



# RAJ OIL MILLS LTD.

August 4, 2018

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| BSE Limited<br>P J Towers,<br>Dalal Street,<br>Mumbai - 400 001 | National Stock Exchange of India Limited<br>Exchange Plaza,<br>Plot No. C/1, Block – G<br>Bandra Kurla Complex, Bandra – East<br>Mumbai – 400 051 |
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**Sub: Intimation under Regulation 30 of SEBI (SAST) Regulations, 2015**

Dear Sir,

In furtherance to our earlier communication regarding approval of revival plan by the Hon'ble National Company Law Tribunal (NCLT), Western Region, Mumbai Bench vide its order dated April 19, 2018. We wish to inform you that the Sales Tax Department, State of Maharashtra has filed an appeal with the National Company Law Appellate Tribunal (NCLAT), New Delhi vide company appeal (AT) (Insolvency) No. 309 of 2018 against the Company and the same has been admitted by the NCLAT on July 5, 2018 for seeking clarification that whether the central or state government falls within the ambit of operational creditors.


In view of the above, the NCLAT has directed that the notice shall be issued to the Company for seeking their reply on the same and meanwhile if the resolution plan has been approved, the Resolution professional, corporate debtor, the successful resolution applicant and the adjudicating authority will not give effect to the same without prior permission of this appellate tribunal.

The Company assures to keep posted all the stakeholders and the stock exchange about any further advancement in the said matter.

This information is given under Regulation 30 of SEBI (LODR) Regulations, 2015.

Thanking you.

For Raj Oil Mills Limited

  
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Sanjay K Samantaray  
Chief Financial Officer

