

CTL/SAST/18-19/667

August 13, 2018

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| Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 | National Stock Exchange Of India Limited National Stock Exchange Of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051 |
| Company Name | Ajmera Realty & Infra India Ltd Citi Mallink Road Andheri (W) Mumbai Mh 400053 |
| Pledgor 1 | Ms. Bharti R. Ajmera B-6, Pramukh Place, Kapole Chs, Jvpd Scheme, Juhu, Vile Parle (W), Mumbai - 400049 |
| Pledgor 2 | Mr. Dhaval R.Ajmera B-6, Pramukh Place, Kapole Chs, Jvpd Scheme, Juhu, Vile Parle (W), Mumbai - 400049 |
| Pledgor 3 | Ms. Prachi D.Ajmera B-6, Pramukh Place, Kapole Chs, Jvpd Scheme, Juhu, Vile Parle (W), Mumbai - 400049 |
| Pledgor 4 | Mr. Rajnikant S.Ajmera B-6, Pramukh Place, Kapole Chs, Jvpd Scheme, Juhu, Vile Parle (W), Mumbai - 400049 |



Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of shares of Ajmera Realty & Infra India Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Released shares of “Ajmera Realty & Infra India Ltd” in favor of “Catalyst Trusteeship Limited” (Formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of Piramal Capital & Housing Finance (“**Debenture Holder**”).

For and on behalf of

For **Catalyst Trusteeship Ltd**
(Formerly known as **GDA Trusteeship Ltd**)


Authorised Signatory

Part A
Annexure

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

| | | | |
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| 1. Name of the Target Company (TC) | Ajmera Realty & Infra India Ltd | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Release of Equity shares of Ajmera Realty & Infra India Ltd under pledge with Catalyst Trusteeship Ltd (Formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf of Piramal Capital & Housing Finance (“Debenture Holder”) | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the release under consideration, holding of acquirer along with PACs of:</u> | | | |
| a) Shares carrying voting rights | 20,00,000 | 05.64% | |
| b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 20,00,000 | 05.64% | |



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| <u>Details of release:</u> | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) VRs acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) # | 20,00,000 | 05.64% | |
| e) Total (a+b+c+d) # | 20,00,000 | 05.64% | |
| <u>After the release, holding of acquirer along with PACs of:</u> | | | |
| a) Shares carrying voting rights | | | |
| b) VRs otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) | NIL | 0.0% | |
| e) Total (a+b+c+d) | NIL | 0.0% | |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | By way of release of shares as security for the given NCD Issue by Debenture Holder to Nilkanth Tech Park Private Limited. ("Borrower") on the basis of written instructions from Lender. | | |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it | - | | |



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| can be converted into equity shares, etc. | | | |
| 8. Date of Pledge/ Release # | 10-08-2018 | | |
| 9. Equity share capital /total voting capital of the TC before the said acquisition/ sale | 3,54,84,875 | | |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale | 3,54,84,875 | | |
| 11. Total diluted share/voting capital of the TC after the said acquisition/sale. | - | | |

Signature of the acquirer:

Catalyst TrusteeShip Limited

(Formerly known as GDA TrusteeShip Ltd)



Authorized Signatory



Place: Mumbai

Date: August 13, 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) On 10-08-2018 quantity released was 20,00,000 shares.

