Date: 30.08.2018

ASE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Fax : 02222722037/39 Email

corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051.

Fax :02226598237/38 Email: cmlist@nse.co.in Shekhawati Poly-Yarn Limited

Unit No. III, Plot No. 185/1, Naroli Village, Near Kanadi Phatak,

Silvassa, Dadra & Nagar Haveli - 396 235.

Sub: Disclosure under Regulation 31(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 –encumberance of shares and details of any invocation /release of such encumberance to the Stock Exchange and Target Company.

Dear Sir/Madam,

Please find enclosed herewith the Disclosure, encumberance of shares and details of any invocation /release of such encumberance under regulations 31(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please take the same on your record and information.

Kindly acknowledge receipt of the same.

Yours truly,

For Mukesh Ramniranjan Ruia H.U.F.

Mukesh Ramniranjan Ruia -HÜF

Encl: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011 Annexure 1

Name	encumbrance, in terms of Keguia Name of the Target Company(TC)	Company	(TC)	and 31(2	encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers Name of the Target Company(TC)	Acquisition of Sn.	ares and Takeove	Kegu	Shekhawati Poly – Yarn Limited	n Limited			
Name	es of the stock	exchanges	where the sh	ares of th	Names of the stock exchanges where the shares of the target company are listed	e listed		BSE Ltd					
					,0			National	National Stock Exchange of India Limited	ge of India	Limited		
Date	Date of reporting							30.08.2018)18				
Name	of the promo	oter or PAC	on whose sha	ares Pledg	Name of the promoter or PAC on whose shares Pledged has been c reated /released/invoked	/released/invoked		Mukesh	Mukesh Ramniranjan Ruia - HUF	Ruia - HUF			
Detai	Details of the creation of encumbrance:	ion of encu	ımbrance:					29.08.2018)18				
							76						
Name of the	Promoter Holding in	olding in	Promoter Holding	olding	Details of events pertaining to encumberance (3)	ertaining to encum	berance (3)					Post event holding	큐
Promoter(s) or	the target	Ċ	already	c		(of encumbered	ğ
PACs with	Company*		encumbered									shares { creation	e.
him*	(1)		(2)									[(2) + (3)]/ release	Vr
	,											[(2) -	
												(3)]/invocation [(1)	cat
	Number	% of	Number	% of	Type of event	Date of	Type of	Reason for	Number	% of	Name of the	Numbe	% of
		Total		Total	(creation/release	(c reatio n/relea	encumbrance	encumbrance		Total	entity in whose	٦	Total
		share		share	/Invocation)	se/Invocation)	(Pledge/lien			share	favour shares		share
		Capital		Capital	3	3	/non disposal			Capital	encumbered		
							undertaking /						
							others)						+
Mukesh	18000000	5.22%	17887582	5.19%	Release	29.08.2018	Pledge	Re-payment	17887582	5.19%	Choice	0	0
Ramniranjan								made			International		
											1		-

Signature of the Authorized signatory Karta

Ruia - Hof Mukesh Ramniranjan Ruia H.U.F.

Limited

1565

Date: 30.08.2018

Place : Mumbai

whether they are reporting on the date of event or not. *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of

^{**}Total share Capital to be taken as per the latest filling done by the company to the Stock Exchange under clause 35 of the listing agreement.