

**FEDEX
SECURITIES
LIMITED**



305 Enterprise Centre,
Near Orchid Hotel, Nehru Road,
Vile Parle (East), Mumbai 400 099.
Tel : 2613 6460-61 T/F: 2618 6966
E-mail: fedex@fedsec.in • www.fedsec.in

CIN : U67120MH1996PLC102140

To,
BSE Limited
Pheeroze Jeejeebhoy
Towers, Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Submission of Post-Offer Advertisement under Regulation 18(12) of SEBI SAST Regulations, 2011
Ref.: Open Offer made by Acquirers to the Shareholders of Vishvprabha Trading Limited

With reference to the captioned subject, please find enclosed herewith Post-Offer Advertisement in the matter of Open Offer made by Mitesh Thakkar (“**Acquirer 1**”), Pramod G Ranka (HUF) (“**Acquirer 2**”), (Acquirer 1 & Acquirer 2 are collectively referred to as “**Acquirers**”) to the Shareholders of Vishvprabha Trading Limited as provided in Regulation 18(12) of SEBI (SAST) Regulations, 2011.

The Post-Offer Advertisement has been published on July 31, 2018 in terms of the provisions of Regulation 18(12) of the SEBI (SAST) Regulations, 2011, in Financial Express - English (All Editions), Jansatta - Hindi (All Editions) and Aapla Mahanagar (Mumbai Edition).

Kindly receive the same in order and take the same on record.

Thanking you,

Yours faithfully,

For Fedex Securities Limited



Authorised Signatory

[SEBI Registration Code - ~~INM000010163~~]

Date: July 31, 2018

Place: Mumbai



प्रणवच्या विश्वविक्रम

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, FOR THE PUBLIC SHAREHOLDERS OF

VISHVPRABHA TRADING LIMITED

Reg. Office: Warden House, 340 J.J. Road, Byculla, Mumbai- 400008

Tel: + 91- 022-23027900, Fax: + 91-022-23077231

Email: csesec@vishvprabhatrading.com, Website: www.vishvprabhatrading.com

This Post Offer Advertisement (Post-Offer Advertisement) is being issued by Fedex Securities Limited ("Manager to the offer"), on behalf of Mitesh Thakkar ("Acquirer 1") and Pramod G Ranka (HUF) through its Karla Pramod Ranka ("Acquirer 2"), (Acquirer 1 & Acquirer 2 are collectively referred to as "Acquirers") pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (the "SEBI (SAST) Regulations"). The Detailed Public Statement which was published in Financial Express (English - all editions), Jansatta (Hindi - all editions), and Aapla Maharashtra (Mumbai edition), on May 08, 2018, (c) corrigendum to the Detailed Public Statement, published on June 27, 2018 in the same newspapers where the Detailed Public Statement was Published.

- Name of the Target Company : Vishvprabha Trading Limited
- Name of the Acquirer (s) & PAC : 1. Mitesh Thakkar (Acquirer 1)
2. Pramod G Ranka (HUF) (Acquirer 2)
- Name of Manager to the Offer : Fedex Securities Limited
- Name of the Registrar to the Offer : Sharex Dynamics (India) Private Limited
- Offer Details :
 - Date of Opening of the offer : June 29, 2018 (Friday)
 - Date of Closure of the offer : July 12, 2018 (Thursday)
 - Date of Payment of Consideration : July 24, 2018 (Tuesday)

7. Details of Acquisitions

S.No.	Particulars	Proposed in the Offer Document	
7.1	Offer Price	Rs. 25 Per Equity Share	Rs. 25 Per Equity Share
7.2	Aggregate number of shares tendered	63,700 Equity Shares	58,400 Equity Shares
7.3	Aggregate number of shares accepted	63,700 Equity Shares	58,400 Equity Shares
7.4	Size of the Offer (Number of Shares multiplied by offer price per share)	Rs. 15,92,500	Rs. 14,60,000
7.5	Shareholding of Acquirers before share purchase Agreement ("SPA") and Public Announcement (No. & %)	Nil	Nil
7.6	Shares Acquired by way of SPA <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital. 	81,700 Equity Shares 33.35%	81,700 Equity Shares* 33.35%
7.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	63,700 Equity Shares 26.00%	58,400 Equity Shares 23.84%
7.8	Shares Acquired after Detailed Public Statement <ul style="list-style-type: none"> Number of Shares Acquired Price of the Shares Acquired % of the Shares Acquired 	Not Applicable	Not Applicable
7.9	Post Offer shareholding of Acquirers and the PAC <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	1,45,400 Equity Shares 59.35%	1,40,100 Equity Shares # 57.18%
7.10	Pre and Post Offer shareholding of Public Shareholders <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	Pre Offer 1,63,250 Equity Shares 66.33%	Pre Offer 1,63,250 Equity Shares 66.33%
		Post Offer 99,550 Equity Shares 40.63%	Post Offer 1,04,850 Equity Shares 42.80%

*As on the date of this Post offer Advertisement, the Shares are in the process of transfer.

Assuming all shares are transfer by Selling Shareholders to Acquirers as per the terms of SPA

- The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
- A copy of this Post Offer Advertisement will be available on the website of SEBI, BSE Limited and the registered office of the Target Company.
- Capitalized terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the Letter of Offer dated June 18, 2018.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS



FEDEX SECURITIES LIMITED

305, Enterprise Centre, Nehru Road, Vile Parle (East), Mumbai 400099, Maharashtra, India

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E-mail: mb@fedsec.in

Website: www.fedsec.in

Contact Person: Rinkesh Saraiya

SEBI Registration Number: INM000010163

Investor Grievance E-mail: mb@fedsec.in

Place: - Mumbai

Date: - July 30, 2018

Subject Comm.