

Thrillpark

August 28, 2018

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| The Manager DCS - CRD BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 Fax No.: 22722037/39/41/61/3121/3719 <u>BSE Scrip Code: 539056</u> | The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 26598237/38 <u>NSE Scrip Symbol: ADLABS</u> |
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Dear Sirs,

Sub: Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 31(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, we enclose herewith the disclosure relating to creation of pledge on 30,00,000 Equity Shares of Adlabs Entertainment Limited held by Thrill Park Limited.

You are requested to take the same on records.

Thanking you,

Yours faithfully,
For Thrill Park Limited


Manmohan Shetty
Managing Director

Encl: As above

cc:

The Company Secretary
Adlabs Entertainment Limited
30/31, Sangdewadi, Khopoli-Pali Road,
Taluka Khalapur,
District Raigad 410 203

THRILL PARK LIMITED


Regd. Office: 9th Floor, Lotus Business Park, New Link Road, Andheri (West), Mumbai 400 053, India. T: +91-22-4068 0000 F: +91-22-4068 0088
Corporate Identification No. (CIN):U92190MH2007PLC175250 Website: NIL Email: thrillpark@adlabsentertainment.com

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/
release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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| Name of the Target Company(TC) | Adlabs Entertainment Limited | |
| Names of the stock exchanges where the shares of the target company are listed | BSE Limited and National Stock Exchange of India Limited | |
| Date of reporting | 28-08-2018 | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Thrill Park Limited | |
| Details of the creation of encumbrance: | | |

| Name of the promoter (s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation | |
|-------------------------------------------|--------------------------------------------|--------------------------|-----------------------------------------|--------------------------|-------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------|------------------------------|-----------|--------------------|-----------------------------------------------------|----------------------------------------------------------------------------------------------|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others) | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favor shares encumbered | Number | % of total share capital |
| Thrill Park Limited | 4,20,00,087 | 47.69 | 2,85,22,618 | 32.39 | Creation | 28-08-2018 | Pledge | Securities against Borrowing | 30,00,000 | 3.41 | Bhaitec Infn Pvt. Ltd. | 3,15,22,618 | 35.80 |
| Mr. Mannohan Shetty | 21,21,152 | 2.41 | 19,92,152 | 2.26 | - | - | - | - | - | - | - | 19,92,152 | 2.26 |

For Thrill Park Limited


Mannohan Shetty
Managing Director
Place: Mumbai
Date: 28-08-2018