

From: Patel Manjulaben Gaurishankar
Add.: Narsinhpura, Nr School Wadi,
Fadiyu Narsinhpura, TA Idar, 383410

02nd August, 2018

To,
The General Manager-Listing
Corporate Relationship Department
The BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Scrip Code: 539594

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

With reference to above, please find attached herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011) pursuant to transaction of acquisition of shares by the company from Mr. Ketan Khimani, Mr. Harshadbhai Chaganbhai Patel, Mr. Vijaykumar Bipinbhai Patel, K J Khimani (HUF), Mr. Bipinchandra Maganbhai Patel and Mr. Jasminbhai Lakshmanbhai Patel, as "inter se" transfer.

Please take the same on your record and oblige.

Thanking you.

Yours faithfully,

પટેલ મંજુલાબેન ગૌરીશંકર

Patel Manjulaben Gaurishankar

Encl.: As Above

CC to,
Mishtann Foods Limited
C-808, Ganesh Meridian,
Opp. High Court of Gujarat,
S. G. Highway Ahmedabad - 380060

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Part-A: Details of the Acquisition

Name of the Target Company (TC)	MISHTANN FOODS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Patel Manjulaben Gaurishankar		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	11,64,400	2.33%	2.33%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	11,64,400	2.33%	2.33%
Details of acquisition			
a) Shares carrying voting rights acquired	1017900	2.04%	2.04%

b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
d) Shares in the nature of encumbrance (Pledge/lien/ Non disposal of undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	1017900	2.04%	2.04%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2182300	4.37%	4.37%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	2182300	4.37%	4.37%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	inter-se transfer
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of	31st July, 2018

intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	5,00,00,000 Equity shares of Rs.10/- each amounting to Rs. 50,00,00,000 /-
Equity share capital / total voting capital of the TC after the said acquisition	5,00,00,000 Equity shares of Rs.10/- each amounting to Rs. 50,00,00,000 /-
Total diluted share / voting capital of the TC after the said acquisition	5,00,00,000 Equity shares of Rs.10/- each amounting to Rs. 50,00,00,000 /-

પટેલ મંજુલાબેન ગોરીશંકર

Patel Manjulaben Gaurishankar

Date: 02/08/2018

Place: Idar

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. – The paid-up share capital of the Company is as on 31st December, 2017.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.