

August 09, 2018

The Corporate Relations Department BSE Limited Rotunda Building, 1st floor Mumbai Samachar Marg, Mumbai - 400 001	Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051
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Dear Sir/Ma'am

Subject: Filing of corrigendum to the public announcement, pursuant to buyback by Music Broadcast Limited ("Company") of its fully paid-up equity shares of face value of INR 10 each from the open market through stock exchange mechanism under the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "Buyback Regulations")

This is in furtherance to our letter dated August 01, 2018 for submission of a copy of the public announcement published on August 01, 2018 ("Public Announcement"), pursuant to the Buyback (as defined below).


On 24 July 2018, the board of directors of the Company, pursuant to the provisions of Article 65 of the Articles of Association of the Company, Section 68, 69, 70 and other applicable provisions of the Companies Act, 2013, and in compliance with the provisions of the Buyback Regulations, approved the buyback by the Company of its fully paid-up equity shares of the face value of INR 10 each from its shareholders/beneficial owners, from the open market through stock exchange mechanism, for a total amount not exceeding INR 57,00,00,000 ("Maximum Buyback Size") and at a price not exceeding INR 385 per equity share ("Maximum Buyback Price"), payable in cash ("Buyback").

The Company has issued a corrigendum to the Public Announcement, dated 8 August 2018 and filed on 9 August 2018 ("Corrigendum").

Please find enclosed a copy of the Corrigendum as Annexure A.

Yours truly

For ICICI Securities Limited


Authorized Signatory

Name: RISHI TIWARI

Designation: AvP

Email: tiwari.rishi@icicisecurities.com

Tel No.: 66377176



Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange-Ltd.
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035
Currency Derivatives : NSE Regn. No. INE 230773037
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office (Institutional):

ICICI Centre, H. T. Parekh Marg,
Churchgate, Mumbai 400 020, India.
Tel (91 22) 2288 2460/70
Fax (91 22) 2282 6580

Corporate Office (Retail):

Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C, Turbhe, Navi Mumbai - 400 705
Tel (91 22) 4070 1000
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Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty
Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com



Notes:

- a) The above is an extract of the detailed format of the Quarterly Financial Results filed with the Stock Exchange(s) under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Full Format of Quarterly Financial Results are available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com respectively and on Company's website at www.mirza.co.in.
- b) The above Consolidated Financial Results of Mirza International Limited (The Company) and its subsidiary(Mirza (H.K.) Limited) drawn in terms of Regulation 33 of SEBI (LODR) Regulations, 2015. However, Mirza (H.K.) Ltd. has yet not started its commercial operations hence do not impact above Financial Results.

For Mirza International Limited
Sd/-
(Irshad Mirza)
Chairman
DIN 0048946

Date : 07.08.2018
Place : Kanpur



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LTD
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सार
(करोड़ ₹ में)

वर्ष	अपेक्षित	वास्तविक
2017	31.85	2018
59,996.98	2,44,085.12	
1,388.30	9,201.93	
1,388.30	9,201.93	
924.75	6,357.07	
795.02	6,394.86	
1,015.88	1,523.82	
6.07	41.72	

अधीन जारी संबंधित नियमों तथा

यथ दर्ज किए गये तिमाही वित्तीय (financial) तथा स्टॉक एक्सचेंज की

7 में प्रत्येक ₹ 10/- के दो वर्तमान

गणना की और प्रस्तुत की गयी है।

और की ओर से
न कॉर्पोरेशन लिमिटेड
स्थित
मस्वामी
क (वित्त)
: 06627920

G_eSeva पर संपर्क करें।

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MUSIC BROADCAST LIMITED

CIN: L64200MH1999PLC137729
Registered Office: 5th Floor, RNA Corporate Park, Off. Western Express Highway,
Kalanagar, Bandra (East), Mumbai - 400051, India
Tel. No.: +91 22 66969100 | FaxNo.: +91 22 26429113
E-mail: cs@myradiocity.com | Website: www.radiocity.in
Company Secretary & Compliance Officer: Mr. Chirag Bagadia

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED TUESDAY, 31 JULY 2018 AND PUBLISHED ON WEDNESDAY, 1 AUGUST 2018, BY MUSIC BROADCAST LIMITED FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF MUSIC BROADCAST LIMITED

This corrigendum ("Corrigendum") is in continuation of, and should be read in conjunction with, the Public Announcement dated Tuesday, 31 July 2018 and published on Wednesday, 1 August 2018 (the "Public Announcement") by Music Broadcast Limited (the "Company") for buyback by the Company of its fully paid-up equity shares of the face value of INR 10 (Indian Rupees Ten Only) ("Equity Shares") each from its shareholders/beneficial owners other than the persons in control, promoters and promoter group of the Company, from the open market through stock exchange mechanism i.e. using the electronic trading facilities of the stock exchanges where the Equity Shares are listed i.e., National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (collectively, "Stock Exchanges"), for a total amount not exceeding INR 57,00,00,000 (Indian Rupees Fifty Seven Crores Only) ("Maximum Buyback Size"), and at a price not exceeding INR 385 (Indian Rupees Three Hundred Eighty Five Only) per Equity Share ("Maximum Buyback Price"), payable in cash (the process being referred hereinafter as "Buyback"). The terms used but not defined in this Corrigendum shall have the meanings as assigned in the Public Announcement.

Given the Maximum Buyback Size and the Maximum Buyback Price, the indicative maximum number of Equity Shares proposed to be bought back by the Company would be 14,80,519 (Fourteen Lakhs Eighty Thousand Five Hundred Nineteen Only) Equity Shares. Accordingly, the shareholders/beneficial owners of the Company are requested to note the following revisions to the Public Announcement.

- Paragraph 2.4 of Part A of the Public Announcement shall now read as follows:
At the Maximum Buyback Size and the Maximum Buyback Price, the indicative maximum number of Equity Shares bought back would be 14,80,519 (Fourteen Lakhs Eighty Thousand Five Hundred Nineteen Only) Equity Shares ("Maximum Buyback Shares"). If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the indicative Maximum Buyback Shares (assuming full deployment of the Maximum Buyback Size) but will always be subject to the Maximum Buyback Size. The Maximum Buyback Shares will not exceed 25% of the total number of Equity Shares in the total paid-up equity capital of the Company. The Maximum Buyback Size will not exceed 15% of the total paid up capital and free reserves of the Company. The Company will comply with the requirement of maintaining a minimum public shareholding of at least 25% of the total paid up Equity Share capital of the Company as provided under Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, during the Buyback period and upon completion thereof.

- Paragraph 2.2 of Part B of the Public Announcement shall now read as follows:
At the Maximum Buyback Price and for Maximum Buyback Size, the indicative Maximum number of Equity Shares bought back would be 14,80,519 (Fourteen Lakhs Eighty Thousand Five Hundred Nineteen Only) Equity Shares. If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the indicative Maximum Buyback Shares (assuming full deployment of Maximum Buyback Size) but will always be subject to the Maximum Buyback Size.
All other information and terms of the Buyback as disclosed in the Public Announcement shall remain unchanged.

DIRECTORS' RESPONSIBILITY
As per Regulation 19(1)(a) of the Buyback Regulations, the Board accepts full responsibility for the information contained in this Corrigendum and confirm that the information in this Corrigendum contains true, factual and material information and does not contain any misleading information.
For and on behalf of the Board of Directors of Music Broadcast Limited

Vijay Tandon Chairman DIN : 00156305	Apurva Purohit Director DIN : 00190097	Chirag Bagadia Company Secretary
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Date : August 08, 2018
Place : Mumbai

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