

VINOD GOENKA

Karmyog, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai – 400 049

Date: 28th August, 2018

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of release of 1,36,32,108 equity shares of D B Realty Limited ("Company"), which were encumbered by me (as Promoter of the Company) earlier with ICICI Bank UK PLC (through its DP ICICI Bank Ltd.) to facilitate Delux Hospitality Ltd. (a wholly owned subsidiary of Marine Drive Hospitality & Realty Pvt. Ltd.) to avail financial facility, which has been repaid in full now.

Kindly acknowledge the receipt of the same and take on records.

Thanking you,

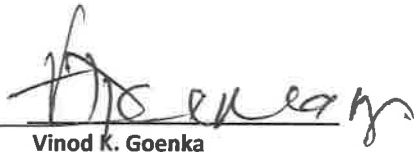
Yours faithfully,


VINOD GOENKA

Encl: As above

CC: D B Realty Limited.

Mohammad Salim Balwa	105886	0.044	-	-	-	-	-	-	-	-	-	-	-	-
Wahida Asif Balwa	68500	0.029	-	-	-	-	-	-	-	-	-	-	-	-
Usman Balwa	74445	0.031	-	-	-	-	-	-	-	-	-	-	-	-
Ishaq Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-	-
Salim Balwa	74340	0.031	-	-	-	-	-	-	-	-	-	-	-	-
Mohammed Yusuf Balwa	69840	0.029	-	-	-	-	-	-	-	-	-	-	-	-
Abdul Hafeez Salim Balwa	7000	0.003	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL	151609527	62.324	94132108	38.696	-	-	-	-	13632108	5.604	-	80500000	33.093	-



Vinod K. Goenka

Place: Mumbai
Date: 28.08.2018