

August 18, 2018

From :

Anmol Rashesh Bhansali

(Acquirer and Member of Promoter Group of Goldiam International Limited, Mumbai)
5th Floor, Nishikha Terraces, 55A,
Khan Abdul Gaffar Khan Road,
Worli Sea Face, Mumbai- 400030.

To,

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir,

Sub: Inter-se Transfer of shares amongst the Promoter Group and relatives.

Ref: Intimation under Regulation 10(5) of SEBI (SAST) Regulation, 2011.

With reference to the subject cited above, this is to inform that Mr.Anmol Rashesh Bhansali, being a part of Promoter Group of Goldiam International Limited (hereinafter referred as "the Company") intended to acquire 31,03,428 Equity Shares of the Company by way of Gift without consideration from his father (Mr.Rashesh Manhar Bhansali) forming part of the Promoter and Promoter Group and immediate relative of Promoter as follows:

Sr.No.	Date of Transaction on or after	Name of the person (belongs to Promoter Group)- Transferor	Name of the Transferee /Acquirer	No. of shares proposed to be acquired by way of Gift	% of holding
1.	27-August-2018	Mr.Rashesh Manhar Bhansali	Mr.Anmol Rashesh Bhansali	31,03,428	12.440

This being an "inter se" transfer of shares amongst Promoter Group and inter se relatives, the same falls within the exemptions under Regulation 10(1)(a)(i) provided under SEBI (SAST) Regulations, 2011.

Consequent to the above acquisition, the Equity Shareholding of Mr.Anmol Rashesh Bhansali in the Company will increase from 2,00,000 Equity shares (0.801%) to 33,03,428 Equity shares (13.242%).

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The aggregate holding of Promoter and Promoter Group before and after the above inter se transaction remains the same (details individually enclosed).

In this connection the necessary disclosure under Regulation 10(5) for the above said acquisition in the prescribed format is enclosed herewith for your kind information and records.

Thank you,

Yours faithfully,

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Anmol Rashesh Bhansali (PAN BU DPB9440D)
**(Member of Promoter Group of
Goldiam International Limited)**

DIN: 07931599

Place-Mumbai

Encl.: As above

CC to:-

Goldiam International Limited

Company Secretary

Gems & Jewellery Complex, SEEPZ,

MIDC, Andheri East,

Mumbai-400096.

Format for Disclosures under Regulation 10(5)- Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Goldiam International Limited
2.	Name of the acquirer(s)	Mr.Anmol Rashesh Bhansali
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirer is an immediate relative of Promoter and part of the existing Promoter Group
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr.Rashesh Manhar Bhansali
	b. Proposed date of acquisition	On or after August 27, 2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	3103428
	d. Total shares to be acquired as % of share capital of TC	12.440%
	e. Price at which shares are proposed to be acquired	Nil Inter-se transfer among Promoter Group between Relatives without consideration as a gift
	f. Rationale, if any, for the proposed transfer	Inter-se transfer among Promoter Group between Relatives without consideration
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i) of SEBI(SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Rs.62.25

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7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not Applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not Applicable			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t. total share capital of TC	No. of shares /voting Rights	% w.r.t. total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)	1294672	05.189	4398100	17.630
	b. Seller(s)-Details	13103428	52.527	10000000	40.086

Note:-

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

I hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

I hereby also declare that all the conditions as specified under Regulation 10(1)(a) of SEBI(Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

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Anmol Rashesh Bhansali (PAN BU DPB 9490D)
(Member of Promoter Group of
Goldiam International Limited)

DIN: 07931599

Date:- August 18, 2018

Place:- Mumbai

Goldiam International Limited

Sl. No.	Name of Shareholder	Holding as on 30.06.2018		Holding prior to inter-se transaction		Inter-se Transaction on or after		Holding after proposed Inter-se Transaction	
		No. of shares of Rs.10/- each	%age of holding	No. of shares of Rs.10/- each	%age of holding	No. of shares of Rs.10/- each	%age of Holding	No. of Shares of Rs.10/- each	%age of Holding
Promoters (holding shares for more than 3 years)									
1.	Rashesh Manhar Bhansali	13103428	52.527	13103428	52.527	-3103428	-12.440	10000000	40.086
2.	Shobhana Manhar Bhansali	1094672	4.388	1094672	4.388	-	-	1094672	4.388
Promoters (holding shares for less than 3 years)									
3.	Anmol Rashesh Bhansali	200000	0.801	200000	0.801	+3103428	+12.440	3303428	13.242

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Anmol Rashesh Bhansali (PAN BU DPB9490D)
(Member of Promoter Group of Goldiam International Limited)

DIN: 07931599

Date:-August 18, 2018

Place:-Mumbai