

# HEMANT M. SHAH

Akruti 23- F, Doongersey Road, Walkeshwar, Mumbai 400 006

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August 20, 2018

To,

<b>Hubtown Limited</b> 'Plaza Panchsheel' 'A' Wing, 5 <sup>th</sup> floor, Behind Dharam palace, Hughes Road, Grant Road (West), Mumbai 400021	<b>BSE Limited</b> Pheroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001	<b>The National Stock Exchange of India Limited</b> 'Exchange Plaza', Bandra Kurla Complex Bandra (East), Mumbai 400 051
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Dear Sir,

Pursuant to Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find annexed disclosure thereto in the prescribed format.

I request you to kindly take the same on your records.

Thanking you,

Yours faithfully,



Hemant M. Shah

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

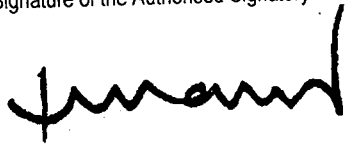
Name of the Target Company (TC)			HUBTOWN LIMITED											
Names of the Stock Exchanges where the shares of the Target Company are listed			BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED											
Date of Reporting			AUGUST 20, 2018											
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked			HEMANT M. SHAH - PROMOTER											
Details of the creation / release of encumbrance			ENCUMBRANCE OF SHARES AS COLLATERAL SECURITY FOR LOAN ARRANGEMENT											
Name of the promoter(s) or PACs with him / her (**)	Promoter holding in the target company			Promoter holding already encumbered		Details of events pertaining to encumbrance							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	No. of shares	% of total share capital (*)	% w. r. t. diluted share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Hemant M. Shah and Vyomesh M. Shah	190000	0.26	0.26	140000	0.19	N.A.	N.A.	N.A.		0	N.A.	N.A.	140000	0.19
Hemant M. Shah HUF	4980500	6.85	6.85	4978450	6.84	N.A.	N.A.	N.A.		0	N.A.	N.A.	4978450	6.84
<b>Hemant M. Shah</b>	<b>5800000</b>	<b>7.97</b>	<b>7.97</b>	<b>5710000</b>	<b>7.85</b>	<b>Creation</b>	<b>18.08.2018</b>	<b>Pledge</b>	<b>Creation of Encumbrance by way of pledge</b>	<b>90000</b>	<b>0.12</b>	<b>Ashika Capital Limited</b>	<b>5800000</b>	<b>7.97</b>
Vyomesh M. Shah	7540000	10.37	10.37	7525000	10.35	N.A.	N.A.	N.A.		0	N.A.	N.A.	7525000	10.35
Mahipatray V. Shah HUF	1910000	2.63	2.63	1902000	2.61	N.A.	N.A.	N.A.		0	N.A.	N.A.	1902000	2.61
Vyomesh M. Shah HUF	3925000	5.40	5.40	3925000	5.40	N.A.	N.A.	N.A.		0	0	N.A.	3925000	5.40
Kunjai H. Shah	3058000	4.20	4.20	3048025	4.19	N.A.	N.A.	N.A.		0	N.A.	N.A.	3048025	4.19
Falguni V. Shah	5789772	7.96	7.96	5782000	7.95	N.A.	N.A.	N.A.		0	N.A.	N.A.	5782000	7.95
Rushank V. Shah	1600000	2.20	2.20	1600000	2.20	N.A.	N.A.	N.A.		0	N.A.	N.A.	1600000	2.20
Khilen V. Shah	2600000	3.58	3.58	2280000	3.13	N.A.	N.A.	N.A.		0	N.A.	N.A.	2280000	3.13
Kushal V. Shah	3600000	4.95	4.95	3500000	4.81	N.A.	N.A.	N.A.		0	N.A.	N.A.	3500000	4.81
Lata M. Shah	25000	0.03	0.03	0	0	N.A.	N.A.	N.A.		0	N.A.	N.A.	0	0
	41018272	56.40	56.40	40390475	55.53					90000	0.12		40480475	55.65

NOTE : ENCUMBRANCE CREATED ON THE SHARES HELD BY THE ABOVE MENTIONED PAC PURSUANT TO A LOAN ARRANGEMENT, AS A COLLATERAL SECURITY ONLY, FOR PROJECT LOAN AVAILED BY HUBTOWN LIMITED.



	No. of shares	% of total share capital (*)	% w. r. t. diluted share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
				40390475	55.53					90000	0.12		40480475	55.65
	41018722	56.40	56.40	40390475	55.53					0	N.A.	N.A.	0.00	0.00
Ukay Valves and Founders Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
Vishwajeet Consultancy Private Limited	300000	0.41	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
	41618272	57.22	57.22	40390475	55.53								40480475	55.65

Signature of the Authorised Signatory



Hemant M. Shah

Place : Mumbai

Date : August 20, 2018

(\*\*) - The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not;

(\*) - Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.  
Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible debentures/warrants into equity shares of the TC.