

THE WORLD'S LARGEST READ DAILY August 1, 2018



1) Manager-CRD, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

2) Listing Manager, National Stock Exchange of India Ltd., 'Exchange Plaza' Bandra Kurla Complex, Bandra (E), Mumbai-400051

Re.: Jagran Prakashan Limited Scrip Code: 532705 ISIN No.: INE199G01027

Re.: Jagran Prakashan Limited Symbol: JAGRAN ISIN No.: INE199G01027

Sub.: Particulars of a total of 150,00,000 Equity Shares of INR 2/- each which have been extinguished pursuant to the buyback by the Company.

Dear Sir/Ma'am,

Pursuant to the public announcement dated 2nd June, 2018 and published in the Business Standard (English national daily), Business Standard (Hindi national daily) and Dainik Jagran (Regional national daily) on 4th June 2018 (the "Public Announcement") and the letter of offer dated 29th June, 2018 (the "Letter of Offer"), the tendering period for the buyback opened on 10th July, 2018 and closed on 23rd July, 2018 ("Tendering Period").

In accordance with the sub regulation 4 of regulation 19 of the Securities and Exchange Board of India (Buy back of Securities) Regulation, 1998 ("SEBI Buyback Regulations") read with sub regulation 4 of regulation 12 of the SEBI Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished. These details are being given within seven days of the extinguishment of the Equity Shares bought back, each of which were held in demat form:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
31,14,11,829	1,50,00,000	29,64,11,829

A copy of the letter dated 30th July, 2018 of National Securities Depository Limited confirming the extinguishment of such Equity Shares is enclosed for your reference as Annexure 1.

Further, we hereby confirm that all the 150,00,000 Equity Shares of INR 2/- each which were bought back by the Company were held in dematerialized form only, and have been extinguished in the manner specified under SEBI (Depository and Participants) Regulations, 1996 and the bye-laws framed thereunder, in accordance with the sub regulation 2 of regulation 12 of the SEBI Buyback Regulations. The reconciliation statement of Share capital of the Company, pre Extinguishment and post Extinguishment, is as under:

Particulars	Pre Extinguis	nment	Post Extinguishment		
	No. of Shares	Amount (in INR)	No. of Shares	Amount (in INR)	
Authorized share	37,50,00,000 Equity	75,00,00,000	37,50,00,000 Equity	75,00,00,000	
capital	Shares of INR 2 each		Shares of INR 2 each		
Issued, subscribed and	31,14,11,829 Equity	62,28,23,658	29,64,11,829 Equity	59,28,23,658	
paid up share capital	Shares of INR 2 each		Shares of INR 2 each	and A 12	



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lagran Prakashan Ltd





Moreover, we wish to inform you that no physical Shares were tendered/bought back in the Buyback Offer.

The pre Buyback and the post Buyback shareholding pattern of the Company as published in the post Buyback public announcement dated July 27, 2018 and published in newspaper on July 28, 2018, and submitted for your records on July 31, 2018, has been reproduced below for ease of reference.

	Pre Buyback ¹		Post Buyback ²	
Particulars	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buyback equity share capital
Promoters and Promoter Group	18,94,81,390	60.85	18,14,35,591	61.21
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	2,01,50,172	6.47	14 40 76 000	20.70
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	5,25,75,357	16.88	11,49,76,238	38.79
Other (public, public bodies corporate etc.)	4,92,04,910	15.80		
Total	31,14,11,829	100	29,64,11,829	100

¹As on Record Date

²After extinguishment of 1,50,00,000 (One Crore and Fifty Lakh) Equity Shares

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

This is for your information and records.

Thanking You,

Yours Faithfully

For Jagran Prakashan Limited

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Amit Jaiswal Company Secretary & Compliance Office M. No.: F5863

Encl.: a/a



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E-mail : jpl@jagran.com Registered Office 2, Sarvodaya Nagar, Kanpur 208 005, Uttar Pradesh, India

National Securities Depository Limited



Ref: II/CA/COM/37108/2018

July 30, 2018

Mr. Amit Jaiswal Company Secretary Jagran Prakashan Limited Jagran Building, 2, Sarvodaya Nagar, Kanpur Uttar Pradesh - 208005

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Karvy Computershare Private Limited. , Equity Shares were credited/debited to the account(s) in the NSDL system. details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE199G01027	JAGRAN PRAKASHAN LIMITED EQ. NEW RS. 2	Debit	1	15,000,000.000	28/Jul/2018

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta Asst.Vice President

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Digitally Signed By Name: RAKESH MAHASUKHLAL MEHTA Date:30/07/2018 12:50:40 Reason: Authentication Location: NSDI Mumbai



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