

MUBARIK KHAN

52,Jaora Road, Ratlam (M.P.)

Date: 01-08-2018

To,

The Corporate Relationship Department

The BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street, Mumbai – 400 023

Sub: Disclosure under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure under the said regulation

Thanking You,



Mubakir Khan

CC To:

1. Parvati Sweetners And Power Limited
19/1, Naroli Arcade, First Floor,
Manoramaganj, Near Palasia Squar
Indore – 452001; Madhya Pradesh

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

21. Name of the Target Company (TC)	Parvati Sweetners And Power Ltd		
22. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mubarik Khan		
23. Whether the acquirer belongs to Promoter/Promoter group	No		
24. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
25. Details of the acquisition/ disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition (sale) under consideration, holding of :</u>			
k) Shares carrying voting rights	29,26,236	4.13%	4.13%
l) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
m) Voting rights (VR) otherwise than by equity shares			
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
o) Total (a+b+c+d)	29,26,236	4.13%	4.13%
<u>Details of acquisition/sale</u>			
k) Shares carrying voting rights sold *** (Details are provided in Table below)	14,00,000	1.97%	1.97%
l) VRs acquired otherwise than by equity shares			
m) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
n) Shares encumbered/ invoked/ released by the acquirer	14,00,000	1.97%	1.97%
o) Total (a+b+c+d)			

After the acquisition/sale, holding of:			
k) Shares carrying voting rights	15,26,236	2.16%	2.16%
l) Shares encumbered with the acquirer			
m) VRs otherwise than by equity shares			
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
o) Total (a+b+c+d)	15,26,236	2.16%	2.16%
26. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
27. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1 st August, 2018		
28. Equity share capital / total voting capital of the TC before the said acquisition/sale	354,269,585/- divided into 70,853,917 Equity share of Rs 5.00/- each		
29. Equity share capital/ total voting capital of the TC after the said acquisition/sale	354,269,585/- divided into 70,853,917 Equity share of Rs 5.00/- each		
30. Total diluted share/voting capital of the TC after the said acquisition/sale	354,269,585/- divided into 70,853,917 Equity share of Rs 5.00/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

Place: Ratlam

Date: 1st August, 2018

(Handwritten Signature)