

Through E-mail / Courier

August 7, 2018

HDFC Asset Management Company Limited
2nd Floor, HDFC House, H.T. Parekh Marg,
165-166, Backbay Reclamation,
Churchgate, Mumbai 400 020

Kind Attn: Ms. Sylvia Furtado
Company Secretary

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No.C/1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Kind Attn: Sr. General Manager
DCS - Listing Department

Kind Attn: Head - Listing

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached a disclosure under the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, being made on a voluntary basis.

Submitted for your information and necessary action.

Kindly acknowledge receipt.

Thank you.

Yours faithfully,
For Housing Development Finance Corporation Limited


Ajay Agarwal
Company Secretary

Encl.: a.a.

Corporate Office: HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

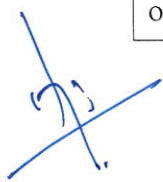
Regd. Office: Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.
Corporate Identity Number: L70100MH1977PLC019916

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HDFC Asset Management Company Limited (HDFC AMC)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Housing Development Finance Corporation Limited (Corporation)		
Whether the acquirer belongs to Promoter/ Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
(a) Shares carrying voting rights	12,07,72,800	56.97%	56.97%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
(c) Voting rights (VR) otherwise than by equity shares	-	-	-
(d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
(e) Total (a+b+c+d)	12,07,72,800	56.97%	56.97%
Details of acquisition/ sale:			
(a) Shares carrying voting rights acquired/ sold#	85,92,970	4.05%	4.05%
(b) VR acquired/ sold otherwise than by equity shares	-	-	-
(c) Warrants/convertible securities/ any other	-	-	-



(d)	instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ sold Shares encumbered/ invoked/ released by the acquirer	-	-	-
(e)	Total (a+b+c+/-d)	85,92,970	4.05%	4.05%
After the acquisition/sale, holding of acquirer along with PACs of:				
(a)	Shares carrying voting rights	11,21,79,830	52.92%	52.92%
(b)	Shares encumbered with the acquirer	-	-	-
(c)	VRs otherwise than by equity shares	-	-	-
(d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
(e)	Total (a+b+c+d)	11,21,79,830	52.92%	52.92%
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)		Offered for sale in the initial public offering of the TC.		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable		August 2, 2018 [#]		
Equity share capital / total voting capital of the TC before the said acquisition/ sale		21,19,88,800		
Equity share capital / total voting capital of the TC after the said acquisition/ sale		21,19,88,800		
Total diluted shares / voting capital of the TC after the said acquisition		21,19,88,800		



(*) Indicates the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

The equity shares were offered for sale as part of HDFC AMC's initial public offering for which the final listing and trading approvals of each of BSE Limited and National Stock Exchange of India Limited were received on August 3, 2018. These shares were listed on the said stock exchanges on August 6, 2018.

Signature of the Authorised
Signatory of the seller:

Name: ✓ Ajay Agarwal
Designation: Company Secretary
Place: Mumbai
Date: August 7, 2018