

CHANDRAKANTA ENTERPRISES

Registered office : 1st Floor, Chhapkhanawala House, 47 Dr. Simon Fernandes Road,
Marine Lines, Mumbai-400 002

DATE: 28/08/2018

To,
The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor, Bandra-Kurla
Complex, Bandra (East), Mumbai - 400051

To,
BSE Limited
Corporate Services Department Phiroze
Jeejeebhoy Towers Dalal Street, Mumbai -
400 001

Ref: RELIGARE ENTERPRISES LTD. (BSE Scrip Code - 532915 | NSE SYMBOL - RELIGARE)

Sub: Filing under Reg 29(1) of Securities Exchange Board of India (Substantial Acquisition of
Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

We have enclosed herewith the Statement under Regulation 29(1) of Securities Exchange Board of
India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above on record.

For Chandrakanta Enterprises

A. A. Kesari

Amit Kesari
Partner
Place: Mumbai



Copy to:

RELIGARE ENTERPRISES LIMITED
2nd Floor, Rajlok Building, 24, Nehru Place
New Delhi DL 110019 IN

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	<i>RELIGARE ENTERPRISES LIMITED</i>		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	<i>Acquirer: CHANDRAKANTA ENTERPRISE Persons Acting in Concert (PACs) QUICK REALTORS LLP</i>		
3. Whether the acquirer belongs to Promoter/Promoter group	<i>No</i>		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<i>BSE Limited National Stock Exchange of India Limited</i>		
5. Details of the acquisition / disposal of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs:</u>			
a) Shares carrying voting rights			
<i>Chandrakanta Enterprises</i>	<i>Nil</i>	<i>Nil</i>	<i>Nil</i>
<i>Quick Realtors LLP</i>	<i>5,00,000</i>	<i>0.25</i>	<i>0.17</i>
b) Voting rights (VR) otherwise than by equity shares	<i>Nil</i>	<i>Nil</i>	<i>Nil</i>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<i>Chandrakanta Enterprises</i>	<i>1,93,11,654</i>	<i>N.A.</i>	<i>6.66</i>
<i>Quick Realtors LLP</i>	<i>97,51,429</i>	<i>N.A.</i>	<i>3.36</i>
<i>Total</i>	<i>Total - 2,90,63,083</i>	<i>N.A.</i>	<i>10.02</i>
d) Shares in the nature of encumbrance (pledge/lien/non-disposal of undertaking and others)			
Total (a+b+c+d)	<u>2,95,63,083</u>	<u>0.25</u>	<u>10.19</u>
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
<i>Chandrakanta Enterprises</i>	<i>89,11,654</i>	<i>4.32</i>	<i>3.07</i>
<i>Quick Realtors LLP</i>	<i>20,51,429</i>	<i>0.99</i>	<i>0.71</i>
<i>Total</i>	<i>1,09,63,083</i>	<i>5.31</i>	<i>3.78</i>
b) VRs acquired/sold otherwise than by equity shares	<i>Nil</i>	<i>Nil</i>	<i>Nil</i>

A. A. Kesari



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
d) Shares encumbered/invoked/ released by the acquirer			
Total (a+b+c+d)	<u>1,09,63,083</u>	5.31	3.78
After the acquisition , holding of acquirer along with PACs:			
a) Shares carrying voting rights			
<i>Chandrakanta Enterprises</i>	89,11,654	4.32	3.07
<i>Quick Realtors LLP</i>	25,51,429	1.24	0.88
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale			
<i>Chandrakanta Enterprises</i>	1,04,00,000	N.A.	3.59
<i>Quick Realtors LLP</i>	77,00,000	N.A.	2.66
<i>Total</i>	1,81,00,000	N.A.	6.24
d) Shares encumbered with the acquirer	Nil	Nil	Nil
Total (a+b+c+d)	<u>2,95,63,083</u>	5.55	10.19
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Conversion of Warrants into Equity Shares.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity.	One Equity Share of Rs. 10 each allotted pursuant to conversion of one compulsorily convertible warrant.		
8. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 27, 2018 (18,00,000 Equity Shares were allotted on 30.07.2018 and 91,63,083 Equity Shares were allotted on 27.08.2018. Pursuant to the above allotments to the PAC and current holdings, the PAC now hold a total of 1,14,63,083 Equity Shares of Rs. 10 each constituting 5.55% of the Total Paid Up capital of the company as on 27.08.2018 viz comprises of a total of 206,443,952 equity shares. This allotment has hereby triggered the 5% limit of acquisition as prescribed under Regulation 29 of SAST, 2011.)		
9. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 197,28,08,690/- (Comprising of 197280869 fully paid up equity shares of face value of Rs. 10/- each)		
10. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 2,064,439,520/- (Comprising of 206443952 fully paid up equity shares of face value of Rs. 10/- each)		
11. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 2,89,95,31,620 /- (comprising 28,99,53,162 /- fully paid-up		

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	equity shares of face value Rs.10/- each)@
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@ Assuming full conversion of 111,497,914 convertible warrants issued by the Company on April 19, 2018.

For Chandrakanta Enterprise

A. A. Kesari

Amit Kesari
Partner
Place: Mumbai
Date: August 28, 2018

