh Investment	300000	0.845	-	300000	0.845
28	Charmi J Ajmera	231914	0.654	-	231914	0.654
29	Henali Jayant Ajmera	229037	0.645	-	229037	0.645
30	Chhaganlal S	205483	0.579	-	205483	0.579
31	Rita Mitul Mehta	4245	0.012	-	4245	0.012
32	Sonal Bimal	2147	0.006	-	2147	0.006
33	Bimal Anantrai Mehta	900	0.003	-	900	0.003
34	Chaitali InvestmentPvtLtd	373	0.001	-	373	0.001
35	Harshadrai Mulji Sarvaiya	10	0	-	10	0
36	ARIIL Trust	4177470	11.773	2866338	7043808	19.85
	TOTAL	23938022	67.46		23938022	67.46

#The person is seller as well as acquire