

**Dayakrishna Goyal**  
B-503, Royal Classic,  
Near City Mall, New Link Road,  
Andheri (w), Mumbai 400053  
Date: 21<sup>st</sup> August, 2018

To,  
**The Company Secretary**  
**TARAPUR TRANSFORMERS LIMITED**  
S-105, Rajiv Gandhi Complex, Ekta Nagar,  
Kandivali (West), Mumbai 400064

**Sub: Disclosure under Regulation 29(2) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Tarapur Transformers Limited (Target Company)**  
**BSE Script Code: 533203 NSE Symbol : TARAPUR**

Dear Sir/Madam,

This is to inform you that as on 15.08.2018 I along with Persons Acting in Concert (PAC) were holding 17,11,435 Equity Shares i.e. (8.776%) of Tarapur Transformers Limited.

For the period from 16/08/2018 to 20/08/2018 our Persons Acting in Concert have purchased 1,41,798 Equity Shares of Tarapur Transformers Limited which is 0.727% of the of total issued and paid up capital of the target company. After this purchase our total share holding in the target company has been increased to 18,53,233 Equity Shares which is 9.503% of total issued and paid up capital of target company of 19,50,0011 Equity Shares (F.V. of Rs. 10/- each).

Now I submit the above information in necessary format which is required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take this as notice as required under the above regulation.

Thanking you,

Yours faithfully,

  
**Dayakrishna Goyal**

Encl: Disclosure under Regulation 29 (2)

CC:

a) The Secretary  
The National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

b) The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai-400001

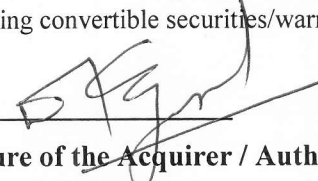
**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>TARAPUR TRANSFORMERS LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Dayakrishna Goyal</b> <b><u>PAC: Pratibha Goyal</u></b>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>NSE Limited and BSE Limited</b>		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights Dayakrishna Goyal	8,00,000	4.102	4.102
<u>PAC: Pratibha Goyal</u>	9,11,435	4.674	4.674
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>17,11,435</b>	<b>8.776</b>	<b>8.776</b>
<b>Details of acquisition, holding of :</b>			
a) Shares carrying voting rights acquired <u>PAC: Pratibha Goyal</u>	1,41,798	0.727	0.727
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>1,41,798</b>	<b>0.727</b>	<b>0.727</b>

<b>After the acquisition/sale, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights Dayakrishna Goyal	8,00,000	4.102	4.102
<u>PAC</u> : Pratibha Goyal	10,53,233	5.401	5.401
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>18,53,233</b>	<b>9.503</b>	<b>9.503</b>
Mode of acquisition/sale (e.g. open market / off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment, whichever is applicable	16/08/2018 75,000 Shares 20/08/2018 66,798 Shares		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,95,00,011 Equity Shares of Rs. 10/- each aggregating to Rs.19,50,00,110/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,95,00,011 Equity Shares of Rs. 10/- each aggregating to Rs.19,50,00,110/-		
Total diluted share/voting capital of the TC after the said acquisition	1,95,00,011 Equity Shares of Rs. 10/- each aggregating to Rs.19,50,00,110/-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the Acquirer / Authorised Signatory

Place: Mumbai

Date: 21/08/2018