Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053 Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in CIN NO. L27104 MH1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2018-2019

Date: 3rd August, 2018

ath man and man
5 th Floor, Exchange Plaza,
Bandra Kurla Complex Bandra(East)
Mumbai-400051
Script Code : AJMERA

Dear Sir,

Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, this is to inform you that the Company has received disclosure from ARIIL Trust, Promoter of the Company, as per Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosure received under the above regulation.

This is for your information and record please.

Thanking you,

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LTD

HARSHINI D AJMERA COMPANY SECREATRY Encl: As Above

ARIIL TRUST

CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W), MUMBAI-53

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India	Limited (ARIIL)		
		BSE Security Code: 513349			
2.	Name of the acquirer(s)	1. ARIIL TRUST			
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Lin Stock Exchange of India Lim			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of Eq Promoters group of ARIIL	uity Shares amongst		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SE (Substantial Acquisition of Shares and Takeove Regulations, 2011 The disclosure of proposed acquisition wa			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	The disclosure of propos required to be made under reg			
	 Whether disclosure was made and Whether it was made within the timeline specified under the regulations. Date of filing with the stock exchange 	-Yes -Yes, it was made within t under the regulations -Date of filing: 23 rd July,2018	나는 것이 아파 것이 같은 것이 있어?		
7.	Details of acquisition		Whether the disclosures inder Regulation 10(5) are actually made		
	a. Name of the transferor / seller	Bhanumati Ajmera	Complied with		
		Natwarlal Ajmera			
	b. Date of acquisition	31 st July,2018	경험 관련 감독 가격 있다.		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Bhanumati C.Ajmera 49	91344		
		Natwarlal S.Ajmera 66	50895		
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	1153739 3.251%			
	Total shares actually acquired as a % of diluted share capital of TC	1152239 3.247%			

ARIIL TRUST

CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W), MUMBAI-53

	e.	Price at which shares are actually acquired	Rs.209.3395/-			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee				
		ARIIL TRUST	15,00,000	4.227	26,52,239	7.474
		TOTAL	15,00,000	4.227	26,52,239	7.474
	b	Each Seller / Transferor				
		Bhanumati C.Ajmera	492844	1.389	1500	0.004
		Natwarlal S.Ajmera	660895	1.862	-	-
		TOTAL	1153739	3.251	1500	0.004

Yours Faithfully,

For ARIIL TRUST

~~ A.1. A

Rajnikant S.Ajmera Trustee

Place: Mumbai Date: 3rd August, 2018

Sr.No	Name of the Shareholder	Pre Acquisition		Post Trans	action
		No of equity Share	% of holding	No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	24999999	7.045	2499999	7.045
2	Vimlaben B Ajmera	1578536	4.448	1578536	4.448
3	Chhotalal S Ajmera	1471416	4.147	1471416	4.147
4	Rajnikant S Ajmera-Huf	904746	2.550	904746	2.550
5	Rajnikant S Ajmera	894477	2.520	894477	2.520
6	Dhaval R Ajmera	788532	2.222	788532	2.222
7	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141
8	Manoj I Ajmera	750708	2.116	750708	2.116
9	Shashikant Shamalji Ajmera	982528	2.769	982528	2.769
10	Sanjay C Ajmera-HUF	388332	1.094	388332	1.094
11	Sanjay C Ajmera	722773	2.037	722773	2.037
12	Bharti R Ajmera	704835	1.986	704835	1.986
13	Bhavana S Ajmera	707260	1.993	707260	1.993
14	Natwarlal S Ajmera	660895	1.862	-	-
15	Ajmera Cements Private Ltd	645300	1.819	645300	1.819
16	Mayur S Ajmera	641532	1.808	641532	1.808
17	Mumukshu A Ajmera	641220	1.807	641220	1.807
18	Kokilaben Shashikant Ajmera	609350	1.717	609350	1.717

LIST OF PROMOTERS AS ON 3RD AUGUST,2018

	TOTAL	23938022	67.461	23938022	67.461
39	ARIIL Trust	1500000	4.227	3047258	8.587
38	HarshadraiMulji Sarvaiya	10	0.000	10	0.000
37	Chaitali InvestmentPvtLtd	373	0.001	373	0.001
36	Bimal Anantrai Mehta	900	0.003	900	0.003
35	Sonal Bimal Mehta	2147	0.006	2147	0.006
34	Rita Mitul Mehta	4245	0.012	4245	0.012
33	Chhaganlal S Ajmera	205483	0.579	205483	0.579
32	Henali Jayant Ajmera	229037	0.645	229037	0.645
31	Charmi J Ajmera	231914	0.654	231914	0.654
30	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845
29	Aagna S Ajmera	358332	1.010	358332	1.010
28	Jyotiben N Ajmera	395019	1.113	0	0
27	Rupal M Ajmera	536883	1.513	536883	1.513
26	Sonali A Ajmera	429180	1.209	429180	1.209
25	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252
24	Hetal S Ajmera	453935	1.279	453935	1.279
23	BHANUMATI C AJMERA	492844	1.389	1500	0.004
22	Rushi M Ajmera	493260	1.390	493260	1.390
21	Atul C Ajmera	569726	1.605	569726	1.605
20	Atul C Ajmera-HUF	332832	0.938	332832	0.938
19	Prachi Dhaval Ajmera	605165	1.705	605165	1.705