

From,  
Velji Lakhadir Shah  
Samarpan Subhash Road  
Vile Parle East  
Mumbai 400057

Date: August 31, 2018

To,

Dept. of Corporate Services <b>BSE Limited</b> P. J. Towers, Dalal Street, Mumbai – 400 001 <b>Email id:</b> corp.relations@bseindia.com <b>Security Code:</b> 500418	Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 <b>Email id:</b> takeover@nse.co.in	Board of Directors <b>Tokyo Plast International Limited</b> 363/1 (1,2,3), Shree Ganesh Industrial Estate, Kachigam Road Daman, Diu Daman- 396 210
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**Subject: Disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”), as amended.**

Dear Sir/Madam,

Please find enclosed disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully,



**Velji Lakhadir Shah**

*Encl.: as above*

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”).**

1. Name of the Target Company (TC)	Tokyo Plast International Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Velji Lakhadir Shah <b>PACs:</b> (i) Tokyo Finance Ltd (ii) Pushpa Pravin Shah (iii) Haresh V Shah (iv) Rayshi Lakhdir Shah (v) Priti Haresh Shah (vi) Bharat Malshibhai Shah (vii) Heena Bharat Shah (viii) Malshi Lakhdir Shah (ix) Chirag Rayshi Shah (x) Pravin Malshi Shah (xi) Ankur Rayshi Shah		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	25,55,850	26.90%	26.90%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>Total ((a+b+c+d))</b>	<b>25,55,850</b>	<b>26.90%</b>	<b>26.90%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired / sold	25,55,850	26.90%	26.90%
b) VRs acquired / sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--
d) Shares encumbered / invoked / released by the acquirer	--	--	--

<b>Total (a+b+c+/-d)</b>	<b>25,55,850</b>	<b>26.90%</b>	<b>26.90%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	--	--	--
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>Total (a+b+c+d)</b>	<b>--</b>	<b>--</b>	<b>--</b>
6. Mode of acquisition/sale (e.g. open market /off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc).	Inter-se transfer among promoter and promoter group without consideration through Gift Deed		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25,55,850 Equity Shares – August 30, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully



**Velji Lakhadir Shah**

**Place:** Mumbai

**Date:** August 31, 2018