



**ASHIKA**  
GROWING & SHARING WITH YOU

**ASHIKA GLOBAL SECURITIES PVT. LTD.**

CIN: U65929WB1995PTC069046

Date: 06/08/2018

To, The Listing Department The Calcutta Stock Exchange Association Limited, 7, Lyons Range, Kolkata-700 001 Scrip Code: 11591& 10011591	Head- Listing & Compliance Metropolitan Stock Exchange of India (MSEI) Exchange Square, Suren Road, Chakala, Andheri (East), Mumbai- 400093 Symbol Name: ASHIKA	General Manager Department of Corporate Service Bombay Stock Exchange Ltd Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Scrip Code: 590122
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Dear Sir/Ma'am,

**Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto**

Please find enclosed the reporting under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 540000 Equity shares of Ashika Credit Capital Ltd pursuant to allotment upon conversion of warrants .

This for your kind perusal and record

Thanking you,

Yours faithfully,  
For Ashika Global Securities Private Limited

*Amit Jain*  
(Amit Jain)  
Director  
DIN: 00040222



Encl: A/a

CC :  
To,  
The Compliance Officer,  
Ashika Credit Capital Ltd.,  
7<sup>th</sup> Floor, Trinity, 226/1,  
A.J.C.Bose Road, Kolkata - 700020.

**Registered Office:**  
Trinity, 226/1, A. J. C. Bose Road  
7th Floor, Kolkata 700 020  
Tel.: +91 33 4010 2500  
Fax: +91 33 4010 2543  
E-mail: ashika@ashikagroup.com

**Group Corporate Office:**  
1008, 10th Floor, Raheja Centre  
214, Nariman Point, Mumbai-400 021  
Tel.: +91 22 6611 1700  
Fax: +91 22 6611 1710  
E-mail: mumbai@ashikagroup.com

**Annexure - 2**  
**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Ashika Credit Capital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>ACQUIRER (S)</u> Ashika Global Securities Private Limited		
Whether the acquirer belongs to Promoter/ Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	Calcutta Stock Exchange Ltd Metropolitan Stock Exchange of India Ltd		
Details of the acquisition/—disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights • Ashika Global Securities Private Limited	526799	4.88	4.44
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants convertible securities/ any other instruments that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	10,80,000	NA#	9.09
e) Total (a+b+c+d)	526799 Equity Shares & 1080000 warrants	4.88	13.53
Details of acquisition			
a) Shares carrying voting rights acquired/ sold • Ashika Global Securities Private Limited	540000	4.76	4.55
b) VRs acquired/ sold otherwise than by shares	NA	NA	NA
c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/—sold	NA	NIL	NA
d) Shares encumbered/ invoked/ released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	5,40,000 Equity Shares	4.76	4.55

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After the acquisition holding of:			
a) Shares carrying voting rights • Ashika Global Securities Private Limited	1,066,799	9.41	8.98
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	5,40,000	NIL	4.55
e) Total (a+b+c+d)	1,066,799 Equity Shares and 5,40,000 Shares Warrant	9.41	13.53
Mode of acquisition/—sale—(e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Conversion of 540000 warrants into Equal number of Equity shares allotted on preferential basis.		
Date of acquisition/—sale of shares/—VR or date of receipt of intimation of allotment of shares, whichever is applicable	05/08/2018		
Equity share capital/ total voting capital of the TC before the said acquisition/—sale	Rs 108,000,000/- (comprising of 1080000 equity shares of Rs 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/—sale	Rs 113,400,000/- (comprising of 11340000 equity shares of Rs 10/- each)		
Total diluted share/ voting capital of the TC after the said acquisition	Rs 11,88,00,000/- (Comprising of 1,18,80,000 equity shares of Rs 10/- each, assuming the conversion of remaining 540000 share warrants into equal number of equity shares)		

NB: No voting rights on the share warrants until converted in accordance with their terms to equity shares

For Ashika Global Securities Private Limited

*Amit Jain*

(Amit Jain)  
Director  
DIN: 00040222



Place : Kolkata  
Date : 06.08.2018

Note :

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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