

PABRAI INVESTMENT FUNDS



भारतीय प्रतिभूति और विनियम बोर्ड
Securities and Exchange Board of India

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Annexure A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | |
|----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. | Name of the Target Company (TC) | Kaveri Seed Company Limited | | |
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | 1) PABRAI INVESTMENT FUND II LP 2) PABRAI INVESTMENT FUND 3 LTD THE PABRAI INVESTMENT FUND IV LP CHANDHO INDIA ZERO FEE FUND LP CHANDHO INDIA ZERO FEE OFFSHORE LIMITED CHANDHO HOLDINGS LP CHANDHO HOLDINGS QUALIFIED PURCHASER LP | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE and BSE | | |
| 5. | Details of the acquisition of shares/voting right/sholding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u> | | | | |
| a) | Shares carrying voting rights | 3,476,373 | 5.2599% | 0.00% |
| b) | Voting rights (VR) otherwise than by equity shares | 0.00 | 0.00% | 0.00% |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0.00 | 0.00% | 0.00% |
| Total (a + b + c): | | 3,476,373 | 5.2599% | 0.00% |
| <u>Details of acquisition:</u> | | | | |
| a) | Shares carrying voting rights acquired | 1,372,499.00 | 2.0766% | 0.00% |
| b) | VRs acquired otherwise than by equity shares | 0.00 | 0.00% | 0.00% |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0.00 | 0.00% | 0.00% |
| Total (a + b + c): | | 1,372,499 | 2.0766% | 0.00% |
| <u>After the acquisition, holding of:</u> | | | | |
| a) | Shares carrying voting rights acquired | 4,848,872 | 7.3365% | 0.00% |
| b) | VRs acquired otherwise than by equity shares | 0.00 | 0.00% | 0.00% |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0.00 | 0.00% | 0.00% |
| Total (a + b + c): | | 4,848,872 | 7.3365% | 0.00% |
| 6. | Mode of acquisition (eg. Open market / public issues / rights issues / preferential allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC) | Open Market | | |
| 7. | Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC | Trade Date : 09/08/2019 Settlement Date : 13/08/2019 | | |
| 8. | Equity share capital / total voting capital of the TC before the said acquisition | 66,092,133 | | |
| 9. | Equity share capital / total voting capital of the TC after the said acquisition | 66,092,133 | | |
| 10. | Total diluted share / voting capital of the TC after the said acquisition | 66,092,133 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorized Signatory

Place: Irvine, California, USA
Date: 9-Aug-19



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Managing Partner

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A handwritten signature in black ink, appearing to be 'M. Pabrai', written over a light blue horizontal line.

Signature of the acquirer / Authorized Signatory

Place: Irvine, California, USA

Date: 09.08.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.