

BHAVANA S. AJMERA

29, 7th Floor, Jai Mahavir CHS, Mehta Marg, 60Ft Road, Ghatkopar (E), Mumbai-77

6th August, 2018

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| The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349 | National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA |
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SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on sale of 707260 (Seven Lakhs Seven Thousand Two Hundred and Sixty Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

B. S. Ajmera

BHAVANA S. AJMERA

**SELLER
(Promoter)**

Place: Mumbai

Date: 6th August, 2018

CC: Ajmera Realty & Infra India Limited
Citi Mall, 2nd Floor, New Link Road,
Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|--|--|
| Name of the Target Company (TC) | AJMERA REALTY & INFRA INDIA LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Bhavanaben S. Ajmera PAC: as per Annexure "A" | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1 The Bombay Stock Exchange 2. National Stock Exchange | | |
| Details of the disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 707260 | 1.993 | 1.993 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 707260 | 1.993 | 1.993 |
| Details of sale | | | |
| a) Shares carrying voting rights sold | (707260) | (1.993) | (1.993) |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |

| | | | |
|--|-----------------------------|---------|---------|
| e) Total (a+b+c+d) | (707260) | (1.993) | (1.993) |
| After the sale holding of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | - | - | - |
| Mode of sale | INTER-SE PROMOTER TRANSFER | | |
| Date of sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 2 nd August,2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 35484875 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 35484875 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 35484875 | | |