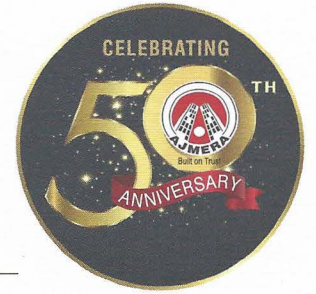


Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLCO35659



Date: 10th August, 2018

The Bombay Stock Exchange Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : Ajmera

Dear Sir,

Sub: Disclosure of Inter-se transfer of shares between Promoters /Promoter group in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011

In Compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011, we would like to inform you that Acquirers, being a part of Promoter Group of Ajmera Realty & Infra India Limited (hereinafter referred as "the Company") intended to acquire 6,30,136 (Six Lakhs Thirty Thousand One Hundred and Thirty Six only)Equity Shares of the Company by way of Acquisition from Market as well as Off-maket amongst following persons, forming part of the Promoter Group.

This being an "interse" transfer of shares amongst Promoter Group, the same falls within the exemptions {under Regulation 10(1)(a)(i) and 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011}.

The Aggregate holding of Promoter and Promoter Group before and after the above inter se transaction remains the same (details individually enclosed).

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Kindly take the same on record and acknowledge the receipt of the same.

For AJMERA REALTY & INFRA INDIA LIMITED

COMPANY SECRETARY

Encl:as above

Date: 10th August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code : Ajmera
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SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011

Dear Sir(s),

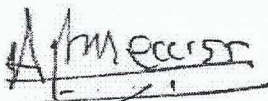
We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of 6,30,136 no. of Equity shares of **AJMERA REALTY & INFRA INDIA LIMITED** on behalf of all consolidated acquirers as below:

- BHAVANA AJMERA
- CHARMI AJMERA
- RUPAL AJMERA
- BHANUMATI AJMERA
- VIMLA AJMERA
- KOKILA AJMERA
- ISHWARLAL AJMERA TRUST
- NATWARLAK AJMERA
- RAJNIKANT AJMERA
- SANJAY AJMERA
- SONALI AJMERA
- ARIIL TRUST

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

On behalf of all acquirers of AJMERA REALTY & INFRA INDIA LIMITED



Mr. Shashikant Ajmera
(Trustee)

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349 NSE Security Code: AJMERA
2.	Name of the acquirer(s)	ARIIL Trust Rajnikant S.Ajmera# Bhavana Ajmera# Charmi Ajmera# Rupal Ajmera# Bhanumati Ajmera# Vimla Ajmera# Kokila Ajmera# Ishwarlal Ajmera Trust# Natwarlal Ajmera# Sanjay Ajmera# Sonali Ajmera# #These are buyers as well as sellers
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes.
4.	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	Ajmera Cement Private Limited Details attached in Annexure I
	b Proposed date of acquisition	On or after 17 th August,2018
	c Number of Shares to be acquired from each person mentioned in 4(a) above	630136
	d Total shares to be acquired as % of share capital of TC	1.778%
	e Price at which shares are proposed to be acquired	Market Price
	f Rationale, if any, for the proposed transfer	Inter se Transfer amongst promoters group with consideration(Off market as well as On-Market)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.219.61/-
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the	Yes

	acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.																			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	Yes	<p>Before this acquisition, past acquisition details of Transferee and Transferor are as followed:quired 47,652 shares by way of gift, in previous three years.</p> <table border="1"> <thead> <tr> <th>Acquirers/Sellers</th> <th>Past Three Years acquisition</th> <th>Mode of Acquisition</th> </tr> </thead> <tbody> <tr> <td>ARIIL Trust</td> <td>9682936</td> <td>Market –inter Se Promoter</td> </tr> <tr> <td>Atul Ajmera</td> <td>47652</td> <td>Gift</td> </tr> <tr> <td>Bhavana Ajmera</td> <td>3447</td> <td>Gift</td> </tr> <tr> <td>Rupal Ajmera</td> <td>133617</td> <td>Gift</td> </tr> </tbody> </table> <p>Compliance of disclosures under Takeover Regulation, 2011 were duly complied.</p>			Acquirers/Sellers	Past Three Years acquisition	Mode of Acquisition	ARIIL Trust	9682936	Market –inter Se Promoter	Atul Ajmera	47652	Gift	Bhavana Ajmera	3447	Gift	Rupal Ajmera	133617	Gift
Acquirers/Sellers	Past Three Years acquisition	Mode of Acquisition																		
ARIIL Trust	9682936	Market –inter Se Promoter																		
Atul Ajmera	47652	Gift																		
Bhavana Ajmera	3447	Gift																		
Rupal Ajmera	133617	Gift																		
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes																		
11.	Shareholding details		Before the proposed transaction	After the proposed transaction																
			No. of shares / voting rights	% w r t total share capital of TC	No. of shares / voting rights	% w r t total share capital of TC														
	a Acquirer(s) and PACs (other than sellers) (*)		23307886	65.68	23938022	67.460														
	b Seller(s) (*)		630136	1.776	0	0														
	Total		23938022	67.460	23938022	67.460														

*** Shareholding of each entity is shown individually as well as collectively in Annexure 1**

We hereby declare that the acquisition price would not be higher than 25% of the price computed for the period of 60 trading days preceding the date of issuance of this notice as traded on stock exchange where the maximum value of trading in shares of target company are recorded in such period.

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

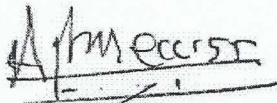
We hereby also declare that all the conditions as specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

Notes:

***" Shareholding of each entity is shown separately and then collectively in a group.*

"#" The person is the Acquirer as well Seller

For and On behalf of all the Acquirers of Ajmera Realty & Infra India Limited



Shashikant S. Ajmera
Acquirer

Dated: 10th August, 2018

Place: Mumbai

Encl: List of Promoter and Promoter Group

LIST OF PROMOTERS AS ON 10th AUGUST,2018

Sr.No	Name of the Shareholder	Pre-Shareholding		Add	Sell	Post Shareholding	
			%			Post	%
1	Fahrenheit Fun And Games Private Limited	2499999	7.05	0	0	2499999	7.05
3	Rajnikant S Ajmera-Huf	904746	2.55	0	0	904746	2.55
4	Rajnikant S Ajmera#	894477	2.52	645300	645300	894477	2.52
5	Dhaval R Ajmera	788532	2.222	0	0	788532	2.222
6	Natwarlal Ajmera	0	0	19359	19359	0	0
7	Chhotalal S Ajmera-HUF	759858	2.141	0	0	759858	2.141
8	Manoj I Ajmera	157379	0.444	0	0	157379	0.444
9	Sanjay C Ajmera-HUF	388332	1.094	0	0	388332	1.094
10	Sanjay C Ajmera#	608454	1.996	85180	85180	608454	1.996
11	Bharti R Ajmera	704835	1.986	0	0	704835	1.986
12	Bhavana Ajmera#	0	0	19359	19359	0	0
13	Ajmera Cements Private Ltd#	645300	1.819		645300	0	0
14	Mumukshu A Ajmera	148220	0.4177	0	0	148220	0.4177
15	Kokilaben Shashikant Ajmera	0	0	98408	98408	0	0
16	Prachi Dhaval Ajmera	605165	1.705	0	0	605165	1.705
17	Atul C Ajmera-HUF	332832	0.938	0	0	332832	0.938
18	Atul C Ajmera	500045	1.646	0	0	500045	1.646
19	Vimlaben Ajmera#	0	0	125188	125188	0	0
20	BHANUMATI C AJMERA#	1500	0.004	19359	19359	1500	0.004
21	Hetal S Ajmera	553935	1.279	0	0	553935	1.279
22	Ishwarlal S Ajmera-HUF	444440	1.252	0	0	444440	1.252
23	Sonali A Ajmera#	513180	1.209	85180	85180	513180	1.209
24	Aagna S Ajmera#	358332	1.01			358332	1.01

25	Rushabh Investment Pvt.Ltd	300000	0.845	0	0	300000	0.845
26	Charmi J Ajmera	231914	0.654	15165	15165	231914	0.654
27	Henali Jayant Ajmera	229037	0.645	0	0	229037	0.645
28	Rupal Ajmera#	0	0	43235	43235	0	0
29	Chhaganlal S Ajmera	205483	0.579	0	0	205483	0.579
30	Rita Mitul Mehta	4245	0.012	0	0	4245	0.012
31	Sonal Bimal Mehta	2147	0.006	0	0	2147	0.006
32	Bimal Anantrai Mehta	900	0.003	0	0	900	0.003
33	Chaitali InvestmentPvtLtd	373	0.001	0	0	373	0.001
34	ISA TRUST#	0	0	10647	10647	0	0
35	Harshadrai Mulji Sarvaiya	10	0	0	0	10	0
36	ARIIL Trust	9682936	27.29	630136	0	10313072	29.06
	TOTAL	23938022	67.46			23938022	67.46

Note:Persons marked with # are sellers as well as acquirers