THE ISHWARLAL SHAMALJI AJMERA TRUST

Regd. Off: 2nd Floor Citi Mall New Link Road Andheri (W) Mumbai: 400 053

24th August, 2018

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

National Stock Exchange of

India Limited

5th Floor, Exchange Plaza,

Bandra Kurla Complex Bandra(East)

Mumbai-400051

Script Code: 513349 Script Code: AJMERA

SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on receipt by inheritance, 157379 (One Lakh Fifty Seven Thousand Three Hundred and Seventy Nine Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR THE ISHWARLAL SHAMALJI AJMERA TRUST

on. 2-10m

MANOJ I. AJMERA On behalf the acquirer (Promoter-Trustee)

Place: Mumbai

Dated: 24th August, 2018

CC: Ajmera Realty & Infra India Limited Citi Mall, 2nd Floor, New Link Road, Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AJMERA REALTY & INFRA INDIA LIMITED				
Name(s) of the acquirer and Persons Acting in	THE ISHWARLAL SHAMALJI AJMERA TRUST				
Concert (PAC) with the acquirer	PAC: as per Annexure "A"				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		1 The Bombay Stock Exchange 2. National Stock Exchange			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC		
Before the acquisition under consideration, holding of: a) Shares carrying voting rights	-	-	-		
 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares 	-	-	-		
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 		-	-		
e) Total (a+b+c+d)	-	-	-		
Details of acquisition					
a) Shares carrying voting rights acquired b) VRs acquired /sold otherwise than by	157379 -	0.44	0.44 -		
shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-		
acquired/sold d) Shares encumbered / invoked/released by the acquirer	-	-	-		

e)	Total (a+b+c+d)	157379	0.44	0.44	
Afte	er the acquisition holding of:				
a)	Shares carrying voting rights	157379	0.44	0.44	
b)	Shares encumbered with the acquirer	-			
c)	VRs otherwise than by shares	-	-	-	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		-	
e)	Total (a+b+c+d)	157379	0.44	0.44	
Mod	de of acquisition	INTER-SE PROMOTER TRANSFER (Off-market without consideration)			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc		Equity shares carrying voting rights.			
Dates sha	e of receipt of intimation of allotment of res / VR/ warrants/convertible urities/any other instrument that entitles the uirer to receive shares in the TC.	24 th August,2018			
	ity share capital / total voting capital of the before the said acquisition/sale	35484875			
	ity share capital/ total voting capital of the after the said acquisition/sale	35484875			
	al diluted share/voting capital of the TC rthe said acquisition/sale	35484875			