

August 21, 2018

Mr. Khushro A. Bulsara-Senior General Manager Listing Compliance & Legal Regulatory BSE Limited Corporate Relations Department P.J. Towers, Dalal Street Mumbai – 400 001 BSE Scrip Code: 532648 Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India
Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted 17,86,325 (Seventeen Lakhs Eighty Six Thousand Three Hundred and Twenty Five) equity shares of face value of ₹ 2/- each on August 21, 2018 under ESOP plans JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from  $\stackrel{?}{=}$  4,61,26,80,590/- consisting of 2,306,340,295 equity shares of  $\stackrel{?}{=}$  2/- each to  $\stackrel{?}{=}$  4,616,253,240 /- consisting of 2,308,126,620 equity shares of  $\stackrel{?}{=}$  2/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully, For YES BANK LIMITED

Shivanand R. Shettigar Company Secretary

CV.