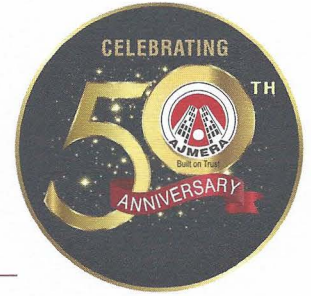


# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Date: 4<sup>th</sup> August, 2018

| <b>The Bombay Stock Exchange Limited</b>  | <b>National Stock Exchange of India Limited</b>  |
|---|--|
| Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br>Script Code : 513349 | 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla<br>Complex Bandra(East)<br>Mumbai-400051<br>Script Code : Ajmera |

Dear Sir,

**Sub: Disclosure of Inter-se transfer of shares between Promoters /Promoter group in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011**

In Compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011, we would like to inform you that Acquirers, being a part of Promoter Group of Ajmera Realty & Infra India Limited (hereinafter referred as "the Company") intended to acquire 184000 (One Lakh Eighty Four Thousand only) Equity Shares of the Company by way of Gift amongst following persons, forming part of the Promoter Group. The details of same are as under:

| Date of Transaction on or after | Name of person (belongs to promoter group) Transferor/Donor | Name of the Transferee/Donee | No of shares proposed to be transferred by way of Gift | % of holding |
|---------------------------------|---|------------------------------|--|--------------|
| 10 <sup>th</sup> August, 2018   | Sanjay Ajmera   | Hetal Ajmera                 | 100000   | 0.281        |
| 10 <sup>th</sup> August, 2018   | Atul Ajmera   | Sonali Ajmera                | 84000  | 0.236        |
| Total                           |   |                              | 184000   | 0.517        |

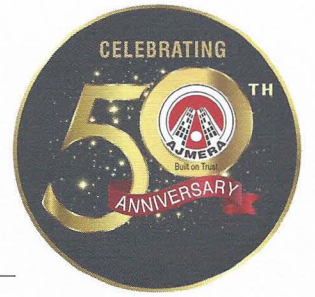
This being an "inter-se" transfer of shares amongst Promoter Group, the same falls within the exemptions {under Regulation 10(1)(a)(i) and 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011}. This is in nature of Gift, Hence no consideration will be transferred.

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The Aggregate holding of Promoter and Promoter Group before and after the above inter se transaction remains the same (details individually enclosed).

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Kindly take the same on record and acknowledge the receipt of the same.

For AJMERA REALTY & INFRA INDIA LIMITED

  
COMPANY SECRETARY

Date: 4<sup>th</sup> August, 2018

|  |   |
|--|---|
| <b>The Bombay Stock Exchange Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><b>Script Code : 513349</b> | <b>National Stock Exchange of India Limited</b><br>5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla<br>Complex Bandra (East)<br>Mumbai-400051<br><b>Script Code : Ajmera</b> |
|--|---|

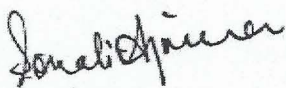
**SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011**

Dear Sir(s),

We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of shares of **AJMERA REALTY & INFRA INDIA LIMITED**.


Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,



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**Mrs. Sonali A. Ajmera**  
Acquirer



---

**Mrs. Hetal S. Ajmera**  
Acquirer

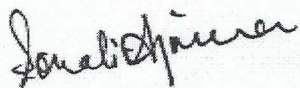


|          |   |                                 |                                   |                                |                                   |
|----------|---|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
|          | acquisition to be furnished.  |                                 |                                   |                                |                                   |
| 10       | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | Yes                             |                                   |                                |                                   |
| 11       | Shareholding details  | Before the proposed transaction |                                   | After the proposed transaction |                                   |
|          |   | No. of shares / voting rights   | % w r t total share capital of TC | No. of shares / voting rights  | % w r t total share capital of TC |
| <b>a</b> | <b>Acquirer(s) and PACs (other than sellers) (*) (A)</b>  | <b>22645523</b>                 | <b>63.817</b>                     | <b>22829523</b>                | <b>64.336</b>                     |
| <b>b</b> | <b>Seller(s) (*) (B)</b>  |                                 |                                   |                                |                                   |
|          | Mr. Atul C. Ajmera  | 584045                          | 1.645                             | 500045                         | 1.409                             |
|          | Mr. Sanjay C. Ajmera  | 708454                          | 1.996                             | 608454                         | 1.714                             |
|          | <b>Total (B)</b>  | <b>1292499</b>                  | <b>3.641</b>                      | <b>1108499</b>                 | <b>3.123</b>                      |
|          | <b>Total (A+B)</b>  | <b>23938022</b>                 | <b>67.460</b>                     | <b>23938022</b>                | <b>67.460</b>                     |

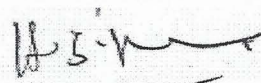
**\* Shareholding of each entity may be shown separately and then collectively in the group.**

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions as specified under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.



Mrs. Sonali A. Ajmera  
ACQUIRER  
Dated: 4<sup>th</sup> August, 2018  
Place: Mumbai



Mrs. Hetal S. Ajmera  
ACQUIRER

# SONALI A. AJMERA

B/6, Pramukh Palace, Kapole CHS Ltd., V. L. Mehta Road, JVPD Scheme,  
Vile Parle (West), Mumbai – 400 049

To,

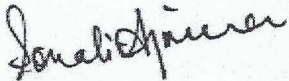
|   |   |
|---|---|
| <b>The Bombay Stock Exchange Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001 | <b>National Stock Exchange of India Limited</b><br>5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla<br>Complex Bandra(East)<br>Mumbai-400051 |
|---|---|

Dear Sir,

I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
2. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Thanking You,



---

Sonali A. ajmera  
Acquirer

# HETAL S. AJMERA

Pramukh Palace, B/6, Kapole CHS, V L Mehta Road, JVPD,  
Vile Parle (W), Mumbai - 400049

To,

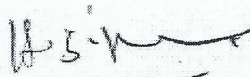
|   |   |
|---|---|
| <b>The Bombay Stock Exchange Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001 | <b>National Stock Exchange of India Limited</b><br>5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla<br>Complex Bandra(East)<br>Mumbai-400051 |
|---|---|

Dear Sir,

I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
2. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Thanking You,



Hetal S. Ajmera  
Acquirer

| LIST OF PROMOTERS AS ON 4 <sup>TH</sup> AUGUST,2018 |  |                    |              |                     |              |
|---|--|--------------------|--------------|---------------------|--------------|
| Sr.No   | Name of the Shareholder                  | Pre Acquisition    |              | Post Transaction    |              |
|   |  | No of equity Share | % of holding | No of equity Shares | % of holding |
| 1   | Fahrenheit Fun And Games Private Limited | 2499999            | 7.045        | 2499999             | 7.045        |
| 2   | Vimlaben B Ajmera                        | 1578536            | 4.448        | 1578536             | 4.448        |
| 3   | Chhotalal S Ajmera                       | 1471416            | 4.147        | 1471416             | 4.147        |
| 4   | Rajnikant S Ajmera-Huf                   | 904746             | 2.550        | 904746              | 2.550        |
| 5   | Rajnikant S Ajmera                       | 894477             | 2.520        | 894477              | 2.520        |
| 6   | Dhaval R Ajmera                          | 788532             | 2.222        | 788532              | 2.222        |
| 7   | Chhotalal S Ajmera-HUF                   | 759858             | 2.141        | 759858              | 2.141        |
| 8   | Manoj I Ajmera                           | 157379             | 0.444        | 157379              | 0.444        |
| 9   | Shashikant Shamalji Ajmera               | 982528             | 2.769        | 982528              | 2.769        |
| 10  | Sanjay C Ajmera-HUF                      | 388332             | 1.094        | 388332              | 1.094        |
| <b>11</b>   | <b>Sanjay C Ajmera</b>                   | <b>708454</b>      | <b>1.996</b> | <b>608454</b>       | <b>1.714</b> |
| 12  | Bharti R Ajmera                          | 704835             | 1.986        | 704835              | 1.986        |
| 13  | Bhavana S Ajmera                         | 707260             | 1.993        | 707260              | 1.993        |
| 14  | Ajmera Cements Private Ltd               | 645300             | 1.819        | 645300              | 1.819        |
| 15  | Mayur S Ajmera                           | 641532             | 1.808        | 641532              | 1.808        |
| 16  | Mumukshu A Ajmera                        | 641220             | 1.807        | 641220              | 1.807        |
| 17  | Kokilaben Shashikant Ajmera              | 609350             | 1.717        | 609350              | 1.717        |



|           |                            |                 |               |                 |               |
|-----------|----------------------------|-----------------|---------------|-----------------|---------------|
| 18        | Prachi Dhaval Ajmera       | 605165          | 1.705         | 605165          | 1.705         |
| 19        | Atul C Ajmera-HUF          | 332832          | 0.938         | 332832          | 0.938         |
| <b>20</b> | <b>Atul C Ajmera</b>       | <b>584045</b>   | <b>1.645</b>  | <b>500045</b>   | <b>1.409</b>  |
| 21        | Rushi M Ajmera             | 493260          | 1.390         | 493260          | 1.390         |
| 22        | BHANUMATI C AJMERA         | 1500            | 0.004         | 1500            | 0.004         |
| <b>23</b> | <b>Hetal S Ajmera</b>      | <b>453935</b>   | <b>1.279</b>  | <b>553935</b>   | <b>1.561</b>  |
| 24        | Ishwarlal S Ajmera-HUF     | 444440          | 1.252         | 444440          | 1.252         |
| <b>25</b> | <b>Sonali A Ajmera</b>     | <b>429180</b>   | <b>1.209</b>  | <b>513180</b>   | <b>1.446</b>  |
| 26        | Aagna S Ajmera             | 358332          | 1.010         | 358332          | 1.010         |
| 27        | Rushabh Investment Pvt.Ltd | 300000          | 0.845         | 300000          | 0.845         |
| 28        | Charmi J Ajmera            | 231914          | 0.654         | 231914          | 0.654         |
| 29        | Henali Jayant Ajmera       | 229037          | 0.645         | 229037          | 0.645         |
| 30        | Chhaganlal S Ajmera        | 205483          | 0.579         | 205483          | 0.579         |
| 31        | Rita Mitul Mehta           | 4245            | 0.012         | 4245            | 0.012         |
| 32        | Sonal Bimal Mehta          | 2147            | 0.006         | 2147            | 0.006         |
| 33        | Bimal Anantrai Mehta       | 900             | 0.003         | 900             | 0.003         |
| 34        | Chaitali InvestmentPvtLtd  | 373             | 0.001         | 373             | 0.001         |
| 35        | Harshadrai Mulji Sarvaiya  | 10              | 0.000         | 10              | 0.000         |
| 36        | ARIIL Trust                | 4177470         | 11.773        | 4177470         | 11.773        |
|           | <b>TOTAL</b>               | <b>23938022</b> | <b>67.460</b> | <b>23938022</b> | <b>67.460</b> |