

**SAT  
INDUSTRIES  
LIMITED**

121, B-Wing, 12th Floor,  
Mittal Tower, Nariman Point,  
Mumbai - 400 021. (INDIA)  
Phone : 91 22 6610 7025  
Phone : 91 22 6637 2073  
Fax : 91 22 6610 7027  
Email : sil@mtnl.net.in  
Website : www.satgroup.in  
CIN : L25199MH1984PLC034632

Global Business



Date: 30-08-2018

To,  
The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J.Towers, Dalal Street  
Mumbai - 400 001.

**Sub: Disclosures under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

This is to inform you that the Company has received a disclosure from Sat Invest Private Limited, a Promoter, under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of 2,15,00,000 equity shares of the Company pledged by Sat Invest Private Limited.

Please find enclosed herewith Disclosures under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

**For SAT INDUSTRIES LIMITED**

Alka Premkumar Gupta  
Company Secretary  
Membership No. A35442



# SAT INVEST PRIVATE LIMITED

121, B-Wing, 12th Floor, Mittal Tower, Nariman Point,

Mumbai - 400 021. (INDIA)

Phone : 91 22 6610 7025 / 6637 2073 • Fax: 91 22 6610 7027

E-mail : [satinvest@rediffmail.com](mailto:satinvest@rediffmail.com)

CIN : U51100MH1998PTC115772

Date: 30-08-2018

To,  
The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J.Towers, Dalal Street  
Mumbai - 400 001.

To,  
Company Secretary/Compliance Officer  
SAT INDUSTRIES LIMITED  
121, B Wing, Mittal Tower,  
Nariman Point,  
Mumbai-400021

Dear Sir,

**Sub: Disclosures under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


We would like to inform you that Company has pledged 2,15,00,000 equity shares of Sat Industries Limited, to Kotak Mahindra Investment Ltd. towards loan facility granted by them to Sat Industries Limited.

The details of pledged shares are attached in the annexure hereto, which is in the format prescribed under Regulation 31(1) of the SAST Regulations, 2011.

Thanking you,

Yours faithfully,

For SAT INVEST PRIVATE LIMITED

  
Authorised Signatory

Place: Mumbai

Encl.: As above



# SAT INVEST PRIVATE LIMITED

121, B-Wing, 12th Floor, Mittal Tower, Nariman Point,

Mumbai - 400 021. (INDIA)

Phone : 91 22 6610 7025 / 6637 2073 • Fax: 91 22 6610 7027

E-mail : satinvest@rediffmail.com

CIN : U51100MH1998PTCI15772

## ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)	SAT INDUSTRIES LIMITED												
Names of the stock exchanges where the shares of the target company are listed	BSE Limited												
Date of reporting	30-08-2018												
Name of the promoter or PAC on whose shares encumbrance has been created	SAT INVEST PRIVATE LIMITED												
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation )	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
1. SAT INVEST PRIVATE LIMITED	5,08,35,000	47.07	0	0	Creation	28-08-2018	Pledge	Loan	2,15,00,000	19.91	KOTAK MAHINDRA INVESTMENTS LIMITED	2,15,00,000	19.91
2. A FLEX INVEST PRIVATE LIMITED	75,00,000	6.94	0	0	NA	NA	NA	NA	NA	NA	NA	0	0

For Sat Invest Private Limited

*Authorised Signatory*  
 Authorised Signatory



Place: Mumbai  
 Date: 30-08-2018

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.