## **VINOD GOENKA**

Karmyog, 6<sup>th</sup> Floor, Plot No.11, N.S.Road, No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400 049

Date: 28th August, 2018

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street,	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex,
Mumbai 400 001  Scrip Code : 533160	Bandra (E), Mumbai – 400 051  Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Sub.: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of release of 1,36,32,108 equity shares of D B Realty Limited ("Company"), which were encumbered by me (as Promoter of the Company) earlier with ICICI Bank UK PLC (through its DP ICICI Bank Ltd.) to facilitate Delux Hospitality Ltd. (a wholly owned subsidiary of Marine Drive Hospitality & Realty Pvt. Ltd.) to avail financial facility, which has been repaid in full now.

Kindly acknowledge the receipt of the same and take on records.

Thanking you,

Yours faithfully,

VINOD GOENKA

Encl: As above

CC: D B Realty Limited.

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company							D B Realty Limited								
Names of the stock exchanges where the shares of the target company are listed						BSE Limited and National Stock Exchange of India Limited									
Date of reporting						28.08.2018									
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released							Vinod K. Goenka								
Details of the creation / inv	ocation / releas	e of encumb	rance:												
Name of the Promoter (s) or PACs with him	Promoter hole target com	~	Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)									
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of ereation / invocation release of encumbrance	Type of encumbranc e (pledge / lien/ non disposal undertaking / others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	invocation Number	% of total share capital		
Neelkamal Tower Construction LLP	80314871	33.016	46000000	18.910	-		-	-	20	2	5481	46000000	18.910		
Vinod K. Goenka	15364216	6.316	15232108	6.262	Release	24.08.2018	Non Disposal Undertaking (NDU)	Release of encumbrance upon repayment of financial facility	13632108	5.604	ICICI Bank UK PLC (through its DP ICICI Bank Ltd.)	1600000	0.658		
Aseela Vinod Goenka	12000000	4.933		TE.	-		-	4			J. Bo		727		
Sanjana Vinod Goenka	22382108	9.200	21700000	8.921	- 4			L		3	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	21700000	8.921		
Aseela Vinod Goenka	14769958	6.071	10800000	4.439	S=71	35		74	2/			10800000	4.439		
Shravan Kumar Bali	1669327	0.686	-	1.5			4	4		- 4	He:				
Vinod Goenka HUF	3182037	1.308	400000	0.164		-		-	•	-	<u> </u>	400000	0.164		
Karim Gulamali Morani	399643	0.164	*	- 4	- E		-	-			2				
Mohammed Gulamali Morani	380612	0.156	5		3	-		-	:=:	-		:#:	25		
Top Notch Buildcon	273207	0.112			5	-	15	-	(4)	2	-	S <del>#</del> 4			
Shanita Deepak Jain	191081	0.078	5	1.5	*			-	•		320		3		
Shabana Balwa	153090	0.063	E E	12	3			-			)50	-	_		

TOTAL	151609527	62.324	94132108	38.696		E	: <del></del>		13632108	5.604	-	80500000	33.093
Abdul Hafeez Salim Balwa	7000	0.003	2		1.50		*	1(6)				:#S	
Mohammed Yusuf Balwa	69840	0.029	3.53	<b>#</b> 3	(#K)		-	140			-	34	
Salim Balwa	74340	0.031		-		2	2	1,4	-	81	198	16	
Ishaq Balwa	74340	0.031	*	~	*		*	1.00	850	(20)			
Usman Balwa	74445	0.031			-	ā	297	95	231	(#C)	- E	*	
Wahida Asif Balwa	68500	0.029	(3)	18.	3.5	*	<u>-</u>	(e)	2.41	147	134		
Mohammad Salim Balwa	105886	0.044		(€)	-		<b>4</b> .	100	343	120		F	

Vinod K. Goenka

Place: Mumbai Date: 28.08.2018