

Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (T C)	ROLTA INDIA LTD		
Name(S) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ROLTA PRIVATE LTD		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
Name(S) of the Stock Exchange(S) where the shares of TC are Listed	BSE / NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	61736606	37.2769	
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in T C (specify holding in each category)	-26400000	-15.9405	
e) Total (a+b+c+d)	35336606	21.3364	
Details of the acquisition / sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in T C (specify holding in each category) acquired/sold-*	7600000	4.5889	
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	7600000	4.5889	

ROLTA PRIVATE LIMITED

Regd. Office: 21st Floor, Maker Tower "F" Cuffe Parade, Mumbai – 400 005. INDIA.

Tel: 91 (22) 2215 3984 / 2218 8830 Fax : 91 (22) 2215 3994 www.rolta.com

CIN: U27100MH1972PLC016074

After the acquisition /sale, holding of :			
a) Shares carrying voting rights	61736606	37.2769	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in TC (specify holding in each category) after acquisition	-34000000	-20.5294	
e) Total (a+b+c+d)	27736606	16.7475	
Mode of acquisition / sale (e.g. open market / Off-market / public issue / right issue / preferential allotment / inter-se transfer etc).	Off-market Transferred as loan		
date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	14th Aug. 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	165616355		Equity shares of Rs.10/- Each
Equity share capital / total voting capital of the TC after the said acquisition / sale	165616355		Equity shares of Rs.10/- Each
Total diluted share/voting capital of the TC after the said acquisition	165616355		Equity shares of Rs.10/- Each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller

Rolta Private Ltd



Authorised Signatory

Date: 17/08/2018

Place : Mumbai

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Date: 17th August, 2018

To, Department of Corporate Services, BSE Limited. P J Towers, Dalal Street, Mumbai- 400001	To, National Stock Exchange of India Ltd. Compliance Department, Banda Kurla Complex, Bandra (E), Mumbai-400051.
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Dear Sir/ Madam,

Sub : **Disclosures under 29 (2) of SEBI by the Promoter(s) to the Exchanges.**

We are enclosing herewith the disclosure statement dated 14th August, 2018 by promoters in terms of Regulation 29(2) of EBI for your reference and record.

Yours Faithfully,

For Rolta Shares & Stocks Pvt. Ltd

Authorized Signatory

C.C
Rolta India Ltd

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