

Kartik Maganlal Timbadia

901, 902 Kalpana, 69/A, 11th Road, Opp. Ramkrishna Mission, Khar (West), Mumbai 400052

22nd August, 2018

To
BSE Limited
Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 020

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011
Ref: Scrip Code: 505693

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, We wish to inform you that we, Kartik M. Timbadia, Parth R. Timbadia, Amita Timbadia, Almitra Timbadia, Radhika Timbadia, Jalpa K. Timbadia, Karna Timbadia and Suchita Timbadia belonging to Promoter & Promoter Group of M/s. La Tim Metal & Industries Limited ("the Company"), have been allotted in aggregate 18,75,040 Equity Shares (including conversion of 10,66,875 Warrants into Equity Shares) and 2,49,000 Compulsory Convertible Preference Shares (CCPSs) on 21st August, 2018 pursuant to the Preferential Allotment. Below are the details:

Sr. No.	Name of Acquirers/ Allottees	No. of Equity Shares allotted (including conversion of 10,66,875 warrants into Equity Shares)	No. of CCPSs allotted
1.	Parth R. Timbadia	4,24,500	79,000
2.	Amita Timbadia	1,43,625	Nil
3.	Almitra Timbadia	4,23,714	1,70,000
4.	Radhika Timbadia	1,44,500	Nil
5.	Kartik M. Timbadia	51,125	Nil
6.	Jalpa K. Timbadia	1,34,576	Nil
7.	Karna Timbadia	4,08,500	Nil
8.	Suchita Timbadia	1,44,500	Nil
	Total	18,75,040	2,49,000

The total holding of Promoter & Promoter Group in the Company prior to this Preferential Offer was 33,73,210 (65.79%) Equity Shares of the Company. After the Preferential Allotment, the total holding of Promoter & Promoter Group shall be 52,48,250 (61.15%) Equity Shares of the Company

Please find enclosed herewith the relevant information in the prescribed Format.

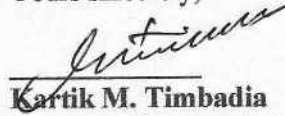


Kartik Maganlal Timbadia

901, 902 Kalpana, 69/A, 11th Road, Opp. Ramkrishna Mission, Khar (West), Mumbai 400052

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,



Kartik M. Timbadia

(For myself and on behalf of Mr. Parth Timbadia, Ms. Amita Timbadia,
Ms. Almitra Timbadia, Ms. Radhika Timbadia, Ms. Jalpa K. Timbadia,
Mr. Karna Timbadia and Ms. Suchita Timbadia)

Encl: As above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	LA TIM METAL & INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Parth R. Timbadia 2. Amita Timbadia 3. Almitra Timbadia 4. Radhika Timbadia 5. Kartik M. Timbadia 6. Jalpa K. Timbadia 7. Karna Timbadia 8. Suchita Timbadia 9. Other PAC (Rahul Timbadia)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights			
i. Parth R. Timbadia	3,19,375	6.23	3.62
ii. Amita Timbadia	2,56,375	5.00	2.90
iii. Almitra Timbadia	2,52,000	4.91	2.85
iv. Radhika Timbadia	2,55,500	4.98	2.89
v. Kartik M. Timbadia	4,89,085	9.54	5.54
vi. Jalpa K. Timbadia	5,37,625	10.49	6.09
vii. Karna Timbadia	2,55,500	4.98	2.89
viii. Suchita Timbadia	2,55,500	4.98	2.89
ix. Other PAC (Rahul Timbadia)	7,52,250	14.67	8.52

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Warrants			
i. Parth R. Timbadia	2,39,500	N.A.	2.71
ii. Amita Timbadia	1,43,625	N.A.	1.63
iii. Almitra Timbadia	1,48,000	N.A.	1.68
iv. Radhika Timbadia	1,44,500	N.A.	1.64
v. Kartik M. Timbadia	51,125	N.A.	0.58
vi. Jalpa K. Timbadia	51,125	N.A.	0.58
vii. Karna Timbadia	1,44,500	N.A.	1.64
viii. Suchita Timbadia	1,44,500	N.A.	1.64
x. Other PAC (Rahul Timbadia)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	44,40,085	---	50.28

<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
i. Parth R. Timbadia	4,24,500	4.95 [#]	4.80
ii. Amita Timbadia	1,43,625	1.67 [#]	1.63
iii. Almitra Timbadia	4,23,714	4.94 [#]	4.80
iv. Radhika Timbadia	1,44,500	1.68 [#]	1.64
v. Kartik M. Timbadia	51,125	0.60 [#]	0.58
vi. Jalpa K. Timbadia	1,34,576	1.57 [#]	1.52
vii. Karna Timbadia	4,08,500	4.76 [#]	4.63
viii. Suchita Timbadia	1,44,500	1.68 [#]	1.64
i. Other PAC (Rahul Timbadia)	Nil	N.A.	N.A.
b) VRs acquired/sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
Convertible Securities [Compulsory Convertible Preference Shares (CCPSs)]	Nil	N.A.	N.A.
ii. Parth R. Timbadia	79,000	N.A.	0.89
iii. Amita Timbadia	Nil	N.A.	N.A.
iv. Almitra Timbadia	1,70,000	N.A.	1.92
v. Radhika Timbadia	Nil	N.A.	N.A.
vi. Kartik M. Timbadia	Nil	N.A.	N.A.
vii. Jalpa K. Timbadia	Nil	N.A.	N.A.
viii. Karna Timbadia	Nil	N.A.	N.A.
ix. Suchita Timbadia	Nil	N.A.	N.A.
x. Other PAC (Rahul Timbadia)	Nil	N.A.	N.A.
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+d)	21,24,040	---	---

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
i. Parth R. Timbadia	7,43,875	8.67 [#]	8.42
ii. Amita Timbadia	4,00,000	4.66 [#]	4.53
iii. Almitra Timbadia	6,75,714	7.87 [#]	7.65
iv. Radhika Timbadia	4,00,000	4.66 [#]	4.53
v. Kartik M. Timbadia	5,40,210	6.29 [#]	6.12
vi. Jalpa K. Timbadia	6,72,201	7.83 [#]	7.61
vii. Karna Timbadia	6,64,000	7.74 [#]	7.52
viii. Suchita Timbadia	4,00,000	4.66 [#]	4.53
xi. Other PAC (Rahul Timbadia)	7,52,250	8.77 [#]	8.52
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Convertible Securities			
[Compulsory Convertible Preference Shares (CCPSs)]			
i. Parth R. Timbadia	79,000	N.A.	0.89
ii. Amita Timbadia	Nil	N.A.	N.A.
iii. Almitra Timbadia	1,70,000	N.A.	1.92
iv. Radhika Timbadia	Nil	N.A.	N.A.
v. Kartik M. Timbadia	Nil	N.A.	N.A.
vi. Jalpa K. Timbadia	Nil	N.A.	N.A.
vii. Karna Timbadia	Nil	N.A.	N.A.
viii. Suchita Timbadia	Nil	N.A.	N.A.
xii. Other PAC (Rahul Timbadia)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	54,97,250	---	62.25

6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	1. Preferential Allotment of 8,08,165 Equity Shares 2. Preferential Allotment of 2,49,000 CCPSs 3. Preferential Allotment- Conversion of 10,66,875 Warrants into Equity Shares
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 st August, 2018
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 5,12,75,000/- divided into 51,27,500 Equity Shares of Rs.10/- each.
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale [#]	Rs. 8,58,24,300/- divided into 85,82,430 Equity Shares of Rs.10/- each.
10. Total diluted share/voting capital of the TC after the said acquisition/sale ^{**}	Rs. 8,83,14,300/- divided into 88,31,430 Equity Shares of Rs.10/- each.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#)

1. La Tim Metal & Industries Limited ("The Company") had allotted total 40,00,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 10/- each to Promoter/ Promoter Group and Non Promoters on 23rd February, 2017. Out of 40,00,000 Convertible Warrants; 10,31,000 Convertible Warrants and 19,02,125 Convertible Warrants were converted into Equity Shares on 31st March, 2017 and 7th July, 2017 respectively.
2. The Company has allotted 23,88,055 Equity Shares to Promoter/ Promoter Group and Non Promoters and 2,49,000 CCPSs to Promoter/ Promoter Group on 21st August, 2018.
3. The Company has converted 10,66,875 Convertible Warrants into Equity Shares on 21st August, 2018.

4. Pre and Post Paid up Capital pursuant to aforesaid allotment:

Category	Paid up Capital of the Company before allotment of Equity Shares and conversion of warrants into Equity Shares (in terms of Equity Shares)	% of holding	No. of Equity Shares allotted	No. of Equity Shares allotted pursuant to conversion of warrants	Paid up Capital of the Company after allotment of Equity Shares and conversion of warrants into Equity Shares (in terms of Equity Shares)	% of holding
Promoter	33,73,210	65.79	8,08,165	10,66,875	52,48,250	61.15
Non Promoter	17,54,290	34.21	15,79,890	---	33,34,180	38.85
Total	51,27,500	100.00	23,88,055	10,66,875	85,82,430	100.00

(**)

1. The Paid up Share Capital of the Company (Assuming 2,49,000 Compulsory Convertible Preference Shares are converted into Equity Shares) shall be 88,31,430 Equity Shares.


Karik M. Timbadia

(For myself and on behalf of Mr. Parth Timbadia, Ms. Amita Timbadia, Ms. Almitra Timbadia, Ms. Radhika Timbadia, Ms. Jalpa K. Timbadia, Mr. Karna Timbadia and Ms. Suchita Timbadia)

Place: Mumbai

Date: 22nd August, 2018