Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Date: 4th August,2018

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Script Code: 513349

National Stock Exchange of India Limited

5th Floor, Exchange Plaza, Bandra Kurla

Complex Bandra(East)

Mumbai-400051

Script Code : Ajmera

Dear Sir,

Sub: Disclosure of Inter-se transfer of shares between Promoters /Promoter group in accordance with Regulation 10(5) of SEBI (SAST) Regulations, 2011

In Compliance with Regulation 10(5) of SEBI (SAST) Regulations, 2011, we would like to inform you that Acquirers, being a part of Promoter Group of Ajmera Realty & Infra India Limited (hereinafter referred as "the Company") intended to acquire 184000 (One Lakh Eighty Four Thousand only)Equity Shares of the Company by way of Gift amongst following persons, forming part of the Promoter Group. The details of same are as under:

Date of	Name of person	Name of the	No of shares	% of holding
Transaction on	(belongs to	Transferee/Donee	proposed to	
or after	promoter group)		be transferred	
	Transferor/Donor		by way of Gift	
10 th August, 2018	Sanjay Ajmera	Hetal Ajmera	100000	0.281
10 th August, 2018	Atul Ajmera	Sonali Ajmera	84000	0.236
Total			184000	0.517

This being an "interse" transfer of shares amongst Promoter Group, the same falls within the exemptions {under Regulation 10(l)(a)(i) and 10(1)(a)(ii) provided under SEBI (SAST) Regulations, 2011}. This is in nature of Gift, Hence no consideration will be transferred.

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The Aggregate holding of Promoter and Promoter Group before and after the above inter se transaction remains the same (details individually enclosed).

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in prescribed format, as submitted by the Acquirer is enclosed herewith for your kind information and records.

Kindly take the same on record and acknowledge the receipt of the same.

For AJMERA REALTY & INFRA INDIA LIMITED

COMPANY SECRETARY

Date: 4th August, 2018

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

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National Stock Exchange of India Limited

5th Floor, Exchange Plaza, Bandra Kurla

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Mumbai-400051

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SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011

Dear Sir(s),

We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of shares of AJMERA REALTY & INFRA INDIA LIMITED.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

Mrs. Sonali A. Ajmera

Janali Spinner

Acquirer

Mrs. Hetal S. Ajmera

Acquirer

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349
		NSE Security Code: AJMERA
2.	Name of the acquirer(s)	 Mrs. Sonali A. Ajmera Mrs. Hetal S. Ajmera
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its	Yes.
1	promoters.	
4.	Details of the proposed acquisition a. Name of the person(s) from whom shares	1. Mr. Atul C. ajmera
	a. Name of the person(s) from whom shares are to be acquired	2. Mr. Sanjay C. Ajmera
	b. Proposed date of acquisition	On or after 10 th August,2018
	c. Number of Shares to be acquired from each person mentioned in 4(a) above	Attached herewith as Annexure I
	d. Total shares to be acquired as % of share capital of TC	0.518%
	e. Price at which shares are proposed to be acquired	Gift
	f. Rationale, if any, for the proposed transfer	Inter se Transfer amongst promoters group without consideration as a gift
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA, as shares are gifted by transferor to transferee.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NA
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)	Yes
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed	NA

	acq	uisition to be furnished.				
10	Dec	claration by the acquirer that all the	Yes			
	1	ditions specified under regulation 10(1)(a)				
		h respect to exemptions has been duly				
		nplied with.				
11	Sha	areholding details	Before		After	
			propo		propo	
			transac		transac	
			No. of	%wr	No. of	%wr
			shares /	t total	shares /	t total
			voting	share	voting	share
			rights	capita	rights	capita
	- 11			1 of		1 of
				TC		TC
	a	Acquirer(s) and PACs (other than	2264552	63.81	2282952	64.33
		sellers) (*) (A)	3	7	3	6
	b	Seller(s) (*) (B)				
		Mr. Atul C. Ajmera	584045	1.645	500045	1.409
		Mr. Sanjay C. Ajmera	708454	1.996	608454	1.714
		Total (B)	1292499	3.641	1108499	3.123
		Total (A+B)	2393802	67.46	2393802	67.46
			2	0	2	0

* Shareholding of each entity may be shown separately and then collectively in the group.

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

We hereby also declare that all the conditions as specified under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

Mrs. Sonali A. Ajmera

Jonali Spinner

ACQUIRER Dated: 4th August, 2018

Place: Mumbai

Mrs. Hetal S. Ajmera **ACQUIRER**

SONALI A. AJMERA

B/6, Pramukh Palace, Kapole CHS Ltd., V. L. Mehta Road, JVPD Scheme, Vile Parle (West), Mumbai – 400 049

To,

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

National Stock Exchange of India Limited

5th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051

Dear Sir,

- I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:
- 1. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
- 2. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Thanking You,

Sonali A. ajmera

Sonalistimuma

Acquirer

HETAL S. AJMERA

Pramukh Palace, B/6, Kapole CHS, V L Mehta Road, JVPD, Vile Parle (W), Mumbai - 400049

To.

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

National Stock Exchange of India Limited

5th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051

Dear Sir,

- I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:
- 1. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
- 2. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been duly complied with.

Thanking You,

Hetal S. Ajmera

Acquirer

	LIST OF PROMOTERS AS ON 4 TH AUGUST,2018					
Sr.No	Name of the Shareholder	Pre Acquisition		Post Transaction		
		No of equity Share	% of holding	No of equity	% of holding	
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045	
2	Vimlaben B Ajmera	1578536	4.448	1578536	4.448	
3	Chhotalal S Ajmera	1471416	4.147	1471416	4.147	
4	Rajnikant S Ajmera-Huf	904746	2.550	904746	2.550	
5	Rajnikant S Ajmera	894477	2.520	894477	2.520	
6	Dhaval R Ajmera	788532	2.222	788532	2.222	
7	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141	
8	Manoj I Ajmera	157379	0.444	157379	0.444	
9	Shashikant Shamalji Ajmera	982528	2.769	982528	2.769	
10	Sanjay C Ajmera-HUF	388332	1.094	388332	1.094	
11	Sanjay C Ajmera	708454	1.996	608454	1.714	
12	Bharti R Ajmera	704835	1.986	704835	1.986	
13	Bhavana S Ajmera	707260	1.993	707260	1.993	
14	Ajmera Cements Private Ltd	645300	1.819	645300	1.819	
15	Mayur S Ajmera	641532	1.808	641532	1.808	
16	Mumukshu A Ajmera	641220	1.807	641220	1.807	
17	Kokilaben Shashikant Ajmera	609350	1.717	609350	1.717	

	TOTAL	23938022	67.460	23938022	67.460
36	ARIIL Trust	4177470	11.773	4177470	11.773
35	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000
34	Chaitali InvestmentPvtLtd	373	0.001	373	0.001
33	Bimal Anantrai Mehta	900	0.003	900	0.003
32	Sonal Bimal Mehta	2147	0.006	2147	0.006
31	Rita Mitul Mehta	4245	0.012	4245	0.012
30	Chhaganlal S Ajmera	205483	0.579	205483	0.579
29	Henali Jayant Ajmera	229037	0.645	229037	0.645
28	Charmi J Ajmera	231914	0.654	231914	0.654
27	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845
26	Aagna S Ajmera	358332	1.010	358332	1.010
25	Sonali A Ajmera	429180	1.209	513180	1.446
24	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252
23	Hetal S Ajmera	453935	1.279	553935	1.561
22	BHANUMATI C AJMERA	1500	0.004	1500	0.004
21	Rushi M Ajmera	493260	1.390	493260	1.390
20	Atul C Ajmera	584045	1.645	500045	1.409
19	Atul C Ajmera-HUF	332832	0.938	332832	0.938
18	Prachi Dhaval Ajmera	605165	1.705	605165	1.705