

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel. : 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

9.8.2018

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East), Mumbai – 400 065

Dear Sir,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011


This is to inform that certain equity shares held by promoter entities of Ruchi Soya Industries Limited have been released pledge on 31st July 2018 and 1st August, 2018.

In regard to the said transactions, we enclose herewith the relevant form for release of pledge in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
**For and on behalf of Promoters Group
(Ruchi Infrastructure Limited)**


Company Secretary

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|-------------------------------|
| Name of the Target Company (TC) | Ruchi Soya Industries Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE and NSE |
| Date of reporting | 9/8/2018 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Ruchi Infrastructure Limited |

Details of the release of encumbrance:

| Name of the promoter (s) or PACs with him/(*)) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance(3) | | | | | | | Post event holding of encumbered shares (creation [(2) + (3)]/release [(2) - (3)]/invocation [(2) - (3)]]) | |
|---|--|--------------------------|---|--------------------------|--|---|--|------------------------------|---------------|--------------------------|--|--|---------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation/release/invocation) | Date of creation/release of encumbrance | Type of encumbrance (pledge/lien/n/ on disposal undertaking/ others) | Reasons for encumbrance (**) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered (***) | | No. of shares |
| Dinesh Shahra | 2,111,582 | 0.63% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Savitri Devi Shahra | 159,000 | 0.05% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Kailash Shahra | 198,500 | 0.06% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Santosh Shahra (HUF) | 651,340 | 0.19% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Umesh Shahra | 548,860 | 0.16% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Ushadevi Shahra | 674,850 | 0.20% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Bhavna Goel | 100,000 | 0.03% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Nitesh Shahra | 5,987,353 | 1.79% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Kailash Shahra HUF | 85,500 | 0.03% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Vishesh Shahra | 115,300 | 0.03% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Mamta Khandelwal | 6,500 | 0.00% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Umesh Shahra (Trustee of Sashwat Trust) | 1,248,983 | 0.37% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Dinesh Shahra (Trustee Ruchi Soya Industries Ltd Beneficiary Trust) | 7,629,916 | 2.28% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Dinesh Shahra (holding on behalf of Ruchi Soya Industries Ltd. Beneficiary) | 199 | 0.00% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Dinesh Khandelwal (Trustee of Disha Foundation) | 46,930,774 | 14.05% | 22540350 | 6.75 | NS | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Suresh Chandra Santosh Kumar shahra (Trustee of Mahakosh Family Trust) | 88,840 | 0.03% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| APL International Private Limited | 5,144,271 | 1.54% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Arandi Investments Pvt. Ltd | 8,444,831 | 2.53% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |

Handwritten signature or initials.

| | | | | | | | | | | | | | |
|--|------------|--------|------------|------|---------|------------|--------|--------------|---------|---|----------------------------|------------|------|
| National Steel & Agro Industries Limited | 207,500 | 0.06% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Manakosh Holdings Private Limited | 2,511,906 | 0.75% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Ruchi Infrastructure Limited | 3,368,719 | 1.01% | 3109094 | 0.93 | Release | 31.07.2018 | Pledge | For Disposal | 1550000 | 0 | JM Financial Services Ltd. | 1559094 | 0.00 |
| | 1,818,719 | 0.54% | 1559094 | 0.47 | Release | 01.08.2018 | Pledge | For Disposal | 1559094 | 0 | JM Financial Services Ltd. | 0 | 0.00 |
| Ruchi Acroni Industries Limited | 2,617,075 | 0.78% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Shahra Estate Private Limited | 572,610 | 0.17% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Ruchi Global Limited | 731,330 | 0.22% | 631,330 | 0.19 | NA | NA | NA | NA | 0 | 0 | NA | 631,330 | 0.19 |
| Ruchi Infotech Limited | 166,665 | 0.05% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Soyunim Marketing Private Limited | 45,635,159 | 13.66% | 28,304,323 | 8.47 | NA | NA | NA | NA | 0 | 0 | NA | 28,304,323 | 8.47 |
| Shahra Brothers Private Limited | 2,631,400 | 0.79% | 0 | 0.00 | NA | NA | NA | NA | 0 | 0 | NA | 0 | 0.00 |
| Spectra Realities Private Limited | 18,400,000 | 5.51% | 18100000 | 5.42 | NA | NA | NA | NA | 0 | 0 | NA | 18100000 | 5.42 |

Ruchi Infrastructure Limited
For and on behalf of Promoters Group

Company Secretary

Place : Indore
Date : 9.8.2018

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.