NEXTWAVE COMMUNICATIONS PRIVATE LIMITED

(Formerly MN Enterprises Private Limited & Digivision Wireless Private Limited)

Regd. Office: Property No. A-14, Sector 64, Noida, Gautam Buddha Nagar, Uttar Pradesh, India - 201301 Corp. Office: Plot No. 38, Institutional Area, Sector-32, Gurgaon-122001, Haryana, India CIN No. U64202UP2008PTC087732 II Ph: 91-124-4310000, Fax: 91-124-4278118

29th August, 2018

By HAND/COURIER

To

BSE Limited Phiroze Jeejeebhoy Tower 27th floor, Dalal Street Mumbai-400 001.

Dear Sir,

Re: <u>Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

We, enclose herewith necessary disclosures as required under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For NextWave Communications Private Limited

(Anil Kumar Jain)

Director

Encl.: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MEDIA MATRI	MEDIA MATRIX WORLDWIDE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NEXTWAVE COMMUNICATIONS PRIVATE LIMITED (FORMERLY MN ENTERPRISES PRIVATE LIMITED)			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited	- 100 m - 100		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voti ng capital	% w.r.t. total diluted share/voting capital of the	
Before the acquisition under consideration, holding of :				
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares 	2,12,18,373 1,95,75,773	1.87 1.73	1.87 1.73	
 d) Warrants/convertible securities/any other instrume that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	ng	-	- - \$	
e) Total (a+b+c+d)	4,07,94,146	3.60	3.60	
Details of acquisition /sale				
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 		-	-	
d) Shares encumbered / invoked/released by the acquire	r 1,20,22,818	1.06	1.06	
e) Total (a+b+c+/-d)	1,20,22,818	1.06	1.06	
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrumer that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each	91,95,555 3,15,98,591 - nt -	0.81	0.81 2.79	
category) after acquisition e) Total (a+b+c+d)				



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Creation of Pledge in favour of Corporation Bank.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.08.2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,13,27,42,219
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,13,27,42,219
Total diluted share/voting capital of the TC after the said acquisition	1,13,27,42,219

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NEXTWAVE COMMUNICATIONS PRIVATE LIMITED

(Anil Kumar Jain)
Director

Place: New Delhi

Date: 29th August, 2018