

24th August, 2018

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

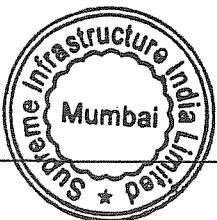
Dear Sir,

Subject: Proceedings of the Extra-Ordinary General Meeting of the Company held on 24th August, 2018

Scrip Code - SUPREMEINFRA/ 532904

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015(Listing Obligations), we request you to note the proceedings of Extra-Ordinary General Meeting ('EGM') of Supreme Infrastructure India Limited ('Company') as under:

1. The EGM of the Member of the Company was held on Friday, 24th August, 2018 at 11.30 a.m. at Athena Banquet Hall, 8th Floor, B-Wing, Supreme Business Park, Hiranandani, Powai, Mumbai – 400 076.
2. Shri Vikas Sharma, Director of the Company chaired the Meeting.
3. The requisite quorum being present, Chairman called the meeting to order.
4. Chairman introduced the Directors on the dais, Mr. S. K. Mishra, Independent Director and member of the Audit Committee and Mrs. Nilima Mansukhani, Independent Director of the Company and confirmed the presence of Company Secretary, Company Officials and Mrs. Sonam Jain of M/s. Kothari H. & Associates, the Practicing Company Secretaries and scrutiniser appointed by the Company to scrutinize voting process on the resolutions proposed in the notice of the EGM.
5. The Chairman informed the members present that the Company, in accordance with the Companies Act, 2013 & Listing Regulations, had provided e voting facility to all the members as on 17th August, 2018 (cut off date) to exercise their votes on the items of business given in the Notice through remote electronic voting system provided by the National Securities Depository Limited (NSDL). The e-voting period remained open from 21st August, 2018 (9:30 am) to 23rd August, 2018 (5:00 pm). Further, to help the members who may not have access to e-voting facility, ballot forms (assent/ dissent forms) were made available, whereby members could cast their votes using the ballot form. In addition to the e-voting facility, a facility through ballot paper was also provided at the venue of the EGM of those members who were present at the Meeting and had not cast their vote earlier.



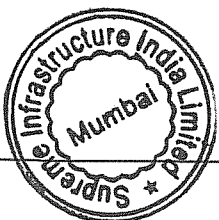
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SUPREME INFRASTRUCTURE INDIA LTD.
(AN ISO-9001/14001/OHSAS-18001 CERTIFIED COMPANY)

6. It was further informed that the Company had issued corrigendum to the EGM notice dated 18th August, 2018, 21st August, 2018 and 22nd August, 2018 and advertisement in the in respect of the same was made in the newspapers. A copy of the same was also submitted to the Stock Exchanges and the same was placed before the meeting and circulated to the members. Necessary disclosure in respect of the EGM was made at the meeting. With the consent of the members, the said corrigendum was adopted/ approved. Chairman also stated as the members have adopted / approved / taken note of the above disclosures, it would form part of the EGM Notice dated 24th July, 2018, wherever applicable.
7. Then clarifications/ explanations were provided to the members in respect of the queries raised by them.
8. The following items of business as per the notice of the EGM were then transacted:

SPECIAL BUSINESS:

- i. Special Resolution for approval of the 'Resolution Plan' of the Company under the 'Resolution of Stressed Assets – Revised Framework', issued by the Reserve Bank of India in relation to restructuring of the debt of the Company:
- ii. Special Resolution for issue of Optionally Convertible Cumulative Redeemable Preference Shares (“OCCRPS”) or Cumulative Redeemable Preference Shares (“CRPS”) (the “Preference Shares”) or Optionally Convertible Debentures (“OCDs”) in terms of the SEBI ICDR Regulations pursuant to 'Resolution Plan' of the Company under the 'Resolution of Stressed Assets – Revised Framework', issued by the Reserve Bank of India in relation to restructuring of the debt of the Company.
- iii. Special Resolution for issue of Equity Shares on preferential allotment/ private placement basis to Lenders
- iv. Special Resolution for issue of Equity Shares/ Convertible Warrants on preferential allotment/ private placement basis to promoters
- v. Special Resolution for issue of Equity Shares on preferential allotment/ private placement basis to third party investors
- vi. Special Resolution for issue of Equity Shares on preferential allotment/ private placement basis to non promoter on the basis of swap of shares.
- vii. Special Resolution for approval to provide option to the promoters/ promoter group Companies to convert the subordinate loans availed by the Company to Equity Shares of the Company



- viii. Ordinary Resolution to Increase in authorized share capital of the Company

On completion of the discussions on all the above items, the Chairman requested the members present and those who had not voted earlier to cast their votes, using ballot paper and requested the Company Secretary & Scrutiniser to co-ordinate for and orderly conduct of the ballot.

9. The Chairman then handed over the proceedings to the Company Secretary and Scrutiniser to complete the voting formalities.
10. Shareholders exercised their vote under ballot voting process. The Scrutiniser then locked and sealed the empty ballot box in the presence of the members.
11. On completion of ballot voting, the ballot box was taken by scrutiniser in his custody.
12. The Chairman informed the members that the results of the meeting along with the consolidated Scrutinizers Report would be declared and posted on the Company's website as well as NSDL's website within 48 hours of the conclusion of the Extra-Ordinary General Meeting and shall also be forwarded to Stock exchanges.
13. Chairman then thanked the members for their participation in the meeting and their being no other business, the meeting concluded with a vote of thanks to the Chair.

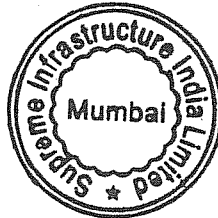
We request you to kindly take above on record and oblige.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY



SUPREME INFRASTRUCTURE INDIA LTD.
(AN ISO-9001/14001/OHSAS-18001 CERTIFIED COMPANY)