

August 06, 2018

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177Scrip Code No: IL&FSTRANS EQ**ISIN & Debenture Trustees:**

IDBI Trusteeship Services Limited as Debenture Trustee to NCDs having following ISINs:

INE975G08017,	INE975G08033,	INE975G08041,	INE975G08058,
INE975G08074,	INE975G08082,	INE975G08090,	INE975G08108,
INE975G08165,	INE975G08173,	INE975G08199,	INE975G08207,
INE975G08215,			

Visra ITCL (India) Limited (Formerly known as IL&FS Trust Company Limited) as Debenture Trustee to NCDs having following ISIN):

INE975G08223,	INE975G08231,	INE975G08249,	INE975G08256,
INE975G08264,	INE975G07019,	INE975G08272,	INE975G07027,
INE975G07035,	INE975G07043,	INE975G07050,	INE975G07068,
INE975G07076,	INE975G08280,	INE975G08298,	INE975G08306,
INE975G07084,	INE975G07092,		

Dear Sirs,

Re: Disclosure in terms of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

In compliance with the provisions of Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, please find the certificates issued by Debenture Trustees in this regard

For **IL&FS Transportation Networks Limited**

Krishna Ghag
Vice President &
Company Secretary

August 03, 2018

To,
Mr. Krishna Ghag
Vice President and Company Secretary,
IL&FS Transportation Networks Limited,
The IL&FS Financial Centre, Plot C-22,
'G' Block, Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Rated, Listed, Unsecured, Redeemable, Non-Convertible Debenture (NCDs) issue aggregating to Rs. 3000 crores of IL&FS Transportation Networks Limited. ('Company')

With reference to above, we have received the following documents from the Company and have noted its contents without verification:


1. Audited Financial Results for the year ended March 31, 2018.
2. Information required under Regulation 52(4) and 52(6) of SEBI (LODR) Regulation, 2015.

This certificate has been signed and issued by us based on the above documents submitted by you.

Thanking You.

Yours sincerely,

**For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)**


Authorized Signatory

Place: Mumbai

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



25th July, 2018

To,

IL & FS Transportation Networks Limited

The IL&FS Financial Centre, Plot C-22, G- Block,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 –
Submission of Yearly Results by the Company**

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by IL & FS Transportation Networks Limited ("the Company").

With reference to the above, we are in receipt of your email for submission of yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, **"We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the year ended March 31, 2018"**.

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited

A handwritten signature in blue ink, appearing to read 'S. J. V. G. S.', written over a circular stamp.



Authorised Signatory

August 6, 2018

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Re: Undertaking as per Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Listed, Rated, Redeemable, Secured, Non-Convertible Debentures ("NCD")

ISIN: INE975G08017, INE975G08033, INE975G08041, INE975G08058, INE975G08074,
INE975G08082, INE975G08090, INE975G08108, INE975G08165, INE975G08173,
INE975G08199, INE975G08207, INE975G08215, INE975G08223, INE975G08231,
INE975G08249, INE975G08256, INE975G08264, INE975G07019, INE975G08272,
INE975G07027, INE975G07035, INE975G07043, INE975G07050, INE975G07068,
INE975G07076, INE975G08280, INE975G08298, INE975G08306, INE975G07084,
INE975G07092

Dear Sirs,

We hereby declare that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with

We request you to kindly consider the said declaration towards the compliance of Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited



Krishna Ghag
Vice President &
Company Secretary