

**KALPATARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
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CIN : L40100GJ1981PLC004281

KPTL/18-19
August 7, 2018

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287 Listing: http://listing.bseindia.com	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI - 400 051. Script Code : KALPATPOWER Listing: https://www.connect2nse.com/LISTING/
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Sub: Financial Results for the quarter ended 30th June, 2018 - Press Release

Respected Sir(s),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release on the Financial Results of the Company for the quarter ended 30th June, 2018.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Kalpataru Power Transmission Limited

Rahul c. Shah
Rahul Shah
Company Secretary



Encl.: a/a

ISO 9001 CERTIFIED COMPANY

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KPTL ACHIEVED REVENUE GROWTH OF 10% & PAT GROWTH OF 15%

KPTL SECURED NEW ORDERS OF RS. 900 CRORES; FY19 YTD ORDER INFLOWS AT RS. 3,598 CRORES

JMC ACHIEVED REVENUE GROWTH OF 3% & PAT GROWTH OF 22%

JMC ORDER INFLOWS REACH RS. 3,464 CRORES IN FY19 YTD

Mumbai | Tuesday, 07 August 2018: Kalpataru Power Transmission Limited (KPTL), a leading global EPC player in the power and infrastructure contracting sector has announced its results for the quarter ended June 30, 2018. Below are the highlights for Q1FY19 Financial Results:

KPTL (Standalone)

- Revenue at Rs.1,325 Crores, a growth of 9.8% YoY (Like-to-Like revenue growth of 15.5% Y-o-Y); Revenue growth driven by strong focus on project delivery
- Core EBITDA margin improves to 11.9% on account operational efficiencies & cost optimisation initiatives
- PAT margin of 6.1% on account of healthy revenue growth and better EBITDA margins
- Order book of Rs.13,742 Crores as on June 30, 2018
- Order Inflow for Q1FY19 increased by 27% to Rs.2,698 Crores; Achieved YTD FY19 Order inflows of Rs.3,598 Crores excluding L1 in excess of Rs.2,340 Crores

New Orders

KPTL has secured new orders / notification of award of Rs.900 Crores. The details are as follows:

- Two orders in Southern Railway division of Rs.776 Crores from RVNL
- Orders for transmission line, substation and tower supply in overseas market of Rs.124 Crores

JMC Projects (India) Limited (Standalone)

- Revenue at Rs.689 Crores, a growth of 3.3% YoY (Like-to-Like revenue growth of 9.7% Y-o-Y) driven by strong project execution
- Core EBITDA margin at 10.3% and PBT margin at 5.0 %
- PAT increased by 22% to reach Rs.26.6 Crores
- Order book of Rs.9,814 Crores as on June 30, 2018



- Order Inflow for Q1FY19 was Rs.2,908 Crores; Achieved YTD FY19 Order inflows of Rs.3,464 Crores excluding L1 in excess of Rs.1,000 Crores

Shree Shubham Logistics Ltd. (SSL)

- Revenue at Rs.29 Crores, a growth of 115% YoY
- Core EBIDTA at Rs.12.7 Crores, PBT of Rs.0.7 Crores and PAT of Rs.0.6 Crores
- Positive PBT and PAT indicates remarkable improvement of operations

Management Comments

Commenting on the results, Mr. Manish Mohnot, Managing Director & CEO, KPTL said:

“We continue to focus and deliver on profitable growth for both KPTL and JMC. Our current order book visibility provides us confidence of achieving a 15% growth for 2018-19 for both KPTL and JMC. We continue to stay bullish on Railways and Water sectors in both domestic and international markets.”

About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest and fastest growing specialized EPC companies in India engaged in power transmission & distribution, oil & gas pipeline, railways, infrastructure development and warehousing & logistics business with a strong international presence in power transmission & distribution. The company is currently executing several contracts in India, Africa, Middle East, CIS, SAARC and Far East.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is India's one of the leading contracting company. With its focus on customer satisfaction, robust management and execution capabilities, JMC has emerged as one of the leading civil EPC Company. In last three decades, JMC has contributed towards country's infrastructure by constructing highways, expressways, bridges, flyovers, townships, high-rise buildings, hospitals, industrial units, power plants among others.