# <u>Disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation</u> 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	The Ramco Cements Limited (Scrip code: BSE – 500260, NSE - RAMCOCEM) ISIN – INE331A01037)		
2.	Name of the acquirer(s)	M/s. Rajapalayam Mills Limited		
3.	Whether the acquirer(s) is/ are promoters of the T prior to the transaction. If not, nature of relationshi or association with the TC or its promoters	Yes		
4.	Details of the proposed acquisition			
	Name of the person(s) from whom shares are to be acquired	o M/s. Sri Vishnu Shankar Mill Limited.		
	b. Proposed date of acquisition	After 4 days from the date of intimation and within 120 days thereof.		
	c. Number of shares to be acquired from eac person mentioned in 4(a) above	h Name No.of % shares		
		Sri Vishnu Shankar Mill Limited 1,60,000 0.07		
	d. Total shares to be acquired as % of share capital of TC	0.07 %		
	e. Price at which shares are proposed to b acquired	e Market price on the date of acquisition		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer among Promoters.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making oper offer			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading day preceding the date of issuance of this notice a traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.704/-		
7.	If in-frequently traded, the price as determined i terms of clause (e) of sub-regulation (2) of regulatio 8.	Not applicable		
8.	Declaration by the acquirer, that the acquisition pric would not be higher by more than 25% of the pric computed in point 6 or point 7 as applicable.	The acquirer declares that the acquisition price would not be higher by more than 25% of the price computed in point 6.		

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the		The acquirer declares that the transferor and transferee have complied / will comply with			
		e of proposed acquisition) / will comply with	applicable disclosure requirements in Chapter V of the Takeover Regulations, 2013			
		olicable disclosure requirements in Chapter V of				
	the	Takeover Regulations, 2011 (corresponding			ons of the	repeale
	199	visions of the repealed Takeover Regulations, (7)	Takeover Regulations 1997).			
	ii. 7	The aforesaid disclosures made during previous 3	Details of dis	closures are	enclosed.	
	1	rs prior to the date of proposed acquisition to be nished.				
10.	Dec	claration by the acquirer that all the conditions	The acquire	declares	that all the c	ondition
	18 18	cified under regulation 10(1)(a) with respect to	specified und	der regulation	on 10(1)(a) wit	h respe
		mptions has been duly complied with.	specified under regulation 10(1)(a) with respet to exemptions has been duly complied with.			
11.	Sha	reholding details	Before		After t	
			propo		propos	
			transac	ction	transac	tion
			No. of	% w.r.t	No. of	% w.r
			shares	total	shares	tota
			/voting	share	/voting	share
			rights	capital of TC	rights	capita of TC
	-	Acquirer				10
		M/s. Rajapalayam Mills Limited	3,29,05,000	13.97%	3,30,65,000	14.049
	-	Other Promoters other than Sellers				
		Shri P.R. Venketrama Raja	19,46,460	0.83%	19,46,460	0.839
		Smt. R. Sudarsanam	12,86,960	0.55%	12,86,960	0.559
		Smt. Nalina Ramalakshmi	19,46,460	0.83%	19,46,460	0.839
		Smt. Saradha Deepa	19,46,460	0.83%	19,46,460	0.839
		Smt. Ramachandra Raja Chittammal	7,36,000	0.31%	7,36,000	0.319
		Shri S.R.Srirama Raja	1,20,000	0.05%	1,20,000	0.059
		Shri N.R.K. Ramkumar Raja	16,000	0.01%	16,000	0.019
		M/s. Ramco Industries Limited	4,93,12,420	20.93%	4,93,12,420	20.93
		M/s. The Ramaraju Surgical Cotton Mills Limited	36,24,000 29,82,600	1.54% 1.27%	36,24,000 29,82,600	1.549
		M/s. Sudharsanam Investments Limited	29,82,000	1.2770	29,82,000	1.27
		Total	9,68,22,360	41.10%	9,69,82,360	41.17

- <u>Selle</u> M/s.	r (s) Sri Vishnu Shankar Mill Limited	38,83,200	1.65%	37,23,200	1.58%
Total		38,83,200	1.65%	37,23,200	1.58%

For RAJAPALAYAM MILLS LIMITED

A ARULPRANAVAM SECRETARY

RAJAPALAIYAM 17-08-2018



National Stock Exchange of India Limited, Exchange Plaza,

Bandra-Kurla Complex, Bandra (E), Mumbai - 400051.

Scrip Code: RAMCOCEM

BSE Limited,

Floor 25, "P.J.Towers",

Dalal Street, Mumbai - 400 001.

## <u>Disclosures under Regulation 30(1) and 30(2) of SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	The Ramco Cements Limited
2.	Name(s) of the Stock Exchange(s)	National Stock Exchange of India Limited
	where the shares of the TC are listed	BSE Limited
3.	Particulars of the shareholder(s):	Promoter
÷		*•
a.	Name of person(s) together with	1. Shri.P.R.Venketrama Raja
	Persons Acting in Concert (PAC)	· -
	whose total holding (including that in	Promoter Group
	the form of shares, warrants,	
	convertible securities and any other	1. Smt.Sudarsanam R
	instrument that would entitle the	2. Smt.Nalina Ramalakshmi
	holder to receive shares in the TC) is	3. Shri.Ramkumar Raja N.R.K.
	more than 25% of the voting rights of	4. Smt.Saradha Deepa
	the TC.	5. Shri.Srirama Raja.S.R.
		6. Smt.Chittammal.R.
	or	7. M/s.Rajapalayam Mills Limited
		8. M/s.Ramco Industries Limited
b.	Name(s) of promoter(s), member of	9. M/s.Sri Vishnu Shankar Mill Ltd.
	the promoter group and PAC with	10. M/s.Sudharsanam Investments Limited
	him.	11. M/s.The Ramaraju Surgical Cotton Mills
		Limited

4. Particulars of the shareholding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 <sup>st</sup> of the year, holding of			
Shares			
(A) Promoters		-	
Shri.P.R.Venketrama Raja	1946460	0.83	0.83
(B) Promoter Group			
Smt.Sudarsanam R	1286960	0.55	0.55
Smt.Nalina Ramalakshmi	1946460	0.83	0.83
Shri.Ramkumar Raja N.R.K.	16000	0.01	0.01
Smt.Saradha Deepa	1946460	0.83	0.83
Shri.Srirama Raja.S.R.	120000	0.05	0.05
Smt.Chittammal.R.	736000	0.31	0.31
M/s.Rajapalayam Mills Limited	32905000	13.96	13.96
M/s.Ramco Industries Limited	49312420	20.93	20.93
M/s.Sri Vishnu Shankar Mill Limited	3883200	1.65	1.65

4. Particulars of the shareholding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
M/s.Sudharsanam Investments Limited	2982600	1.26	1.26
M/s.The Ramaraju Surgical Cotton Mills			
Limited	3624000	1.54	1.54
Total	100705560	42.75	42.75

Part - B

Name of the Target Company

#### THE RAMCO CEMENTS LIMITED

	•	•
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Shri.P.R.Venketrama Raja	Promoter	AAYPV5127H
Smt.Sudarsanam R	Promoter Group	AJGPS1000H
Smt.Nalina Ramalakshmi	do -	ABIPN4562D
Shri.Ramkumar Raja N.R.K.	- do -	ACAPR7099E
Smt.Saradha Deepa	- do -	AJGPS0997M
Shri.Srirama Raja.S.R.	- do -	AFZPS5540R
Smt.Chittammal.R.	- do -	ABGPC7888P
M/s.Rajapalayam Mills Limited	- do -	AAACR8897F
M/s.Ramco Industries Limited	- do -	AAACR5284J
M/s.Sri Vishnu Shankar Mill Ltd.	- do -	AACCS0536Q
M/s.Sudharsanam Investments Limited	- do -	AADCS4975J
M/s.The Ramaraju Surgical Cotton Mills Limited	- do -	AAACT4308D

P.R.VENKETRAMA RAJA

Place

**CHENNAI** 

Date

1.4.2018

To

The Secretary

The Ramco Cements Limited "Auras Corporate Centre", 5<sup>th</sup> Floor No:98-A, Dr.Radhakrishnan Road Mylapore, Chennai – 600 004.

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.

Scrip Code: RAMCOCEM

BSE Ltd. Floor 25, "P.J.Towers", Dalal Street, Mumbai – 400 001.

# <u>Disclosures under Regulation 30(1) and 30(2) of SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	The Ramco Cements Limited
2.	Name(s) of the Stock Exchange(s)	National Stock Exchange of India Limited
	where the shares of the TC are listed	BSE Limited
3.	Particulars of the shareholder(s):	Promoter
a.	Particulars of the shareholder(s):  Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or  Name(s) of promoter(s), member of the promoter group and PAC with him.	<ol> <li>Shri.P.R.Ramasubrahmaneya Rajha</li> <li>Shri P.R.Ramasubrahmaneya Rajha (HUF)</li> <li>Shri.P.R.Venketrama Raja</li> <li>Promoter Group</li> <li>Smt.Sudarsanam R</li> <li>Smt.Nalina Ramalakshmi</li> <li>Shri.Ramkumar Raja N.R.K.</li> <li>Smt.Saradha Deepa</li> <li>Shri.Srirama Raja.S.R.</li> <li>Smt.Chittammal.R.</li> <li>M/s.Rajapalayam Mills Limited</li> <li>M/s.Ramco Industries Limited</li> <li>M/s.Sri Vishnu Shankar Mill Ltd.</li> <li>M/s.Sudharsanam Investments Limited</li> <li>M/s.The Ramaraju Surgical Cotton Mills</li> </ol>
		Limited

4. Particulars of the shareholding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
As of March 31 <sup>st</sup> of the year, holding of			
Shares			
(A) Promoters			
Shri.P.R.Ramasubrahmaneya Rajha	1755840	0.74	0.74
Shri.P.R.Ramasubrahmaneya Rajha (HUF)	2030000	0.85	0.85
Shri.P.R.Venketrama Raja	1000000	0.42	0.42

4. Particulars of the shareholding of persons mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
(B) Promoter Group		-	
Smt.Sudarsanam R	340500	0.14	0.14
Smt.Nalina Ramalakshmi	1000000	0.42	0.42
Shri.Ramkumar Raja N.R.K.	16000	0.01	0.01
Smt.Saradha Deepa	1000000	0.42	0.42
Shri.Srirama Raja.S.R.	120000	0.05	0.05
Smt.Chittammal.R.	736000	0.31	0.31
M/s.Rajapalayam Mills Limited	32905000	13.83	13.83
M/s.Ramco Industries Limited	49312420	20.72	20.72
M/s.Sri Vishnu Shankar Mill Ltd.	3883200	1.63	1.63
M/s.Sudharsanam Investments Limited	2982600	1.25	1.25
M/s.The Ramaraju Surgical Cotton Mills			
Limited	3624000	1.52	1.52
Total	100705560	42.32	42.32

Part - B

Name of the Target Company

### THE RAMCO CEMENTS LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Shri.P.R.Ramasubrahmaneya Rajha	Promoter	AFGPP3492N
Shri.P.R.Ramasubrahmaneya Rajha (HUF)	- do -	AABHR0094L
Shri.P.R.Venketrama Raja	- do -	AAYPV5127H
Smt.Sudarsanam R	Promoter Group	AJGPS1000H
Smt.Nalina Ramalakshmi	- do -	ABIPN4562D
Shri.Ramkumar Raja N.R.K.	- do -	ACAPR7099E
Smt.Saradha Deepa	- do -	AJGPS0997M
Shri.Srirama Raja.S.R.	- do -	AFZPS5540R
Smt.Chittammal.R.	- do -	ABGPC7888P
M/s.Rajapalayam Mills Limited	- do -	AAACR8897F

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
M/s.Ramco Industries Limited	- do -	AAACR5284J
M/s.Sri Vishnu Shankar Mill Ltd.	- do -	AACCS0536Q
M/s.Sudharsanam Investments Limited	- do -	AADCS4975J
M/s.The Ramaraju Surgical Cotton Mills Limited	- do -	AAACT4308D

Mumah and and

### P R RAMASUBRAHMANEYA RAJHA

Place

**CHENNAI** 

Date

1.4.2017

To

The Secretary
The Ramco Cements Limited
"Auras Corporate Centre", 5<sup>th</sup> Floor
No:98-A, Dr.Radhakrishnan Road
Mylapore, Chennai – 600 004.

### Copy to

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.

Scrip Code: RAMCOCEM

BSE Ltd.

Floor 25, "P.J.Towers",

Dalal Street, Mumbai - 400 001.

## <u>Disclosures under Regulation 30(1) and 30(2) of SEBI</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	The Ramco Cements Limited	
2.	Name(s) of the Stock Exchange(s)	National Stock Exchange of India Limited	
	where the shares of the TC are listed		
		BSE Limited	
3.	Particulars of the shareholder(s):	Promoter	
а.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the	<ol> <li>Shri.P.R.Ramasubrahmaneya Rajha</li> <li>Shri P.R.Ramasubrahmaneya Rajha (HUF)</li> <li>Shri.P.R.Venketrama Raja</li> <li>Promoter Group</li> </ol>	
	holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	<ol> <li>Smt.Sudarsanam R</li> <li>Smt.Nalina Ramalakshmi</li> <li>Shri.Ramkumar Raja N.R.K.</li> <li>Smt.Saradha Deepa</li> <li>Shri.Srirama Raja.S.R.</li> </ol>	
	or	6. Smt.Chittammal.R.	
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	<ol> <li>M/s.Rajapalayam Mills Limited</li> <li>M/s.Ramco Industries Limited</li> <li>M/s.Sri Vishnu Shankar Mill Ltd.</li> <li>M/s.Sudharsanam Investments Limited</li> <li>M/s.The Ramaraju Surgical Cotton Mills Limited</li> </ol>	

4. Particulars of the shareholding of persons mentioned at (3) above	Number of shares	% w.r.t. Total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
(A) Promoters	<b></b>		
Shri.P.R.Ramasubrahmaneya Rajha	1755840	0.74	0.74
Shri.P.R.Ramasubrahmaneya Rajha (HUF)	2030000	0.85_	0.85
Shri.P.R.Venketrama Raja	1000000	0.42	0.42
(B) Promoter Group			
Smt.Sudarsanam R	340500	0.14	0.14
Smt.Nalina Ramalakshmi	1000000	0.42	0.42

Particulars of the shareholding of persons mentioned at (3) above	Number of shares	% w.r.t. Total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
Shri.Ramkumar Raja N.R.K.	16000	0.01	0.01
Smt.Saradha Deepa	1000000	0.42	0.42
Shri.Srirama Raja.S.R.	120000	0.05	0.05
Smt.Chittammal.R.	736000	0.31_	0.31
M/s.Rajapalayam Mills Limited	32905000	13.83	13.83
M/s.Ramco Industries Limited	49312420	20.72	20.72
M/s.Sri Vishnu Shankar Mill Ltd.	3883200	1.63	1.63
M/s.Sudharsanam Investments Limited	2982600	1.25	1.25
M/s.The Ramaraju Surgical Cotton Mills			
Limited	3624000	1.52	1.52
Total	100705560	42.32	42.32
<ul> <li>As of March 31<sup>st</sup> of the year, holding of:</li> <li>a) Shares</li> <li>b) Voting Rights (otherwise than by shares)</li> <li>c) Warrants</li> <li>d) Convertible Securities</li> <li>e) Any other instrument that would entitle the holder to receive shares in the TC.</li> </ul>	Same as mentioned in Point No:4		

Part - B

Name of the Target Company

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Shri.P.R.Ramasubrahmaneya Rajha	Promoter	AFGPP3492N
Shri.P.R.Ramasubrahmaneya Rajha (HUF)	- do -	AABHR0094L
Shri.P.R.Venketrama Raja	- do -	AAYPV5127H
Smt.Sudarsanam R	Promoter Group	AJGPS1000H
Smt.Nalina Ramalakshmi	- da -	ABIPN4562D

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Shri.Ramkumar Raja N.R.K.	- do -	ACAPR7099E
Smt.Saradha Deepa	- do -	AJGPS0997M
Shri.Srirama Raja.S.R.	- do -	AFZPS5540R
Smt.Chittammal.R.	- do -	ABGPC7888P
M/s.Rajapalayam Mills Limited	- do -	AAACR8897F
M/s.Ramco Industries Limited	- do -	AAACR5284J
M/s.Sri Vishnu Shankar Mill Ltd.	- do -	AACCS0536Q
M/s.Sudharsanam Investments Limited	- do -	AADCS4975J
M/s.The Ramaraju Surgical Cotton Mills Limited	- do -	AAACT4308D

All am mh-1.

:

#### P R RAMASUBRAHMANEYA RAJHA

Place

. CHENNAI

Date

5.4.2016

To

The Secretary
The Ramco Cements Limited
"Auras Corporate Centre", 5<sup>th</sup> Floor
No:98-A, Dr.Radhakrishnan Road
Mylapore, Chennai – 600 004.

### Copy to

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.

Scrip Code:RAMCOCEM

BSE Ltd.

Floor 25, "P.J.Towers",

Dalal Street, Mumbai – 400 001.