



SHYAM
GROUP

Vision for Future

SHYAM GROUP OF INDUSTRIES

Power □

Date: 07/08/2018

Ferro Alloys □

To

NATIONAL STOCK EXCHANGE OF INDIA LTD.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

SHYAM CENTURY FERROUS LIMITED
Vill.: Lumshnong, PO: Khaliehriat
Lumshnong
Meghalaya
793210

H. R. Coil □

BSE Limited
Phiroze Jeejeebhoy Towers ,
Dalal Street, Ambalal Doshi Marg,
Kala Ghoda, Fort, Mumbai-400001

Special Steel □

Dear Sir(s),

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)
REGULATIONS, 2011**

Tubes & Pipes □

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of changes in shareholding of the PAC (Persons Acting in Concert) inter-se, tantamounting to two percent or more of the paid up capital of the Company. Our group does not belong to the promoter group in Shyam Century Ferrous Limited. Enclosed please find the list of shareholders, belonging to our PAC, before and after such transfer.

Structural □

Cement □

Wire Rod □

You are requested to kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully

Pig Iron □

Sponge Iron □

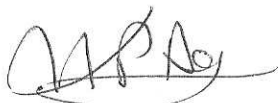
Mahabir Prasad Agarwal
For and on behalf of Shyam Group
Encl: As above

Steel □

TMT Rebars □

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--------------------------------------|--|---|
| Name of the Target Company (TC) | SHYAM CENTURY FERROUS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | List enclosed as Annexure I | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE, BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 5,44,25,963 | 24.50 | |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 5,44,25,963 | 24.50 | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 77,40,321 | 3.48 | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer. | | | |



| | | | |
|---|--|--------------|--|
| e) Total (a+b+c+/-d) | 77,40,321 | 3.48 | |
| Details of acquisition/sale | | | |
| f) Shares carrying voting rights acquired/sold | 79,45,370 | 3.58 | |
| g) VRs acquired /sold otherwise than by shares | | | |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer. | | | |
| f) Total (a+b+c+/-d) | 79,45,370 | 3.58 | |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 54,240,009 | 24.41 | |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 54,240,009 | 24.41 | |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Block Deal | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | AS PER ANNEXURE II | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 222,172,990 Equity Shares of Re. 1/- each aggregating to Rs. 222,172,990/- only. | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | | | |

Note:



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Mahabir Prasad Agarwal
For and on behalf of Shyam Group

Signature of the acquirer / Authorised Signatory

Place: KOLKATA

Date: 07/08/2018

ANNEXURE I

| Holder Name | PAN | Existing no. of shares | % | Purchase | % | (SALE) | % | Total | % |
|--|------------|------------------------|--------------|------------------|-------------|------------------|-------------|-------------------|--------------|
| Shyam Metals & Energy Ltd. | AAHCS5842A | - | - | - | - | - | - | - | - |
| Shyam Sel And Power Ltd. | AAECS9421J | 8,763,260 | 3.94 | - | - | - | - | 8,763,260 | 3.94 |
| Narantak Dealcomm Ltd. | AAACN8873B | 1,417,600 | 0.64 | - | - | - | - | 1,417,600 | 0.64 |
| Dorite Tracon Pvt.Ltd. | AAACD9692E | - | - | - | - | - | - | - | - |
| Subham Capital Pvt.Ltd. | AAECS8331F | 9,436,721 | 0.78 | - | - | 7700000 | 3.47 | 1,736,721 | 0.78 |
| Subham Buildwell Pvt. Ltd. | AALCS5739E | 685,630 | 0.31 | - | - | - | - | 685,630 | 0.31 |
| Mahabir Prasad Agarwal | ACWPA7573J | - | - | - | - | - | - | - | - |
| MPA & Sons(HUF) | AAEHM4060J | 7,000,000 | 6.62 | - | - | 245,370 | 0.11 | 6,754,630 | 3.04 |
| Brij Bhushan Agarwal | ACGPA0365A | 16,441,847 | 7.39 | 47,942 | 0.02 | - | - | 16,489,789 | 7.42 |
| Tanishi Agarwal (M) | AWVPA2430R | - | - | - | - | - | - | - | - |
| Subham Agarwal | AKDPA9431A | - | - | - | - | - | - | - | - |
| Sheetij Agarwal | AKDPA9469N | - | - | - | - | - | - | - | - |
| BBA & Sons (HUF) | AADHB1459B | - | - | - | - | - | - | - | - |
| Mittu Agarwal | ADAPA2795B | - | - | - | - | - | - | - | - |
| Sumitra Devi agarwal | AFRPA7934F | - | - | - | - | - | - | - | - |
| Sheetij Agarwal Family Trust | AAAAS6004M | - | - | - | - | - | - | - | - |
| Brij Bhushan Family Trust | AAAAB1433D | 10,700,000 | 4.82 | - | - | - | - | 10,700,000 | 4.82 |
| Kiran Vimal Agarwal | ADFPA5631B | - | - | - | - | - | - | - | - |
| Kalpataru Housefin & Trading Pvt. Ltd. | AADCK4194B | - | - | 7,692,379 | 3.46 | - | - | 7,692,379 | 3.46 |
| Total | | 54,425,963 | 24.50 | 7,740,321 | 3.48 | 7,945,370 | 3.58 | 54,240,009 | 24.41 |

07/08/2018

ANNEXURE - II

| Holders Name | | | |
|---------------|-------------------------------------|----------------|-------------|
| DATE OF SALES | SELLER'S NAME | QUANTITY SOLD | AS % |
| 18/05/2018 | Mahabir Prasad Agarwal & Sons (HUF) | 65000 | 0.03 |
| 21/05/2018 | Mahabir Prasad Agarwal & Sons (HUF) | 5000 | 0.00 |
| 22/05/2018 | Mahabir Prasad Agarwal & Sons (HUF) | 6325 | 0.00 |
| 15/06/2018 | Mahabir Prasad Agarwal & Sons (HUF) | 50000 | 0.02 |
| 26/07/2018 | Mahabir Prasad Agarwal & Sons (HUF) | 22045 | 0.01 |
| 27/07/2018 | Mahabir Prasad Agarwal & Sons (HUF) | 60000 | 0.03 |
| 03/08/2018 | Mahabir Prasad Agarwal & Sons (HUF) | 37000 | 0.02 |
| 03/08/2018 | Subham Capital Pvt. Ltd. | 7700000 | 3.47 |
| | TOTAL | 7945370 | 3.58 |



ANNEXURE - II

| Holders Name | | | |
|------------------|--|--------------------|-------------|
| DATE OF PURCHASE | PURCHASER'S NAME | QUANTITY PURCHASED | AS % |
| 21/03/2018 | Brij Bhushan Agarwal | 13454 | 0.01 |
| 22/03/2018 | Brij Bhushan Agarwal | 34488 | 0.02 |
| 03/08/2018 | Kalpataru Housefin & Trading Pvt. Ltd. | 7692379 | 3.46 |
| | TOTAL | 7740321 | 3.48 |