

Corporate Office: 10, Middleton Row Post Box No. 9282, Kolkata - 700 071 CIN: L21300WB1973PLC028854 Phone: +91-33-2229 6033/1768

Facsimile:+91-33-2217 2269
Mail:icltd@iclbelting.com
Url:iclbelting.com

ICL/NK/2018-19/562

August 28, 2018

Calcutta Stock Exchange Limited

7, Lyons Range, Kolkata – 700 001 Fax No. 22104500 Kind Attn: Secretary

Scrip Code No.10019039 (CSE)

Bombay Stock Exchange Limited

P.J.Towers, Dalal Street, Mumbai – 400 001 Fax No. 22722037/22723121 Kind Attn: General Manager, Department of Corporate Services

Scrip Code No. 509709 (BSE)

Dear Sir,

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Please find enclosed herewith a copy of disclosure received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your perusal and necessary action.

We request you to take the same on record.

Thanking You,

Yours faithfully,

For INTERNATIONAL CONVEYORS LTD

Nena dyrandelwol

Neha Khandelwal Company Secretary & Compliance Officer

Encl: As above



ANNEXURE 4

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	International Conveyors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)	IGE (INDIA) PRIVATE LIMITED (Ad	equirer)	
with the acquirer	RAJENDRA KUMAR DABRIWALA	(PAC)	
	RITU DALMIA (PAC)		
	SUJATA SARAF (PAC) SMITI SOMANY (PAC)		
	INDU DABRIWALA (PAC)		
	PUSHPA BAGLA (PAC)		
	DABRI PROPERTIES AND TRADING COMPANY LIMITED (PAC) R. C. A. LIMITED (PAC) SURBHIT DABRIWALA (PAC)		
	YAMINI DABRIWALA (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/v oting capital wherev er applica ble (*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of: a)Shares carrying voting rights	31538877	46.72%	46.72%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	31538877	46.72%	46.72%
Details of acquisition/sale			
a)Shares carrying voting rights acquired/soldb) VRs acquired /sold otherwise than by shares	380377	0.56%	0.56%
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e)Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	31919254	47.28%	47.28%
c)VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rightsin the TC			
(specify holding in each category)			l diameter de la constant de la cons
		1	11.4

C KOTK

after acquisition e) Total (a+b+c+d)	31919254	47.28%	47.28%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		open market	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		018	
Equity share capital / total voting capital of the TC before the said acquisition / sale		res of Rs. 1/- each	
Equity share capital/ total voting capital of the TC after the said acquisition / sale		res of Rs. 1/- each	
Total diluted share/voting capital of the TC after the said acquisition	67500000 equity sha	res of Rs. 1/- each	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

2. Dalrivale.

Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 28.08.2018