

27th August, 2018

To
Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400001

Security Code: 540393

Subject: Disclosures of Promoter Mr. Sagar Shah under Regulation 29(1) of SEBI (SAST) Regulations, 2011 and Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 [Regulation 7(2) read with Regulation 6(2)- Continual disclosure]

Dear Sir,

In compliance with Regulation 29(1) of SEBI (SAST) Regulations, 2011 and SEBI (Prohibition of Insider Trading) Regulation, 2015 [Regulation 7(2) read with Regulation 6(2)- Continual disclosure], please find enclose herewith disclosure of Mr. Sagar Shah in terms of Regulation 29(1) of SEBI (SAST) and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) in the prescribed format.

Kindly take the same on record

Thanking you
Yours Sincerely



Itika Singhal
Company Secretary & Compliance Officer
Sarthak Metals Limited

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|------------------------|--|--|
| Name of the Target Company (TC) | SARTHAK METALS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SAGAR SHAH | | |
| Whether the acquirer belongs to Promoter/Promoter group | PROMOTER GROUP | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE (SME) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 30,000 | 0.219% | 0.219% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 30,000 | 0.219% | 0.219% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | 12000 | 0.088% | 0.088% |
| b) VRs acquired/ sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal | - | - | - |

| | | | |
|--|--------------|---------------|---------------|
| undertaking/others) | | | |
| e) Total (a+b+c+d) | 12000 | 0.088% | 0.088% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 42000 | 0.307% | 0.307% |
| b) VRs acquired/sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquired/sold | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| e) Total (a+b+c+d) | 42000 | 0.307% | 0.307% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc.) | Open market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | - | | |
| Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC | 24/08/2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 136897500 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 136897500 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 136897500 | | |

Signature of the acquirer

Sagar

Sagar Shah

Place: Bhilai

Date: 25/08/2018