



# MAHANAGAR GAS LIMITED

(GAIL, Govt. of Maharashtra & BGAPH Enterprise)

Ref: MGL/CS/SE/2018/174

Date: August 24, 2018

To,

<b>Head, Listing Compliance Department</b> <b>BSE Limited</b> P. J. Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code/Symbol: 539957; MGL</b>	<b>Head, Listing Compliance Department</b> <b>National Stock Exchange of India Ltd</b> Exchange Plaza, Bandra –Kurla Complex, Bandra (East), Mumbai - 400051 <b>Script Symbol: MGL</b>
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Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure received under regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from our promoter BG Asia Pacific Holdings Pte. Limited.

You are requested to take the above information on your records.

Thanking you,

Yours sincerely,

For Mahanagar Gas Limited



*Alok*

**Alok Mishra**  
**Company Secretary and Compliance Officer**

Encl.: As above



**BG Asia Pacific Holdings Pte. Limited**

The Metropolis Tower 1  
9 North Buona Vista Drive, #07-01  
Singapore 138588

**Mailing Address:** P.O. Box 643  
Singapore 9012343

**Main Line:** +65 6384 8000

**Website:** <http://www.shell.com.sg>

Date: 23 August 2018

- (1) The Company Secretary,  
Mahanagar Gas Limited,  
G-33 Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai-400 051.
- (2) National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E),  
Mumbai - 400 051
- (3) BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

Dear Sirs,

**RE: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed the disclosure form required to be filed by BG Asia Pacific Holdings Pte. Limited under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Ian Fong', written in a cursive style.

**Authorised Signatory**

Name: Ian Fong

Designation: Authorised Signatory

Place: Mumbai

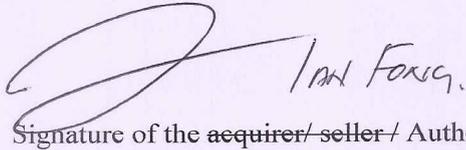
**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Mahanagar Gas Limited</b>		
Name(s) of the <del>acquirer</del> Seller and Persons Acting in Concert (PAC) with the acquirer	<b>Seller - BG Asia Pacific Holdings Pte. Limited</b>		
Whether the <del>acquirer</del> Seller belongs to Promoter/Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>National Stock Exchange of India Limited BSE Limited</b>		
Details of the <del>acquisition</del> /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the <del>acquisition</del> sale under consideration, holding of:</b>			
a) Shares carrying voting rights	<b>2,37,06,635</b>	<b>24%</b>	<b>24%</b>
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
c) Voting rights (VR) otherwise than by equity shares	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
e) <b>Total (a+b+c+d)</b>	<b>2,37,06,635</b>	<b>24%</b>	<b>24%</b>
<b>Details of <del>acquisition</del>/ sale</b>			
a) Shares carrying voting rights <del>acquired</del> / sold	<b>1,38,28,855</b>	<b>14%</b>	<b>14%</b>
b) VRs <del>acquired</del> /sold otherwise than by equity shares	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1,38,28,855	14%	14%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	98,77,780	10%	10%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	98,77,780	10%	10%
Mode of acquisition/sale (e.g. open market / public issue / rights issue/preferential allotment/ inter-se transfer etc.)	Sale of equity shares on the open market by way of a bulk deal		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 August 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	The issued and subscribed share capital of the TC is INR 98,77,77,780 (Indian Rupees ninety eight crores seventy seven lakhs seventy seven thousand seven hundred and eighty only) consisting of 9,87,77,778 fully paid up equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	The issued and subscribed share capital of the TC is INR 98,77,77,780 (Indian Rupees ninety eight crores seventy seven lakhs seventy seven thousand seven hundred and eighty only) consisting of 9,87,77,778 fully paid up equity shares		
Total diluted share/voting capital of the TC after the said acquisition sale	The issued and subscribed share capital of the TC is INR 98,77,77,780 (Indian Rupees ninety eight crores seventy seven lakhs seventy seven thousand seven hundred and eighty only) consisting of 9,87,77,778 fully paid up equity shares		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

A handwritten signature in black ink, appearing to read "Ian Fox", is written over a line of text. The signature is stylized and cursive.

Signature of the ~~acquirer/seller~~ / Authorised Signatory

Place: Mumbai

Date: 23 August 2018