

August 10, 2018

TAKE/BSE/2018-19
The Manager
Dept. of Corporate Services-Listing
Bombay Stock Exchange Limited,
P. J. Towers, Dalal Street,
Mumbai – 400001
Scrip Code: 532890

TAKE/NSE/2018-19
The Manager-Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (East),
Mumbai – 400051
Symbol: TAKE

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on Friday, August 10, 2018

We wish to inform you that the Board of Directors of the Company, in its meeting held on Friday, August 10, 2018, approved the Unaudited Financial Results of the Company (Stand-alone) and together with its subsidiaries (Consolidated) for the quarter ended June 30, 2018 as recommended by the Audit Committee.

Copy of the same in the prescribed format in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, along with the Limited Review Report by the Statutory Auditor is enclosed herewith.

The meeting of Board of Directors of the Company commenced at 12:00 PM and concluded at 2:05 PM.

Please take note of the same.

Thanking you,

Yours sincerely,
For TAKE Solutions Limited


Avaneesh Singh
Company Secretary



Encl: A/a:

Limited Review Report

Review Report to
The Board of Directors of
TAKE Solutions Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of TAKE Solutions Limited ('the Company') for the quarter ended June 30, 2018 (the 'financial results') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 which have been initialled by us for identification purpose. These financial results, which is the responsibility of the Company's Management and approved by the Board of Directors have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity,' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

For G.D. Apte & Co.
Chartered Accountants
Firm Registration Number: 100 515W



C. M. Dixit
Partner
Membership Number: 017532
Chennai, August 10, 2018.



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TAKE SOLUTIONS LTD

CIN: L63090TN2000PLC046338

Regd. Office : 27, Tank Bund Road, Nungambakkam, Chennai 600 034

www.takesolutions.com

Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2018

(₹ In Lakhs except per share data)

Sl. No.	Particulars	Quarter Ended			Year Ended
		June 30, 2018	March 31, 2018	June 30, 2017	March 31, 2018
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Revenue from operations	40.19	84.31	26.41	243.78
2	Other Income	2,636.75	613.61	691.56	3,280.66
3	Total Income	2,676.94	697.92	717.97	3,524.44
4	Expenses				
	Cost of revenue	33.58	77.80	24.78	224.82
	Employee benefit expense	121.54	150.22	98.42	526.29
	Finance cost	-	-	17.64	83.41
	Depreciation and amortisation	20.17	20.03	19.87	79.77
	Other expenses	161.64	270.49	186.06	1,135.76
	Total Expenses	336.93	518.54	346.77	2,050.05
5	Profit/(Loss) before tax (3-4)	2,340.01	179.38	371.20	1,474.39
6	Tax expense				
	Current tax	165.32	29.50	-	29.50
	Deferred tax	(41.35)	(23.32)	(5.57)	(80.27)
7	Profit/(Loss) for the period (5-6)	2,216.04	173.20	376.77	1,525.16
8	Other Comprehensive Income				
	a) i) Items that will not be reclassified to profit or (loss)	10.27	(1.38)	14.52	29.72
	ii) Income tax provision / (reversal) relating to the items that will not be reclassified to profit or (loss)	2.85	(1.42)	4.49	8.19
	b) i) Items that will be reclassified to profit or (loss)	-	-	-	-
	ii) Income tax provision/(reversal) relating to the items that will be reclassified to profit or (loss)	-	-	-	-
	Total Other Comprehensive Income	7.42	0.04	10.03	21.53
9	Total Comprehensive Income	2,223.46	173.24	386.80	1,546.69
10	Paid-up equity share capital (Face value ₹ 1/- each)	1,479.34	1,479.34	1,310.31	1,479.34
11	Earnings per share (of ₹ 1/- each) (not annualised)				
	(a) Basic (in ₹)	1.50	0.13	0.29	1.14
	(b) Diluted (in ₹)	1.49	0.13	0.29	1.14

Notes:

- The Standalone Financial Results have been reviewed and recommended by the Audit Committee at its meeting held on August 09, 2018 and approved by the Board of Directors of the company at its meeting held on August 10, 2018. The statutory auditors of the company have carried out Limited Review of the results for the quarter ended June 30, 2018.
- Effective April 01, 2018, the Company has adopted Ind AS 115 "Revenue from Contracts with Customers". The applicable Ind AS did not have any material impact on the financial statements of the Company.
- The company on a standalone basis operates in the business segment of offering supply chain management and hence there is only one business segment. The company on a standalone basis is primarily operating in India, which is considered as single geographical segment. Accordingly, segment information has not been separately disclosed.
- The increase in Other Income during the quarter is on account of increase in company's share of profit in Navitas LLP of ₹ 1,684.16 Lakhs. (₹ (6.94) lakhs, ₹ 521.92 lakhs and ₹ 1,470.96 lakhs for quarter ended March 31, 2018, quarter ended June 30, 2017 and year ended March 31, 2018).
- During the quarter ended June 30, 2018, employees exercised 144,086 equity shares under Employee Stock Option Scheme of the Company.
- Previous period figures have been regrouped /reclassified, wherever necessary to conform to current period's classification.

For and on behalf of the Board of Directors

Place : Chennai
Date : August 10, 2018



Srinivasan H.R.
Srinivasan H.R.
Vice Chairman & Managing Director

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Limited Review Report

Review Report to
The Board of Directors of
TAKE Solutions Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of TAKE Solutions Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiary together referred to as 'the Group') for the quarter ended June 30, 2018 ('financial results') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. These financial results, which is the responsibility of the Holding Company's Management and approved by the Board of Directors have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatements.
4. The Statement includes consolidation of Results pertaining to the entities listed in Annexure



Other Matters

We have not reviewed the results of certain subsidiaries included in the financial results, whose financial information for quarter ended June 30, 2018 reflects total income of Rs. 28,753.64 lakhs, total profit after tax of Rs. 2,865.91 lakhs and total comprehensive income of Rs. 2,006.96 lakhs after elimination of inter group transactions, as considered in the financial results.

The results for these subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the financial results in so far as it relates to the amounts and disclosures included in respect of these subsidiaries are based solely on the reports of the other auditors.

Our conclusion is not modified in respect of the matters described in above paragraphs.

For G.D. Apte & Co.
Chartered Accountants
Firm Registration Number: 100 515W



C. M. Dixit
Partner
Membership Number: 017532
Chennai, August 10, 2018.



Annexure

Annexure referred to in Paragraph 3 of our Limited Review Report on the Unaudited Consolidated Financial Results of TAKE Solutions Limited for the Quarter ended June 30, 2018

Sr. No.	Particulars
A	Subsidiaries
1	APA Engineering Private Limited
2	Ecron Acunova Limited
3	TAKE Solutions Global Holding Pte Ltd.
4	TAKE Solutions Limited ESOP Trust
5	Navitas LLP
B	Step Down Subsidiaries
1	APA Engineering Pte Ltd, Singapore
2	APA Engineering Inc., USA
3	TAKE Solutions Information Systems Pte Ltd, Singapore
4	TAKE Enterprise Services Inc., USA
5	TAKE Innovations Inc , USA
6	Navitas Life Sciences Holdings Limited, UK
7	Million Star Technologies Limited, Mauritius
8	Astus Technologies Inc, USA
9	Intelent Inc, USA
10	TAKE Synergies Inc., USA
11	TAKE Dataworks Inc., USA
12	Navitas Life Sciences Limited, UK
13	Navitas Inc., USA
14	Navitas Life Sciences Inc USA
15	TAKE Supply Chain De Mexico S De RI De Cv, Mexico
16	Navitas Life Sciences S.A.S.Colombia
17	Acunova Life Science Inc., USA



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18	Navitas Lifesciences Company Limited, Thailand (Formerly known as Ecron Acunova Company Limited)
19	Acunova Life Sciences Limited, UK
20	Navitas Life Sciences, GmbH, Germany (Formerly known as Ecron Acunova GmbH)
21	Ecron Acunova Sdn. Bhd., Malaysia
22	Ecron Acunova Sp. Z. O. O., Poland
23	Ecron Acunova Limited , UK
24	Ecron LLC, Ukraine
25	Ecron Acunova LLC, Russia
26	Navitas Life Sciences A/S, Denmark (Formerly known as Ecron Acunova A/S)
27	Navitas Life Sciences Pte Ltd, Singapore (Formerly known as Ecron Acunova Pte Limited)



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TAKE SOLUTIONS LTD

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Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2018

(₹ In Lakhs except per share data)

Sl. No.	Particulars	Quarter Ended			Year Ended	
		June 30, 2018	March 31, 2018	June 30, 2017	March 31, 2018	
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	
1	Revenue from operations	46,754.08	45,392.27	35,437.13	158,724.34	
2	Other Income	848.73	286.83	108.01	641.10	
3	Total Revenue	47,602.81	45,679.10	35,545.14	159,365.44	
4	Expenses					
	Cost of revenue	13,509.07	13,018.66	10,587.06	45,670.44	
	Employee benefit expenses	13,071.01	12,641.63	10,051.35	44,671.67	
	Finance cost	523.22	551.21	469.92	2,075.77	
	Depreciation and amortisation	3,305.58	3,217.72	2,117.46	10,414.86	
	Other expenses	10,851.23	10,680.80	8,180.04	37,734.77	
	Total Expenses	41,260.11	40,110.02	31,405.83	140,567.51	
5	Profit/(Loss) before tax (3-4)	6,342.70	5,569.08	4,139.31	18,797.93	
6	Tax expense					
	Current tax	947.15	304.23	765.57	1,842.62	
	Shortfall / (excess) provision of earlier years	10.96	4.17	(0.15)	6.13	
	Deferred tax	(32.26)	711.60	(197.92)	962.96	
7	Profit/(Loss) for the period (5-6)	5,416.85	4,549.08	3,571.81	15,986.22	
	Attributable to:					
	Shareholders of the company	5,341.69	4,585.54	3,610.53	16,045.76	
	Non-controlling interest	75.16	(36.46)	(38.72)	(59.54)	
8	Other Comprehensive Income					
	a) i) Items that will not be reclassified to profit or (loss)	29.83	10.65	80.73	236.77	
	ii) Income tax provision / (reversal) relating to the items that will not be reclassified to profit or (loss)	8.95	44.41	27.40	79.81	
	b) i) Items that will be reclassified to profit or (loss)	4,292.86	1,455.48	(51.32)	1,471.42	
	ii) Income tax provision / (reversal) relating to the items that will be reclassified to profit or (loss)	4.81	(10.52)	-	(10.52)	
	Total Other Comprehensive Income	4,308.93	1,432.24	2.01	1,638.90	
9	Total Comprehensive Income	9,725.78	5,981.32	3,573.82	17,625.12	
	Attributable to:					
	Shareholders of the company	9,650.42	6,013.81	3,614.32	17,683.20	
	Non-controlling interest	75.36	(32.49)	(40.50)	(58.08)	
10	Paid-up equity share capital (Face value ₹ 1/- each)	1,460.28	1,458.84	1,310.31	1,458.84	
11	Earnings per share (of ₹ 1/- each not annualised)					
	(a) Basic	3.66	3.45	2.76	12.19	
	(b) Diluted	3.65	3.44	2.73	12.15	

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Segment Wise Revenue and Results
Primary Segment Information

Particulars	(₹ In Lakhs)			
	Quarter Ended			Year Ended
	June 30, 2018	March 31, 2018	June 30, 2017	March 31, 2018
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1. Segment Revenue				
(i) Life Sciences	42,680.52	41,163.58	30,630.11	139,824.77
(ii) Supply Chain Management	4,073.56	4,228.69	4,807.02	18,899.57
Total	46,754.08	45,392.27	35,437.13	158,724.34
Revenue from Operations	46,754.08	45,392.27	35,437.13	158,724.34
2. Segment Results				
(i) Life Sciences	7,767.97	8,237.15	4,576.14	25,403.75
(ii) Supply Chain Management	112.39	117.78	159.79	611.44
Total	7,880.36	8,354.93	4,735.93	26,015.19
Less: (i) Finance cost	523.22	551.21	469.92	2,075.77
(ii) Other Un-allocable Expenditure net off Un-allocable Income	1,014.44	2,234.64	126.70	5,141.49
Profit Before Tax	6,342.70	5,569.08	4,139.31	18,797.93

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

- The Consolidated financial results have been reviewed and recommended by the Audit Committee at its meeting held on August 09, 2018 and approved by the Board of Directors of the company at its meetings held on August 10, 2018. The statutory auditors of the company have carried out Limited Review of the results for the quarter ended June 30, 2018.
- Effective April 01, 2018, the Company has adopted Ind AS 115 "Revenue from Contracts with Customers". The applicable Ind AS did not have any material impact on the financial statements of the Company.
- The Consolidated and Standalone financial results for the quarter ended June 30, 2018 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)
- During the quarter ended June 30, 2018, employees exercised 144,086 equity shares under Employee Stock Option Scheme of the Company.
- The financial results of TAKE Solutions Limited (Standalone information)

Particulars	(₹ In Lakhs)			
	Quarter Ended			Year Ended
	June 30, 2018	March 31, 2018	June 30, 2017	March 31, 2018
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Total income	2,676.94	697.92	717.97	3,524.44
Net profit/(loss) before tax	2,340.01	179.38	371.20	1,474.39
Net profit/(loss) for the period	2,216.04	173.20	376.77	1,525.16
Total comprehensive income	2,223.46	173.24	386.80	1,546.69

- Previous period figures have been regrouped /reclassified, wherever necessary to conform to current period's classification.

For and on behalf of the Board of Directors

Srinivasan H.R.

Srinivasan H.R.
Vice Chairman & Managing Director



Place : Chennai
Date : August 10, 2018

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TAKE SOLUTIONS LTD

CIN: L63090TN2000PLC046338

Regd. Office : 27, Tank Bund Road, Nungambakkam, Chennai 600 034

www.takesolutions.com

Extract of Consolidated Unaudited Financial Results for the quarter and year ended June 30, 2018

(₹ In Lakhs except per share data)

S.No.	Particulars	3 months ended	Year ended	3 months ended
		Jun 30, 2018	Mar 31, 2018	Jun 30, 2017
		(Unaudited)	(Audited)	(Unaudited)
1	Revenue from operations	46,754.08	158,724.34	35,437.13
2	Profit/(Loss) from ordinary activities before tax	6,342.70	18,797.93	4,139.31
3	Profit/(Loss) from ordinary activities after tax	5,416.85	15,986.22	3,571.81
4	Equity Share Capital	1,460.28	1,458.84	1,310.31
5	Total comprehensive income	9,725.78	17,625.12	3,573.82
6	Earnings per share (Par value of ₹ 1/- each, not annualised)			
	(a) Basic	3.66	12.19	2.76
	(b) Diluted	3.65	12.15	2.73
Financial Results of TAKE Solutions Limited (Standalone Information)				
1	Revenue from operations	40.19	243.78	26.41
2	Other Income	2,636.75	3,280.66	691.56
3	Profit/(Loss) before tax	2,340.01	1,474.39	371.20
4	Profit/(Loss) after tax	2,216.04	1,525.16	376.77

1. The Unaudited Standalone and Consolidated financial results for the quarter ended June 30, 2018 in respect of TAKE Solutions Limited ('the Company') have been reviewed by the Audit Committee at its meeting held on August 09, 2018 and approved by the Board of Directors of the Company at its meeting held on August 10, 2018. The above results have been subjected to Limited review by the Statutory auditors of the Company. The reports of the Statutory auditors are unqualified.

2. These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2017 read with the relevant rules thereunder in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated July 05, 2016.

3. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Statements are available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.takesolutions.com

For and on Behalf of the Board of Directors

Srinivasan H.R.

Srinivasan H.R.

Vice Chairman & Managing Director



Place: Chennai

Date : Aug 10, 2018