### Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053 Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in CIN NO. L27104 MH1985 PLC035659



Ref:SEC/ARIL/BSE-NSE/2018-2019

Date: 24<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	5 <sup>th</sup> Floor, Exchange Plaza,
Dalal Street	Bandra Kurla Complex Bandra (East)
Mumbai – 400 001	Mumbai-400051
Script Code : 513349	Script Code : AJMERA

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(1) & 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, this is to inform you that the Company has received disclosure from ARIIL TRUST, Mr. Rajnikant Ajmera, Mrs.Hetal Ajmera ,Mr.Manoj Ajmera and ISA TRUST ,Promoters of the Company under Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosures received from the Promoters.

This is for your information and record please.

Thanking you,

Yours faithfully

For AJMERA REALTY & INFRA INDIA LTD

HARSHINI D AJMERA COMPANY SECREATRY Encl: As Above

#### RAJNIKANT S. AJMERA B-6, PRAMUKH PALACE, V L MEHTA ROAD, JVPD SCHME, VILE PARLE WEST, MUMBAI - 400049

24<sup>th</sup> August, 2018

The Bombay Stock Exchange Limited	National Stock Exchange of
Phiroze Jeejeebhoy Towers	India Limited
Dalal Street	5 <sup>th</sup> Floor, Exchange Plaza,
Mumbai – 400 001	Bandra Kurla Complex Bandra(East)
	Mumbai-400051
Script Code : 513349	Script Code : AJMERA

# SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on sale of 904746 (Nine Lakhs Four Thousand Seven Hundred and Forty Six Only) no. of Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

~~~~ A.1.

RAJNIKANT S. AJMERA Place: Mumbai Dated: 24<sup>th</sup> August, 2018

# Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Nar                                                       | ne of the Target Company (TC)                                                                                                                                                   | AJMERA REAL              | TY & INFRA INI                                                      | DIA LIMITED                                                       |
|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in Rajnikant A |                                                                                                                                                                                 | Rajnikant Ajme           | ajnikant Ajmera                                                     |                                                                   |
| Cor                                                       | ncert (PAC) with the acquirer                                                                                                                                                   | PAC: as per Annexure "A" |                                                                     |                                                                   |
| Wh                                                        | ether the acquirer belongs to                                                                                                                                                   | Yes                      |                                                                     |                                                                   |
| Pro                                                       | moter/Promoter group                                                                                                                                                            |                          |                                                                     | 122-2-2                                                           |
| Nai                                                       | me(s) of the Stock Exchange(s) where the                                                                                                                                        |                          |                                                                     |                                                                   |
| sha                                                       | res of TC are Listed                                                                                                                                                            | 2. National Stoc         |                                                                     |                                                                   |
| Det                                                       | ails of the disposal as follows                                                                                                                                                 | Number                   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC |
|                                                           | ore the disposal under consideration,                                                                                                                                           |                          |                                                                     |                                                                   |
| a)                                                        | ding of :<br>Shares carrying voting rights                                                                                                                                      | 904746                   | 2.55                                                                | 2.55                                                              |
| b)                                                        | Shares in the nature of encumbrance                                                                                                                                             | -                        | -                                                                   | -                                                                 |
|                                                           | (pledge/ lien/ non-disposal undertaking/                                                                                                                                        | -                        | -                                                                   | -                                                                 |
| c)                                                        | others)<br>Voting rights (VR) otherwise than by shares                                                                                                                          | -                        | -                                                                   | -                                                                 |
| d)                                                        | Warrants/convertible securities/any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the T C<br>(specify holding in each category) |                          |                                                                     |                                                                   |
| e)                                                        | Total (a+b+c+d)                                                                                                                                                                 | 904746                   | 2.55                                                                | 2.55                                                              |
| De                                                        | tails of sale                                                                                                                                                                   |                          |                                                                     |                                                                   |
| a)                                                        | Shares carrying voting rights sold                                                                                                                                              | (904746)                 | (2.55)                                                              | (2.55)                                                            |
| b)                                                        | VRs acquired /sold otherwise than by shares                                                                                                                                     | -                        | -                                                                   | -                                                                 |
| c)                                                        | Warrants/convertible securities/any other                                                                                                                                       | -                        | -                                                                   | -                                                                 |
|                                                           | instrument that entitles the acquirer to<br>receive shares carrying voting rights in the TC<br>(specify holding in each category)                                               |                          |                                                                     |                                                                   |
| d)                                                        | acquired/sold<br>Shares encumbered / invoked/released by<br>the acquirer                                                                                                        | -                        |                                                                     |                                                                   |

| e) Total (a+b+c+d)                                                                                                                                                                                     | (904746)                   | (2.55)      | (2.55) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|-------------|--------|
| After the sale holding of:                                                                                                                                                                             |                            |             |        |
| a) Shares carrying voting rights                                                                                                                                                                       | -                          | -           | -      |
| b) Shares encumbered with the acquirer                                                                                                                                                                 | -                          | -           | -      |
| c) VRs otherwise than by shares                                                                                                                                                                        | -                          | -           | -      |
| d) Warrants/convertible securities/any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisition | -                          | -           | -      |
| e) Total (a+b+c+d)                                                                                                                                                                                     | -                          | -           | -      |
| Mode of sale                                                                                                                                                                                           |                            |             |        |
|                                                                                                                                                                                                        | INTER-SE PRO               | OMOTER TRAN | SFER   |
| Date of sale of shares / VR/<br>warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive<br>shares in the TC.                                                     | 23 <sup>rd</sup> August,20 | 18          |        |
| Equity share capital / total voting capital of the                                                                                                                                                     | 35484875                   |             |        |
| TC before the said acquisition/sale                                                                                                                                                                    |                            |             |        |
| Equity share capital/ total voting capital of the 35484875                                                                                                                                             |                            |             |        |
| TC after the said acquisition/sale                                                                                                                                                                     |                            |             |        |
| Total diluted share/voting capital of the TC 35484875                                                                                                                                                  |                            |             |        |
| after the said acquisition/sale                                                                                                                                                                        |                            |             |        |

| Name of Acquirer and Person Acting in<br>Concert (PAC) with the acquirer            | Whether the acquirer<br>belongs to Promoter/<br>Promoter group | PAN of the acquirer<br>and/ or PACs |
|-------------------------------------------------------------------------------------|----------------------------------------------------------------|-------------------------------------|
| ARIIL TRUST                                                                         |                                                                | AAGTA5079H                          |
| THE ISHWARLAL SHAMALJI AJMERA<br>TRUST represented by Manoj Ajmera ,as a<br>Trustee |                                                                | AACTT7762Q                          |
| RAJNIKANT S AJMERA                                                                  | Yes                                                            | AALPA2739H                          |
| HENALI JAYANT AJMERA                                                                |                                                                | AIGPA2687M                          |
| SONAL BIMAL MEHTA                                                                   |                                                                | AALPA2969F                          |
| ISHWARLAL S AJMERA HUF                                                              |                                                                | AAAHI0539L                          |
| HETAL S AJMERA                                                                      |                                                                | ABMPA8282B                          |
| SONALI A AJMERA                                                                     |                                                                | AGHPA4957H                          |
| HARSHADRAI MULJI SARVAIYA                                                           |                                                                | AAGPS8639B                          |
| SANJAY C AJMERA HUF                                                                 |                                                                | AANHS4351M                          |
| CHHOTALAL S AJMERA                                                                  |                                                                | AALPA2970L                          |
| ATUL C AJMERA                                                                       |                                                                | AABPA3489Q                          |
| ATUL C AJMERA HUF                                                                   |                                                                | AAEHA4810N                          |
| PRACHI DHAVAL AJMERA                                                                |                                                                | AKSPS6669M                          |
| BHANUMATI C AJMERA                                                                  |                                                                | AALPA2973K                          |
| SANJAY C AJMERA                                                                     |                                                                | AALPA2740A                          |
| MANOJ I AJMERA                                                                      |                                                                | AAPPA0516N                          |
| CHARMI J AJMERA                                                                     | 1913 - 1913                                                    | AGEPA6716H                          |
| BIMAL ANANTRAI MEHTA                                                                |                                                                | AAEPM1796M                          |
| MUMUKSHU A AJMERA                                                                   |                                                                | AIGPA9871P                          |
| CHHAGANLAL S AJMERA                                                                 |                                                                | ADAPA2956N                          |
| CHHOTALAL S AJMERA HUF                                                              |                                                                | AAAHC2572B                          |

| RITA MITUL MEHTA                            | AAEPM6947N |
|---------------------------------------------|------------|
| AJMERA CEMENTS PRIVATE LTD                  | AADCA1126F |
| RUSHABH INVESTMENT PRIVATE<br>LIMITED       | AAACR2562B |
| FAHRENHEIT FUN AND GAMES<br>PRIVATE LIMITED | AAACA5223E |
| CHAITALI INVESTMENT PVT LTD                 | AACCC8033G |

J.m. - 1.1. A

RAJNIKANT S. AJMERA Place: Mumbai Dated: 24<sup>th</sup> August, 2018

#### HETAL S. AJMERA FLAT NO.1011,GODS BLESSINGS NORTH MAIN ROAD,NEXT TO HOTEL WESTIN,KOREGAON PARK,HAVELI-PUNE-411001

24<sup>th</sup> August, 2018

| The Bombay Stock Exchange Limited | National Stock Exchange of             |
|-----------------------------------|----------------------------------------|
| Phiroze Jeejeebhoy Towers         | India Limited                          |
| Dalal Street                      | 5 <sup>th</sup> Floor, Exchange Plaza, |
| Mumbai – 400 001                  | Bandra Kurla Complex Bandra(East)      |
|                                   | Mumbai-400051                          |
|                                   |                                        |
| Script Code : 513349              | Script Code : AJMERA                   |

## SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on sale of 553935 (Five Lakhs Fifty Three Thousand Nine Hundred and Thirty Five Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

15.m

HETAL AJMERA Place: Mumbai Dated: 24<sup>th</sup> August, 2018

# Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Ta                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | rget Company (TC)                                                                                                                    | AJMERA REAL              | TY & INFRA IN                                                       |                                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------|
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | me(s) of the acquirer and Persons Acting in HETAL S. AJMERA                                                                          |                          |                                                                     |                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | with the acquirer                                                                                                                    | PAC: as per Annexure "A" |                                                                     |                                                                   |
| Whether the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | ·                                                                                                                                    | Yes                      |                                                                     |                                                                   |
| Promoter/Prom                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                      | 103                      |                                                                     |                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                      | 1 The Demberry           | Maak Evehance                                                       |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                      | 2. National Stoc         |                                                                     | 12.03.62                                                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                      | N. I                     |                                                                     | 0/ /                                                              |
| Details of the a                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | cquisition / disposal as follows                                                                                                     | Number                   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC |
| and the second sec | sposal under consideration,                                                                                                          |                          |                                                                     |                                                                   |
| holding of :<br>a) Shares carr                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | ying voting rights                                                                                                                   | 553935                   | 1.561                                                               | 1.561                                                             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | the nature of encumbrance                                                                                                            | -                        | -                                                                   |                                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | ien/ non-disposal undertaking/                                                                                                       | -                        | -                                                                   | -                                                                 |
| others)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                      | -                        | -                                                                   | -                                                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | ts (VR) otherwise than by shares                                                                                                     |                          |                                                                     |                                                                   |
| instrument<br>receive shar                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | convertible securities/any other<br>that entitles the acquirer to<br>res carrying voting rights in the T C<br>ding in each category) |                          |                                                                     |                                                                   |
| e) Total (a+                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ·b+c+d)                                                                                                                              | 553935                   | 1.561                                                               | 1.561                                                             |
| Details of disp                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | osal                                                                                                                                 |                          |                                                                     |                                                                   |
| a) Shares carry                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | ing voting rights acquired                                                                                                           | (553935)                 | (1.561)                                                             | (1.561)                                                           |
| b) VRs acquir                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | red /sold otherwise than by                                                                                                          | -                        | _                                                                   | -                                                                 |
| shares<br>c) Warrants/c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | onvertible securities/any other                                                                                                      | _                        | _                                                                   | _                                                                 |
| instrument<br>receive shar                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | that entitles the acquirer to<br>res carrying voting rights in the TC<br>holding in each category)                                   | -                        | -                                                                   | -                                                                 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | cumbered / invoked/released by                                                                                                       |                          |                                                                     |                                                                   |

| e) Total (a+b+c+d)                                                                                                                                                                                                             | (553935)                     | (1.561) | (1.561) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|---------|---------|
| After the disposal holding of:                                                                                                                                                                                                 |                              |         |         |
| a) Shares carrying voting rights                                                                                                                                                                                               | -                            | -       | -       |
| b) Shares encumbered with the acquirer                                                                                                                                                                                         | -31499.034                   | -       | -       |
| c) VRs otherwise than by shares                                                                                                                                                                                                | -                            | -       | -       |
| <ul> <li>d) Warrants/convertible securities/any other<br/>instrument that entitles the acquirer to<br/>receive shares carrying voting rights in the TC<br/>(specify holding in each category) after<br/>acquisition</li> </ul> | -                            | -       | -       |
| e) Total (a+b+c+d)                                                                                                                                                                                                             | -                            | -       | -       |
| Mode of acquisition                                                                                                                                                                                                            | INTER-SE PRO                 |         | SFER    |
|                                                                                                                                                                                                                                |                              |         |         |
| Date of sale of shares / VR/<br>warrants/convertible securities/any other<br>instrument that entitles the acquirer to receive<br>shares in the TC.                                                                             | 23 <sup>rd</sup> August,2018 |         |         |
| Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                                                         | 35484875                     |         |         |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                                                           | 35484875                     |         |         |
| Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                                                                   | 35484875                     |         |         |

| Name of Acquirer and Person Acting in<br>Concert (PAC) with the acquirer            | Whether the acquirer<br>belongs to Promoter/<br>Promoter group | PAN of the acquirer<br>and/ or PACs |
|-------------------------------------------------------------------------------------|----------------------------------------------------------------|-------------------------------------|
| ARIIL TRUST                                                                         |                                                                | AAGTA5079H                          |
| THE ISHWARLAL SHAMALJI AJMERA<br>TRUST represented by Manoj Ajmera ,as a<br>Trustee |                                                                | AACTT7762Q                          |
| RAJNIKANT S AJMERA                                                                  |                                                                | AALPA2739H                          |
| HENALI JAYANT AJMERA                                                                |                                                                | AIGPA2687M                          |
| SONAL BIMAL MEHTA                                                                   |                                                                | AALPA2969F                          |
| ISHWARLAL S AJMERA HUF                                                              |                                                                | AAAHI0539L                          |
| HETAL S AJMERA                                                                      | Yes                                                            | ABMPA8282B                          |
| SONALI A AJMERA                                                                     |                                                                | AGHPA4957H                          |
| HARSHADRAI MULJI SARVAIYA                                                           |                                                                | AAGPS8639B                          |
| SANJAY C AJMERA HUF                                                                 |                                                                | AANHS4351M                          |
| CHHOTALAL S AJMERA                                                                  |                                                                | AALPA2970L                          |
| ATUL C AJMERA                                                                       |                                                                | AABPA3489Q                          |
| ATUL C AJMERA HUF                                                                   |                                                                | AAEHA4810N                          |
| PRACHI DHAVAL AJMERA                                                                |                                                                | AKSPS6669M                          |
| BHANUMATI C AJMERA                                                                  |                                                                | AALPA2973K                          |
| SANJAY C AJMERA                                                                     |                                                                | AALPA2740A                          |
| MANOJ I AJMERA                                                                      |                                                                | AAPPA0516N                          |
| CHARMI J AJMERA                                                                     |                                                                | AGEPA6716H                          |
| BIMAL ANANTRAI MEHTA                                                                |                                                                | AAEPM1796M                          |
| MUMUKSHU A AJMERA                                                                   |                                                                | AIGPA9871P                          |
| CHHAGANLAL S AJMERA                                                                 |                                                                | ADAPA2956N                          |
| CHHOTALAL S AJMERA HUF                                                              |                                                                | AAAHC2572B                          |

| RITA MITUL MEHTA                            | AAEPM6947N |
|---------------------------------------------|------------|
| AJMERA CEMENTS PRIVATE LTD                  | AADCA1126F |
| RUSHABH INVESTMENT PRIVATE<br>LIMITED       | AAACR2562B |
| FAHRENHEIT FUN AND GAMES<br>PRIVATE LIMITED | AAACA5223E |
| CHAITALI INVESTMENT PVT LTD                 | AACCC8033G |

Histor

HETAL AJMERA Place: Mumbai Dated: 24<sup>th</sup> August, 2018

#### ARIIL TRUST "CitiMall",2<sup>nd</sup> Floor,New Link Road,Andheri(W),Mumbai-53

24<sup>th</sup> August, 2018

| The Bombay Stock Exchange Limited | National Stock Exchange of             |
|-----------------------------------|----------------------------------------|
| Phiroze Jeejeebhoy Towers         | India Limited                          |
| Dalal Street                      | 5 <sup>th</sup> Floor, Exchange Plaza, |
| Mumbai – 400 001                  | Bandra Kurla Complex Bandra(East)      |
|                                   | Mumbai-400051                          |
| Script Code : 513349              | Script Code : AJMERA                   |

## SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 1458681 (Fourteen Lakhs Fifty Eight Thousand Six Hundred and Eighty One Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR ARIIL TRUST

Pars

SHAHSIKANT S. AJMERA On behalf the acquirer (Promoter-Trustee)

Place: Mumbai Dated: 24<sup>th</sup> August, 2018

# Format for disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Nar | ne of the Target Company (TC)                                                                                                                                                   | AJMERA REAL              | TY & INFRA INI                                                      | DIA LIMITED                                                       |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------|
| Nar | ne(s) of the acquirer and Persons Acting in                                                                                                                                     | ARIIL TRUST              |                                                                     |                                                                   |
| Cor | ncert (PAC) with the acquirer                                                                                                                                                   | PAC: as per Annexure "A" |                                                                     |                                                                   |
| Wh  | ether the acquirer belongs to                                                                                                                                                   | Yes                      |                                                                     |                                                                   |
| Pro | moter/Promoter group                                                                                                                                                            |                          |                                                                     |                                                                   |
| Nar | ne(s) of the Stock Exchange(s) where the                                                                                                                                        |                          |                                                                     |                                                                   |
| sha | res of TC are Listed                                                                                                                                                            | 2. National Stocl        | k Exchange                                                          |                                                                   |
| Det | ails of the acquisition / disposal as follows                                                                                                                                   | Number                   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC |
|     | ore the acquisition under consideration,<br>ding of :<br>Shares carrying voting rights                                                                                          | 12670780                 | 35.71                                                               | 35.71                                                             |
| b)  | Shares in the nature of encumbrance<br>(pledge/ lien/ non-disposal undertaking/<br>others)                                                                                      | -                        | -                                                                   | -                                                                 |
| c)  | Voting rights (VR) otherwise than by shares                                                                                                                                     |                          |                                                                     |                                                                   |
| d)  | Warrants/convertible securities/any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the T C<br>(specify holding in each category) |                          |                                                                     |                                                                   |
| e)  | Total (a+b+c+d)                                                                                                                                                                 | 12670780                 | 35.71                                                               | 35.71                                                             |
| Det | ails of acquisition                                                                                                                                                             |                          |                                                                     |                                                                   |
| a)  | Shares carrying voting rights acquired                                                                                                                                          | 1458681                  | 4.11                                                                | 4.11                                                              |
| b)  | VRs acquired /sold otherwise than by shares                                                                                                                                     |                          |                                                                     |                                                                   |
| c)  | Warrants/convertible securities/any other instrument that entitles the acquirer to                                                                                              |                          | -                                                                   | -                                                                 |
| d)  | receive shares carrying voting rights in the TC<br>(specify holding in each category)<br>acquired/sold<br>Shares encumbered / invoked/released by<br>the acquirer               | -                        | -                                                                   | -                                                                 |

| e) Total (a+b+c+d)                                                                                                                                                               | 1458681                     | 4.11               | 4.11  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|--------------------|-------|
| After the acquisition holding of:                                                                                                                                                |                             |                    |       |
| a) Shares carrying voting rights                                                                                                                                                 | 14129461                    | 39.82              | 39.82 |
| b) Shares encumbered with the acquirer                                                                                                                                           |                             |                    |       |
| c) VRs otherwise than by shares                                                                                                                                                  | -                           | -                  | -     |
| d) Warrants/convertible securities/any other                                                                                                                                     | -                           |                    | -     |
| instrument that entitles the acquirer to<br>receive shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisition                           | -                           | -                  | -     |
|                                                                                                                                                                                  |                             |                    |       |
| e) Total (a+b+c+d)                                                                                                                                                               | 14129461                    | 39.82              | 39.82 |
| Mode of acquisition                                                                                                                                                              |                             |                    |       |
|                                                                                                                                                                                  | INTER-SE PRO                | MOTER TRAN         | SFER  |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc                                           | Equity shares o             | arrying voting rig | ghts. |
| Date of receipt of intimation of allotment of<br>shares / VR/ warrants/convertible<br>securities/any other instrument that entitles the<br>acquirer to receive shares in the TC. | 24 <sup>th</sup> August,201 | 8                  |       |
| Equity share capital / total voting capital of the                                                                                                                               | 35484875                    |                    |       |
| TC before the said acquisition/sale                                                                                                                                              |                             |                    |       |
| Equity share capital/ total voting capital of the                                                                                                                                | 35484875                    |                    |       |
| TC after the said acquisition/sale                                                                                                                                               | 35484875                    |                    |       |
| Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                     | 30404070                    |                    |       |

| Name of Acquirer and Person Acting in<br>Concert (PAC) with the acquirer | Whether the acquirer<br>belongs to Promoter/<br>Promoter group | PAN of the acquirer<br>and/ or PACs |
|--------------------------------------------------------------------------|----------------------------------------------------------------|-------------------------------------|
| ARIIL TRUST                                                              | Yes                                                            | AAGTA5079H                          |
| THE ISHWARLAL SHAMALJI AJMERA                                            |                                                                | AACTT7762Q                          |
| TRUST represented by Manoj Ajmera, Trustee                               |                                                                |                                     |
| HENALI JAYANT AJMERA                                                     |                                                                | AIGPA2687M                          |
| SONAL BIMAL MEHTA                                                        |                                                                | AALPA2969F                          |
| ISHWARLAL S AJMERA HUF                                                   |                                                                | AAAHI0539L                          |
| HETAL S AJMERA                                                           |                                                                | ABMPA8282B                          |
| SONALI A AJMERA                                                          |                                                                | AGHPA4957H                          |
| HARSHADRAI MULJI SARVAIYA                                                |                                                                | AAGPS8639B                          |
| SANJAY C AJMERA HUF                                                      |                                                                | AANHS4351M                          |
| CHHOTALAL S AJMERA                                                       |                                                                | AALPA2970L                          |
| ATUL C AJMERA                                                            |                                                                | AABPA3489Q                          |
| ATUL C AJMERA HUF                                                        |                                                                | AAEHA4810N                          |
| PRACHI DHAVAL AJMERA                                                     |                                                                | AKSPS6669M                          |
| BHANUMATI C AJMERA                                                       |                                                                | AALPA2973K                          |
| SANJAY C AJMERA                                                          |                                                                | AALPA2740A                          |
| MANOJ I AJMERA                                                           |                                                                | AAPPA0516N                          |
| CHARMI J AJMERA                                                          | The second second                                              | AGEPA6716H                          |
| BIMAL ANANTRAI MEHTA                                                     |                                                                | AAEPM1796M                          |
| MUMUKSHU A AJMERA                                                        |                                                                | AIGPA9871P                          |
| CHHAGANLAL S AJMERA                                                      |                                                                | ADAPA2956N                          |
| CHHOTALAL S AJMERA HUF                                                   |                                                                | AAAHC2572B                          |
| RITA MITUL MEHTA                                                         |                                                                | AAEPM6947N                          |
| AJMERA CEMENTS PRIVATE LTD                                               |                                                                | AADCA1126F                          |

| RUSHABH INVESTMENT PRIVATE<br>LIMITED       | AAACR2562B |
|---------------------------------------------|------------|
| FAHRENHEIT FUN AND GAMES<br>PRIVATE LIMITED | AAACA5223E |
| CHAITALI INVESTMENT PVT LTD                 | AACCC8033G |

FOR ARIIL TRUST

AM Carso

SHASHIKANT S. AJMERA On behalf of Acquirer (Promoter- Trustee)

Place: Mumbai Date: 24<sup>th</sup> August, 2018

#### MANOJ I. AJMERA 27, 6<sup>th</sup> Floor, Jai Mahavir CHS, RB Mehta Marg, Ghatkopar (E), Mumbai-77

3<sup>rd</sup> August, 2018

| The Bombay Stock Exchange Limited | National Stock Exchange of             |
|-----------------------------------|----------------------------------------|
| Phiroze Jeejeebhoy Towers         | India Limited                          |
| Dalal Street                      | 5 <sup>th</sup> Floor, Exchange Plaza, |
| Mumbai – 400 001                  | Bandra Kurla Complex Bandra(East)      |
|                                   | Mumbai-400051                          |
|                                   |                                        |
| Script Code : 513349              | Script Code : AJMERA                   |

## SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on transfer of shares to beneficiary on account of inheritance share ,593329 (Five lakhs ninety three thousand three hundred and twenty nine)no. of Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

M. S. Mm

MANOJ I. AJMERA SELLER (Promoter) Place: Mumbai Date: 3<sup>rd</sup> August, 2018

### Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)                                                                                                                                                                                                | AJMERA REAL      | TY & INFRA IN                                                       | DIA LIMITED                                                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------------------------------------------------------------|-------------------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in                                                                                                                                                                                  | Manoj I. Ajmera  | a                                                                   |                                                                   |
| Concert (PAC) with the acquirer                                                                                                                                                                                                | PAC: as per Ar   | nnexure "A"                                                         |                                                                   |
| Whether the acquirer belongs to                                                                                                                                                                                                | Yes              |                                                                     |                                                                   |
| Promoter/Promoter group                                                                                                                                                                                                        |                  |                                                                     |                                                                   |
| Name(s) of the Stock Exchange(s) where the                                                                                                                                                                                     |                  |                                                                     |                                                                   |
| shares of TC are Listed                                                                                                                                                                                                        | 2. National Stoc | k Exchange                                                          |                                                                   |
| Details of the acquisition / disposal as follows                                                                                                                                                                               | Number           | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC |
| Before the disposal under consideration,<br>holding of :<br>a) Shares carrying voting rights                                                                                                                                   | 157379           | 0.444                                                               | 0.444                                                             |
| <ul> <li>b) Shares in the nature of encumbrance<br/>(pledge/ lien/ non-disposal undertaking/<br/>others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> </ul>                                                    | -                | -                                                                   | -                                                                 |
| <ul> <li>Warrants/convertible securities/any other<br/>instrument that entitles the acquirer to<br/>receive shares carrying voting rights in the T C<br/>(specify holding in each category)</li> </ul>                         |                  |                                                                     |                                                                   |
| e) Total (a+b+c+d)                                                                                                                                                                                                             | 157379           | 0.444                                                               | 0.444                                                             |
| Details of sale                                                                                                                                                                                                                |                  |                                                                     |                                                                   |
| a) Shares carrying voting rights sold                                                                                                                                                                                          | (157379)         | (0.444)                                                             | (0.444)                                                           |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                                                                 | -                | -                                                                   | -                                                                 |
| c) Warrants/convertible securities/any other                                                                                                                                                                                   | -                | -                                                                   |                                                                   |
| <ul> <li>instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> <li>d) Shares encumbered / invoked/released by the acquirer</li> </ul> | -                |                                                                     | -                                                                 |

| e)            | Total (a+b+c+d)                                                                                                                                                                                     | (157379)                         | (0.444)        | (0.444) |
|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------|---------|
| Afte          | r the sale holding of:                                                                                                                                                                              |                                  |                |         |
| a)            | Shares carrying voting rights                                                                                                                                                                       | -                                | -              | -       |
| b)            | Shares encumbered with the acquirer                                                                                                                                                                 | -                                | -              | -       |
| c)            | VRs otherwise than by shares                                                                                                                                                                        | -                                | -              | -       |
| d)            | Warrants/convertible securities/any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisition | -                                | -              |         |
| e)            | Total (a+b+c+d)                                                                                                                                                                                     | -                                | -              | -       |
| Mod           | e of sale                                                                                                                                                                                           |                                  |                |         |
|               |                                                                                                                                                                                                     | INTER-SE PROMOTER TRANSFER (Off- |                |         |
|               |                                                                                                                                                                                                     | Market without                   | consideration) | 1.1547  |
| warı<br>instr | e of sale of shares / VR/<br>rants/convertible securities/any other<br>rument that entitles the acquirer to receive<br>res in the TC.                                                               | 23 <sup>rd</sup> August,20       | 18             |         |
|               | ity share capital / total voting capital of the                                                                                                                                                     | 35484875                         |                |         |
|               | pefore the said acquisition/sale                                                                                                                                                                    |                                  |                |         |
|               | ity share capital/ total voting capital of the                                                                                                                                                      | 35484875                         |                | S       |
|               | after the said acquisition/sale                                                                                                                                                                     |                                  |                |         |
|               | al diluted share/voting capital of the TC                                                                                                                                                           | 35484875                         |                |         |
| afte          | r the said acquisition/sale                                                                                                                                                                         |                                  |                |         |

| Name of Acquirer and Person Acting in<br>Concert (PAC) with the acquirer | Whether the acquirer<br>belongs to Promoter/<br>Promoter group | PAN of the acquirer<br>and/ or PACs |
|--------------------------------------------------------------------------|----------------------------------------------------------------|-------------------------------------|
| THE ISHWARLAL SHAMALJI AJMERA                                            |                                                                | AACTT7762Q                          |
| TRUST represnted by Manoj Ajmera ,as a                                   |                                                                |                                     |
| Trustee                                                                  |                                                                |                                     |
| ARIIL TRUST                                                              |                                                                | AAGTA5079H                          |
| RAJNIKANT S AJMERA                                                       |                                                                | AALPA2739H                          |
| HENALI JAYANT AJMERA                                                     |                                                                | AIGPA2687M                          |
| SONAL BIMAL MEHTA                                                        |                                                                | AALPA2969F                          |
| ISHWARLAL S AJMERA HUF                                                   |                                                                | AAAHI0539L                          |
| HETAL S AJMERA                                                           |                                                                | ABMPA8282B                          |
| SONALI A AJMERA                                                          |                                                                | AGHPA4957H                          |
| HARSHADRAI MULJI SARVAIYA                                                |                                                                | AAGPS8639B                          |
| SANJAY C AJMERA HUF                                                      |                                                                | AANHS4351M                          |
| CHHOTALAL S AJMERA                                                       |                                                                | AALPA2970L                          |
| ATUL C AJMERA                                                            |                                                                | AABPA3489Q                          |
| ATUL C AJMERA HUF                                                        |                                                                | AAEHA4810N                          |
| PRACHI DHAVAL AJMERA                                                     |                                                                | AKSPS6669M                          |
| BHANUMATI C AJMERA                                                       |                                                                | AALPA2973K                          |
| SANJAY C AJMERA                                                          |                                                                | AALPA2740A                          |
| MANOJ I AJMERA                                                           | Yes                                                            | AAPPA0516N                          |
| CHARMI J AJMERA                                                          |                                                                | AGEPA6716H                          |
| BIMAL ANANTRAI MEHTA                                                     |                                                                | AAEPM1796M                          |
| MUMUKSHU A AJMERA                                                        |                                                                | AIGPA9871P                          |
| CHHAGANLAL S AJMERA                                                      |                                                                | ADAPA2956N                          |
| CHHOTALAL S AJMERA HUF                                                   |                                                                | AAAHC2572B                          |

| RITA MITUL MEHTA                            | AAEPM6947N |
|---------------------------------------------|------------|
| AJMERA CEMENTS PRIVATE LTD                  | AADCA1126F |
| RUSHABH INVESTMENT PRIVATE<br>LIMITED       | AAACR2562B |
| FAHRENHEIT FUN AND GAMES<br>PRIVATE LIMITED | AAACA5223E |
| CHAITALI INVESTMENT PVT LTD                 | AACCC8033G |

M. S.M.

MANOJ I. AJMERA SELLER (Promoter) Place: Mumbai Date: 24<sup>th</sup> August, 2018

### THE ISHWARLAL SHAMALJI AJMERA TRUST

Regd. Off: 2<sup>nd</sup> Floor Citi Mall New Link Road Andheri (W) Mumbai: 400 053

24<sup>th</sup> August, 2018

| The Bombay Stock Exchange Limited | National Stock Exchange of             |
|-----------------------------------|----------------------------------------|
| Phiroze Jeejeebhoy Towers         | India Limited                          |
| Dalal Street                      | 5 <sup>th</sup> Floor, Exchange Plaza, |
| Mumbai – 400 001                  | Bandra Kurla Complex Bandra(East)      |
|                                   | Mumbai-400051                          |
| Script Code : 513349              | Script Code : AJMERA                   |

### SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on receipt by inheritance, 157379 (One Lakh Fifty Seven Thousand Three Hundred and Seventy Nine Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR THE ISHWARLAL SHAMALJI AJMERA TRUST

M. Som

MANOJ I. AJMERA On behalf the acquirer (Promoter-Trustee)

Place: Mumbai Dated: 24<sup>th</sup> August, 2018

# Format for disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)                                                                                                                                                                        | AJMERA REAL                        | TY & INFRA INI                                                      | DIA LIMITED                                                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in                                                                                                                                                          | THE ISHWARLA                       | AL SHAMALJI A.                                                      | JMERA TRUST                                                       |
| Concert (PAC) with the acquirer                                                                                                                                                                        | PAC: as per Ar                     | nnexure "A"                                                         |                                                                   |
| Whether the acquirer belongs to                                                                                                                                                                        | Yes                                |                                                                     |                                                                   |
| Promoter/Promoter group                                                                                                                                                                                |                                    |                                                                     |                                                                   |
| Name(s) of the Stock Exchange(s) where the                                                                                                                                                             | 1 The Bombay S<br>2. National Stoc |                                                                     |                                                                   |
| shares of TC are Listed                                                                                                                                                                                |                                    | K Exchange                                                          |                                                                   |
| Details of the acquisition / disposal as follows                                                                                                                                                       | Number                             | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC |
| Before the acquisition under consideration,                                                                                                                                                            |                                    |                                                                     |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                                       |                                    |                                                                     |                                                                   |
| b) Shares in the nature of encumbrance                                                                                                                                                                 |                                    |                                                                     |                                                                   |
| (pledge/ lien/ non-disposal undertaking/                                                                                                                                                               |                                    | -                                                                   | -                                                                 |
| others)<br>C) Voting rights (VR) otherwise than by shares                                                                                                                                              |                                    |                                                                     | -                                                                 |
|                                                                                                                                                                                                        |                                    |                                                                     | -                                                                 |
| <ul> <li>Warrants/convertible securities/any other<br/>instrument that entitles the acquirer to<br/>receive shares carrying voting rights in the T C<br/>(specify holding in each category)</li> </ul> |                                    |                                                                     |                                                                   |
|                                                                                                                                                                                                        |                                    |                                                                     |                                                                   |
| e) Total (a+b+c+d)                                                                                                                                                                                     | -                                  | -                                                                   | -                                                                 |
| Details of acquisition                                                                                                                                                                                 |                                    |                                                                     |                                                                   |
| a) Shares carrying voting rights acquired                                                                                                                                                              | 157379                             | 0.44                                                                | 0.44                                                              |
| <ul> <li>b) VRs acquired /sold otherwise than by<br/>shares</li> </ul>                                                                                                                                 |                                    |                                                                     |                                                                   |
| <ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC</li> </ul>                                              |                                    | -                                                                   | -                                                                 |
| (specify holding in each category)<br>acquired/sold<br>d) Shares encumbered / invoked/released by                                                                                                      | -                                  |                                                                     | -                                                                 |
| the acquirer                                                                                                                                                                                           |                                    |                                                                     |                                                                   |

| e)                | Total (a+b+c+d)                                                                                                                                                                                     | 157379                      | 0.44                                                                                                           | 0.44       |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------------------------------------------------------------------------------------------|------------|
| Afte              | er the acquisition holding of:                                                                                                                                                                      |                             |                                                                                                                |            |
| a)                | Shares carrying voting rights                                                                                                                                                                       | 157379                      | 0.44                                                                                                           | 0.44       |
| b)                | Shares encumbered with the acquirer                                                                                                                                                                 | -                           | -                                                                                                              | -          |
| c)                | VRs otherwise than by shares                                                                                                                                                                        | -                           | -                                                                                                              | -          |
| d)                | Warrants/convertible securities/any other<br>instrument that entitles the acquirer to<br>receive shares carrying voting rights in the TC<br>(specify holding in each category) after<br>acquisition | -                           | -                                                                                                              | -          |
| e)                | Total (a+b+c+d)                                                                                                                                                                                     | 157379                      | 0.44                                                                                                           | 0.44       |
| Moo               | de of acquisition                                                                                                                                                                                   | INTER-SE PRO                |                                                                                                                | SFER (Off- |
| incl              | ent features of the securities acquired<br>uding time till redemption, ratio at which it<br>be converted into equity shares, etc                                                                    | Equity shares ca            | arrying voting rig                                                                                             | ghts.      |
| Dat<br>sha<br>sec | e of receipt of intimation of allotment of<br>res / VR/ warrants/convertible<br>urities/any other instrument that entitles the<br>uirer to receive shares in the TC.                                | 24 <sup>th</sup> August,201 | 8                                                                                                              |            |
|                   | ity share capital / total voting capital of the before the said acquisition/sale                                                                                                                    | 35484875                    |                                                                                                                |            |
| -                 | ity share capital/ total voting capital of the after the said acquisition/sale                                                                                                                      | 35484875                    |                                                                                                                |            |
| Tota              | al diluted share/voting capital of the TC                                                                                                                                                           | 35484875                    | and a second |            |

| Name of Acquirer and Person Acting in<br>Concert (PAC) with the acquirer | Whether the acquirer<br>belongs to Promoter/<br>Promoter group                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | PAN of the acquirer<br>and/ or PACs |
|--------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|
| THE ISHWARLAL SHAMALJI AJMERA                                            | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | AACTT7762Q                          |
| TRUST represented by Manoj Ajmera ,as a                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                     |
| Trustee                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                     |
| ARIIL TRUST                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AAGTA5079H                          |
| HENALI JAYANT AJMERA                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AIGPA2687M                          |
| SONAL BIMAL MEHTA                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AALPA2969F                          |
| ISHWARLAL S AJMERA HUF                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AAAHI0539L                          |
| HETAL S AJMERA                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | ABMPA8282B                          |
| SONALI A AJMERA                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AGHPA4957H                          |
| HARSHADRAI MULJI SARVAIYA                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AAGPS8639B                          |
| SANJAY C AJMERA HUF                                                      | a and a second | AANHS4351M                          |
| CHHOTALAL S AJMERA                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AALPA2970L                          |
| ATUL C AJMERA                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AABPA3489Q                          |
| ATUL C AJMERA HUF                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AAEHA4810N                          |
| PRACHI DHAVAL AJMERA                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AKSPS6669M                          |
| BHANUMATI C AJMERA                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AALPA2973K                          |
| SANJAY C AJMERA                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AALPA2740A                          |
| MANOJ I AJMERA                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AAPPA0516N                          |
| CHARMI J AJMERA                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AGEPA6716H                          |
| BIMAL ANANTRAI MEHTA                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AAEPM1796M                          |
| MUMUKSHU A AJMERA                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AIGPA9871P                          |
| CHHAGANLAL S AJMERA                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | ADAPA2956N                          |
| CHHOTALAL S AJMERA HUF                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AAAHC2572B                          |
| RITA MITUL MEHTA                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | AAEPM6947N                          |

| AJMERA CEMENTS PRIVATE LTD                  | AADCA1126F |
|---------------------------------------------|------------|
| RUSHABH INVESTMENT PRIVATE<br>LIMITED       | AAACR2562B |
| FAHRENHEIT FUN AND GAMES<br>PRIVATE LIMITED | AAACA5223E |
| CHAITALI INVESTMENT PVT LTD                 | AACCC8033G |

FOR THE ISHWARLAL SHAMALJI AJMERA TRUST

M. S.M.

MANOJ I. AJMERA On behalf the acquirer (Promoter-Trustee)

Place: Mumbai

Dated: 24<sup>th</sup> August, 2018