RASHESH MANHAR BHANSALI 5TH Floor, Nishika Terraces, 55A, Khan Abdul Gaffar Khan Rd., Worli Sea Face, Mumbai – 400030.

August 28, 2018

To, BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001.

Scrip Code: 526729

To,

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Mumbai- 400 051.

Scrip Code: GOLDIAM EQ

Respected Sir/Madam,

SUB: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers)</u>
Regulations, 2011

With reference to the above mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 together with the full details of the holdings of the Promoters pre and post inter se transaction.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully

Rashesh Manhar Bhansali

Promoter

Encl.: As above

CC:-

The Compliance Officer Goldiam International Limited Gems & Jewellery Complex, SEEPZ, MIDC, Andheri East, Mumbai-400096.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Goldiam International Limited				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Rashesh M. Bhansali(Promoter) Mrs.Shobhana M. Bhansali Mrs.Ami R. Bhansali Mr. Anmol R. Bhansali Mrs. Tulsi Gupta				
Whether the acquirer belongs to Promoter/Promoter group	Promoter				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition/disposal under- consideration, holding of :					
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T-C (specify holding in each category)	14398100	57.717	57.717		
Total (a+b+c+d)	14398100	57.717	57.717		
Details of acquisition/sale					
 a) Shares carrying voting rights acquired/sold (Inter-se Transaction) 	3103428	12.44	12.44		
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	100				
d) Shares encumbered / invoked/released by the acquirer					
e) Total (a+b+c+/-d)	3103428	12.44	12.44		

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After the acquisition/sale/Transmission, holding of:		Accountered		
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	14398100	57.717 57.717		
acquisition Total (a+b+c+d)	14398100	57.717	57.717	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market transaction and Inter-se transfer pursuant to Gift Deed executed on August 22, 2018.			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 27, 2018			
Equity share capital / total voting capital of the TC before the said acquisition / sale	24,94,59,96 Equity Shares of Rs.10/-each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	24,94,59,96 Equity Shares of Rs.10/-each			
Total diluted share/voting capital of the TC after the said acquisition	24,94,59,96 Equity Shares of Rs.10/-each			

Rashesh Manhar Bhansali (PAN:- AABPB5614N) Promoter (Transferor)

Place: Mumbai

Date: August 28, 2018

Goldiam International Limited

SI. No.	Name of Shareholder	Holding as on 30.06.2018		Holding prior to inter-se transaction		Inter-se Transaction on 27-August-2018		Holding after Inter-se Transaction	
		No. of shares of Rs.10/- each	%age of holding	No. of shares of Rs.10/- each	%age of ho!ding	No.of shares of Rs.10/- each	%age of Holdi ng	No.of Shares of Rs.10/- each	%age of Holding
Pro	noters (holdin	ig shares f	or more t	nan 3 years)				
1.	Rashesh Manhar Bhansali	13103428	52.527	13103428	52.527	-3103428	-12.440	10000000	40.086
2.	Shobhana Manhar Bhansali	1094672	4.388	1094672	4.388	-	-	1094672	4.388
Pror	noters (holdin	g shares f	or less th	an 3 years)				<i>d</i>	
3.	Anmol Rashesh Bhansali	200000	0.801	200000	0.801	+3103428	+12.440	3303428	13.242

