



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)



NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

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CIN : L27203RJ1971PLC003414

MGMT SYS.
RvA C 071

AN ISO 9001:2008 Certified Co.

Date: 14th August, 2018

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir/ Madam,

Sub: Un-audited Financial Results for the quarter ended 30th June, 2018

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 14th August, 2018, the Board has inter-alia considered, approved and taken on record the standalone Un-audited Financial Results for the quarter ended 30th June, 2018 .

Accordingly, we are enclosing herewith the copy of approved un-audited financial results along with copy of Limited Review Report issued by Statutory Auditors of the Company for the Quarter ended 30th June, 2018.

Further, the Board Meeting commenced at 3:00 p.m. and concluded at 6:25 p.m.

Kindly take the same on your records.

Thanking You

Yours faithfully

For Om Metals Infraprojects Limited

Sunil Kothari
Managing Director
DIN: 00220940

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CIN NO L27203RJ1971PLC003414
ISIN - INE239D01028 Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Statement of unaudited Standalone Financial Results for the quarter ended 30th June 2018

PART I

(Rs. In lacs)

S. No.	PARTICULARS	STANDALONE			
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2018	Quarter ended 31/03/2018	Quarter ended 30/06/2017	Year ended 31/03/2018
		Un-audited	Audited	Un-audited	Audited
	{1}	{2}	{3}	{4}	
1	Income				
	Income from Operations	5369.11	10750.62	10525.94	29801.44
	Other Income	356.18	552.62	256.98	1439.53
	Total Income	5725.29	11303.24	10782.92	31240.97
2	Expenses				
	(a) Cost of materials consumed	3066.64	3301.40	3188.84	9747.79
	(b) Purchases of stock-in-trade	23.58	22.40	0.00	22.40
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2377.62)	-2256.79	1764.65	(534.86)
	(d) Excise Duty expenses	0.00	0.00	0.00	377.74
	(d) Employee benefits expense	486.78	808.63	406.17	2090.40
	(e) Finance costs	509.17	361.03	437.00	1656.81
	(f) Depreciation and amortisation expense	263.38	316.78	300.82	1199.53
	(g) Other expenses(job work)	1442.91	0.00	0.00	0.00
	(h) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1613.55	6237.11	3342.77	11885.29
	Total	5028.39	8790.56	9440.25	26445.10
3	Total Profit before exceptional items and tax	696.90	2512.68	1342.67	4795.87
4	Exceptional items		0.00	0.00	0.00
5	Total Profit before tax	696.90	2512.68	1342.67	4795.87
6	Tax expenses			0.00	0.00
	Current Tax	255.65	1479.13	250.00	1888.53
	Deferred tax	0.00	-196.82	0.00	-196.82
	Total Tax Exp.	255.65	1282.31	250.00	1691.71
7	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00	0.00	0.00
8	Net Profit Loss for the period from continuing operations	441.25	1230.37	1055.07	3104.16
9	Profit (loss) from discontinued operations before tax	0.00	0.00	37.60	1656.67
10	Tax expense of discontinued operations	0.00	0.00	0.00	317.15
11	Net profit (loss) from discontinued operation after tax	0.00	0.00	0.00	1339.52
12	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00	0.00	0.00
13	Total profit (loss) for period	441.25	1230.37	1092.67	4443.69
14	Other comprehensive income net of taxes	0.00	1.80	0.00	1.80
15	Total Comprehensive Income for the period	441.25	1232.17	1092.67	4445.49
16	Total profit or loss, attributable to				
	Profit or loss, attributable to owners of parent				
	Total profit or loss, attributable to non-controlling interests				
17	Total Comprehensive Income for the period attributable to				
	Comprehensive income for the period attributable to owners of parent				
	Total comprehensive income for the period attributable to owners of parent non-controlling interests				
18	Details of equity share capital				
	Paid-up equity share capital	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1	1
19	Details of debt securities				
	Paid-up debt capital	0.00	0.00	0.00	0.00
	Face value of debt securities	0.00	0.00	0.00	0.00
	Reserves excluding revaluation reserve	63468.98	63139.74	58474.08	63139.74
	Debenture redemption reserve		0.00	0.00	0.00
20	Earnings per share				
	Earnings per equity share for continuing operations				
	Basic earnings (loss) per share from continuing operations	0.46	1.28	1.10	3.23
	Diluted earnings (loss) per share from continuing operations	0.46	1.28	1.10	3.23
	Earnings per equity share for discontinued operations				
	Basic earnings (loss) per share from discontinued operations	0.00	0.00	0.04	1.39
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00	0.04	1.39
21	Earnings per equity share				
	Basic earnings (loss) per share from continuing and discontinued operations	0.46	1.28	1.13	4.62
	Diluted earnings (loss) per share from continuing and discontinued operations	0.46	1.28	1.13	4.62
	Debt Equity Ratio				
	Debt Service Coverage Ratio				
	Interest Service Coverage Ratio				
25	Disclosure of notes on financial results				

Notes:

- The above Unaudited financial Results for the three months 30 June 2018 have been reviewed by audit committee and approved by the board of Directors at their meeting held on 14 Aug 2018. The above Results have been subject to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI(Listing obligations & Disclosure Requirements) Regulations 2015.
- Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- Execution of EPC contracts in africa -Rwanda and Ghana is in full swing and the revenue generation from next quarter.
- The structure of residential project in Palacia -Jaipur is almost complete and interior and finish work is in progress
- The structure of residential project in Kota Om Green Meadows is complete and interior and finish work is in progress
- The consolidation of subsidiary and Associates shall be done at the year end.

For Om Metals Infraprojects Ltd.

Place : New Delhi
Date : 14.08.2018

Managing Director
Sunil Kothari
DIN No 00220940

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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	STANDALONE			
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2018	Quarter ended 31/03/2018	Quarter ended 30/06/2017	Year ended 31/03/2018
		Un audited	Audited	Un audited	Audited
1	Segment Revenue				
	(net sale/income from each segment should be disclosed)				
1	Engineering	3581.35	2892.95	9929.21	21234.00
2	Packing	652.86	957.42	608.74	2372.44
3	Real estate Division (incl Hotel and hostel)	106.37	612.30	244.97	1315.98
4	Kameeng	58.91	2916.64	0.00	2916.64
5	Ujjain	1325.8	3923.93	0.00	3923.93
6	Rwanda	0	0	0.00	0.00
7	Ghana	0	0	0.00	0.00
	Total segment revenue	5725.29	11303.24	10782.92	31762.99
	Less: Inter segment revenue	0	0	0	522.02
	Revenue from operations	5725.29	11303.24	10782.92	31240.97
2	Segment Result				
	Profit (+) / Loss (-) before tax and interest from each segment				
1	Engineering	867.37	621.37	1833.82	6078.48
2	Packing	-55.01	9.03	-18.22	-165.84
3	Real estate Division (incl Hotel and hostel)	38.03	85.37	-35.93	42.76
4	Kameeng	-37.45	1612.28	0.00	1608.30
5	Ujjain	393.13	545.66	0	545.66
6	Rwanda	0	0	0	0.00
7	Ghana	0	0	0	0.00
	Total Profit Interest before tax	1206.07	2873.71	1779.67	8109.36
	i. Finance cost	509.17	361.03	437.00	1656.81
	ii. Other unallocable expenditure net off unallocable income	0	0	0.00	0.00
	Profit before tax	696.90	2512.68	1342.67	6452.55
3	Capital Employed				
	(Segment Assets)				
1	Engineering	69846.54	41382.48	69401.90	41382.48
2	Packing	3263.31	3553.51	3642.45	3553.51
3	Real estate Division (incl Hotel and hostel)	9161.89	39405.00	7525.34	39405.00
4	Kameeng	617.37	367.98	0.00	367.98
5	Ujjain	1414.03	1377.91	0	1377.91
6	Rawanda	1192.75	1095.60	0	1095.60
7	GHANA	2300.62	0.00	0	0.00
	Total	87796.51	87182.48	80569.69	87182.48
	(Segment liabilities)				
1	Engineering	14283.37	13896.45	17167.21	13896.45
2	Packing	3139.52	3290.56	3590.34	3290.56
3	Real estate Division (incl Hotel and hostel)	337.39	354.53	375.01	354.53
4	Kameeng	197.15	186.72	0	186.72
5	Ujjain	866.58	931.41	0	931.41
6	Rawanda	1206.31	1087.08	0	1087.08
7	GHANA	2216.97	0.00	0	0.00
	Total	20030.32	19746.75	21132.56	19746.75
	Capital Employed	67766.19	67435.73	59437.13	67435.73

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : New Delhi
Date : 14.08.2018


Sunil Kothari
Managing Director
(DIN NO. 00220940)

CA

Mahipal Jain & Co
Chartered Accountants

"Ashirwad Plaza", 4 - B - 4, Talwandi
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Mob. No. 9829025691

Email: mahipaljainca@gmail.com

LIMITED REVIEW REPORT

To
The Board of Directors of
Om Metals Infraprojects Limited

1. We have reviewed the accompanying statement of unaudited financial results of Om Metals Infraprojects Limited for the Quarter ended 30th June, 2018 attached herewith, being submitted by the Company pursuant to the Requirements of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of the Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. The engineering division and hotel division are reviewed by branch auditors and we relied on their review as provided.
4. Financial statements of two joint operations namely Om Metals- SPML (JV) (Ghana) and Om Metals—SPML Joint Venture (Rawanda) are included in financial statements and those financial statements are not reviewed by us.
5. Financial statements of Two joint ventures namely Om Metal Consortium (PF) and Om Ray Construction are not provided. So profits/loss of those firms are not included in statement of Profit & Loss.



CA

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Chartered Accountants

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6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results for the Quarter ended 30th June, 2018 prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mahipal Jain & Co.

Chartered Accountants

FRN: 007284C



Priyank Vijay
Priyank Vijay
Partner
M. No. - 403547

Place- New Delhi

Date-14/08/2018