

SMS Lifesciences India Limited

Registered & Corporate Office: Plot No. 19-III, Road No. 71,

Opp. Bharatiya Vidya Bhavan Public School, Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA. Tel: +91-040-6628 8888, Fax: +91-40-2355 1401

CIN: U74930TG2006PLC050223 Email: info@smslife.in, www.smslife.in

To,

Date: 13-08.2018

The Manager, Corporate Filings Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 The Manager, Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Security Code: 540679

Symbol: SMSLIFE

Dear Sir/Madam,

Subject: Updates on the Acquisition of Mahi Drugs Private Limited.

Pursuant to the Share Purchase Agreement executed on 12.03.2018, we hereby inform that the Company has acquired 28,15,100 equity shares of Rs.10 each (59.70%) in Mahi Drugs on 02nd August 2018. With this, the total stake of the Company as on date in Mahi Drugs amounts to 78.79%.

This is for your information and records.

Thanking you

Yours Faithfully

For SMS Lifesciences India Limited

Pavan Pise

Company Secretary