Date: 31.08.2018

BSE Limited

Listing Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai

400001

Fax : 02222722037/39

Email

corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot

. C/1, G Block,

Bandra - Kurla Complex,

Bandra (E) Mumbai - 400 051.

Fax :02226598237/38

Email: cmlist@nse.co.in

Shekhawati Poly-Yarn Limited

Unit No. III, Plot No. 185/1, Naroli Village, Near Kanadi

Phatak,

Silvassa, Dadra & Nagar

Haveli 396 235.

<u>Sub</u>: Disclosure under Regulation 31(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 —encumberance of shares and details of any invocation /release of such encumberance to the Stock Exchange and Target Company.

Dear Sir/Madam,

Please find enclosed herewith the Disclosure, encumberance of shares and details of invocation /release of such encumberance under regulations 31(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please take the same on your record.

Kindly acknowledge receipt of the same.

Yours truly,

Kalpana Mukesh Ruia

Encl: a/a

encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of Annexure 1

| Name of the Target Company(TC) | Shekhawati Poly – Yarn Limited | |
|---|--|--|
| Names of the stock exchanges where the shares of the target company are listed | BSE Ltd | |
| | National Stock Exchange of India Limited | |
| Date of reporting | 31.08.2018 | |
| Name of the promoter or PAC on whose shares Pledged has been created/released/invoked | Kalpana Mukesh Ruia | |
| Details of the creation of encumbrance: | 30.08.2018 | |
| | | |

| | | | | | | | | | | 130 | delpono dura | de, | |
|---------|----------------------|--|---------|--------|-------------|---------------|--------------------|--|---------|------------------|--------------|---------------------|----------------|
| 2,11.7 | 00 | Plastoware Pvt. | 2.11% | 200000 | runging | rieoge | 30.08.2018 | Credite | - | 0 0 | 2.11% | >500000 | Mukesh Ruia |
| 2 1 70 | 00032 | D. D | 2 170/ | 750000 | | others) | 30.00 3010 | | | | 2 170/ | 75,0000 | 5 |
| 0 | | Circuit | Capital | | | undertaking / | | | Capital | | capital | | |
| Canital | | encimhered | Canita | | | non disposal | | | Capital | | Canita | | |
| share | | favour shares | share | | | (Pledge/lien | se/Invocation) | /Invocation) | share | | share | | |
| Total | 7 | entity in whose | Total | | encumbrance | encumbrance | (creation/relea | (creation/release | Total | | Total | | |
| % of | Numbe | Name of the | % of | Number | Reason for | Type of | Date of | Type of event | % of | Number | % of | Number | |
| | -(3)] | | | | | | | | | | | - | |
| cation | (3)]/invocation [(1) | | | | | | | | | | | | |
| | [(2) - | | | | | | | | | | | | |
| / relea | [(2) + (3)]/ release | | | | | | | | | (2) | | (1) | him* |
| reatio | shares { creation | | | | | | | | á | encumbered | | Company* | PACs with |
| bered | of encumbered | | | | | | | | | already | | the target | Promoter(s) or |
| nt hold | Post event holding | | | | | berance (3) | rtaining to encumb | Details of events pertaining to encumberance (3) | folding | Promoter Holding | folding in | Promoter Holding in | Name of the |
| | | | | | | | | | | | | | |

Signature of the Authorized signatory

Place : Mumbai

Date: 30.08.2018

whether they are reporting on the date of event or not. *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of

^{**}Total share Capital to be taken as per the latest filling done by the company to the Stock Exchange under clause 35 of the listing agreement.