

**N RAJENDER PRASAD (HUF)**  
116. Road no 7, Banjara Hills, Hyderabad 500034

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Date: 03.08.2018

To  
Department of Corporate affairs  
BSE Limited  
P.J.Towers, Dalal Street  
Mumbai- 400001

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Find enclosed herewith the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 w.r.t acquisition of 60,400 Equity Shares of Southern Magnesium and Chemicals Limited held by GPL Finance and Investments Limited.

Request you to take note of the same.

Thanking you,

Your Faithfully,



N Rajender Prasad (HUF)

Southern Magnesium and Chemicals Limited  
Deccan Chambers, 5<sup>th</sup> floor, 6-3-666/B, Somajiguda  
Hyderabad 500082

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Southern Magnesium and Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N. Rajender Prasad (HUF)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5. Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	0 Equity Shares	0%	0%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	0 Equity Shares	0%	0%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired/sold	60,400 Equity Shares	2.01%	2.01%
b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil

after acquisition			
d) Shares encumbered / invoked / released by the acquirer.	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	60,400 Equity Shares	2.01%	2.01%
After the acquisition, holding of:			
a) Shares carrying voting rights	60,400 Equity Shares	2.01%	2.01%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	60,400 Equity Shares	2.01%	2.01%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off market		
7. Date of acquisition of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.	August 3, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition	Number : 30,00,000 Equity shares of Rs. 10 each Amount : Rs. 300,00,000		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Number : 30,00,000 Equity shares of Rs. 10 each Amount : Rs. 300,00,000		
10. Total diluted share/voting capital of the TC after the said acquisition	Number : 30,00,000 Equity shares of Rs. 10 each Amount : Rs. 300,00,000		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

N Rajender Prasad (HUF)



Date: 03.08.2018.